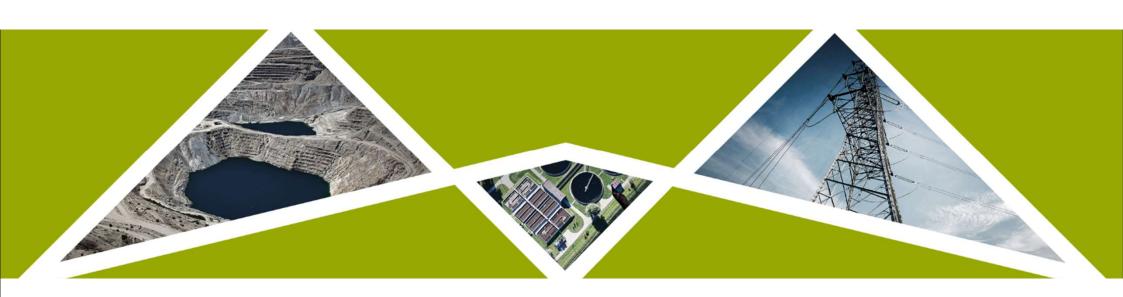


PROPOSED TETRA4 CLUSTER 2 GAS PRODUCTION PROJECT SCOPING REPORT PRESENTATION



Meeting Agenda

- Welcome and Introductions
- Project and Application Description
 - Applicant details, EAP and specialist team, Legal framework, EIA
 & Public participation process, Project location and description,
 Baseline studies, Alternatives, Preliminary impacts, Plan of study for EIA.
- Way forward
- Discussion





Applicant and EIA Team Details

- Applicant: Tetra4 (Pty) Ltd wholly owned subsidiary of Renergen.
- **EAP:** Environmental Impact Management Services (Pty) Ltd (EIMS) Brian Whitfield (EAPASA Ref: 2022/4496)
- **Specialists:** Specialist Studies as follows:

Specialist Discipline	Company/Organisation
Agriculture and Hydropedology	The Biodiversity Company
Air Quality & Health Risk & GHG / Climate Change	Airshed Planning Professionals
Economic	Strategy4Good
Geohydrology	Gradient Groundwater Consulting
Heritage and Palaeontology	PGS Heritage
Hydrology	SMEC South Africa
Noise	Airshed Planning Professionals
Social	Equispectives Research and Consulting Services
Terrestrial Biodiversity	The Biodiversity Company
Visual	Environmental Planning and Design
Wetland and Aquatic	The Biodiversity Company



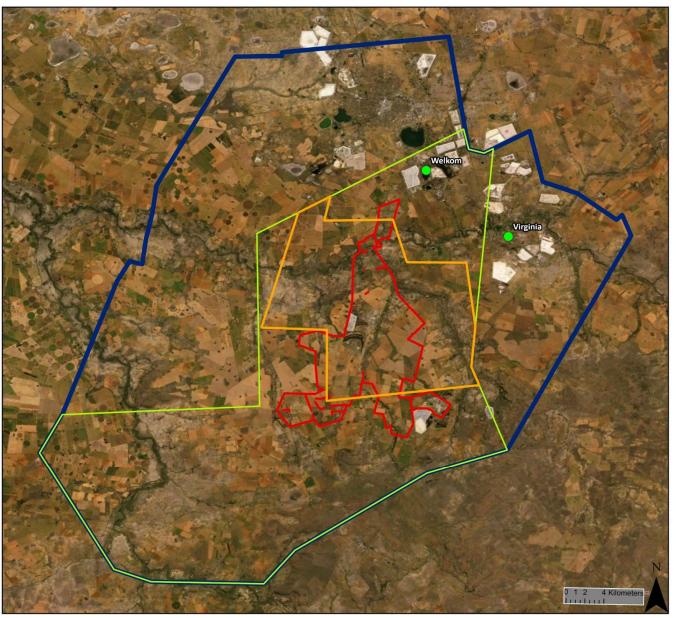


Legal Framework

- Gas Production Right (Ref: 12/4/1/07/2/2) granted in 2011 covering ~187 000 hectares.
- Cluster 1 Environmental Authorisation (Ref: 12/04/07) granted in 2017 for production wells, pipelines, CNG/LNG Plant and associated infrastructure within the PR.
- Cluster 2 Environmental Authorisation is being applied for to increase the gas production within the Production Right. This application will include a MPRDA Section 102 revision of the Cluster 1 EMPr to include Cluster 2 specific infrastructure as well as amendments or additions of mitigation measures as and where required.

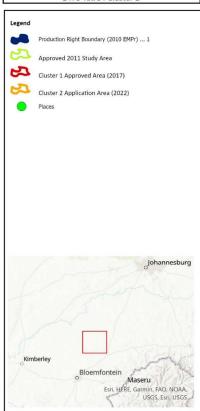






Project History and Mineral Tenure

1473 Tetra4 Cluster 2



Data Sources:

CSG; ESRI Coord System: GCS WGS 1984

Datum: WGS 1984

Units: Degree

Ref: Project History and Mineral Tenure

Date: 2022/06/29 EIMS Ref: Project History Compiled: CM Reviewed: BW Approved: LW



EIA Process and Public Participation

- According to the NEMA EIA Regulations 2014 the following listed activities are potentially triggered by the Cluster 2 gas production activities:
 - NEMA GNR 983: Activity 12, 16, 19, 21D, 24, 27, 28, 34, 48, 51, 56, 59, 60, 67
 - NEMA GNR 984: Activity 4, 5, 7, 15
 - NEMA GNR 985: Activity 4, 10, 12, 14, 18, 22, 23
- Additional triggers:
 - NEMWA Category A1, A6, A7, A12, A13, A14 / B1, B10, B11 / C1, C2, C6
 - NEMAQA: Section 21 Subcategory 2.4 (handling and storage of petroleum products)
 - NWA: Section 21 (c), (g) and (i)





EIA Process and Public Participation (continued)

- Full EIA process comprises of : Scoping and EIA Phases, each with prescribed public participation requirements
- Cluster 2 currently in the Scoping Phase:
 - The primary aim of scoping is to undertake a preliminary assessment of how the proposed project is likely to interact with the specific characteristics of the receiving environment.
 - The outcomes of scoping are a list of potential impacts and the identification of alternatives to be further investigated and assessed in the EIA Phase.
- Public Participation Process:
 - Affected & adjacent landowners, legal occupiers, relevant organs of state, NGO's, etc.
 - Presenting findings in the Scoping Report (report availability and public open day / focus group meetings).
 - Soliciting issues, concerns, comments with regards to the proposed activities.





NEMA Scoping & EIA Flow Diagram



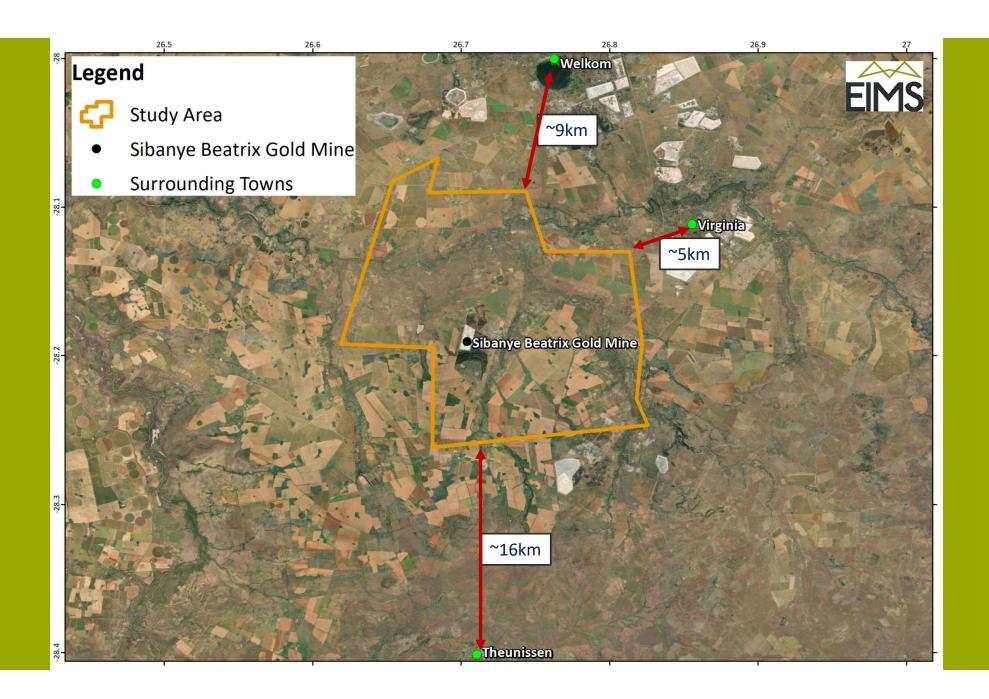
Current Phase of the application

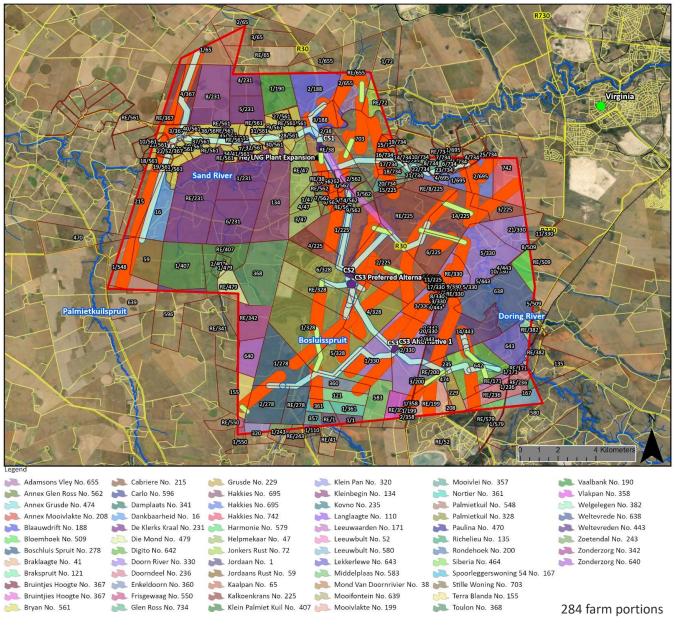
Project Location

- The application and study area covers 284 farm portions within the Masilonyana and Matjhabeng Local Municipalities and includes ~27 500 hectares.
- The site boundary is ~5km southwest of Virginia, ~9km south of Welkom and ~16km north of Theunissen.



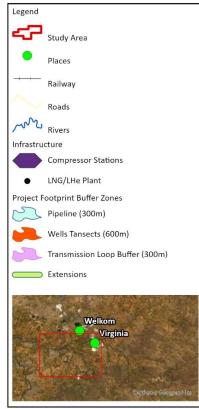






Cadastral / Infrastructure

1473 Tetra4 Cluster 2 Project



Data Sources: CSG; ESRI, SANBI, DHSWS Coord System: GCS WGS 1984 Datum: WGS 1984 Units: Degree Ref: Cadastral Infrastructure

Date: 2022/08/12 EIMS Ref: Cad Infrast. Compiled: CM Reviewed: BW Approved: LW



Project Overview

Overview:

- Cluster 2 development aims to produce a total of ~45 Million Standard Cubic Feet per Day (MMSCFD) of gas.
- The construction of the gas gathering network is planned to commence in ~May 2023 and be completed by ~October 2025.
- Construction of the LNG/LHe Plant is planned to commence in ~March 2023 and be completed by ~February 2026.
- The operational timeframe for the project is approximately 20 years (~2026 to ~ 2046)



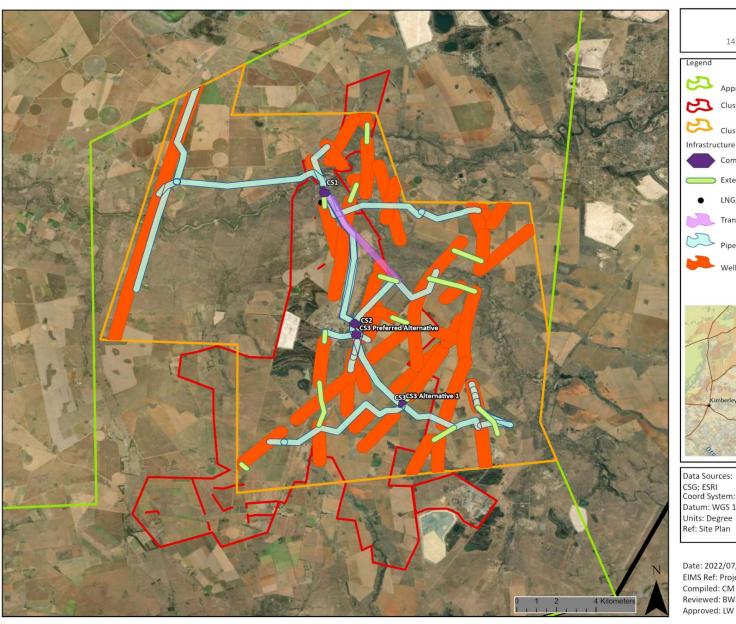


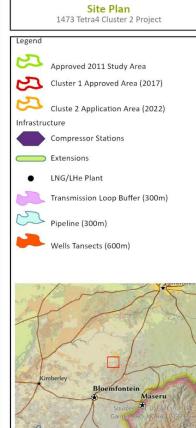
Project Description

- \sim 400 exploration wells (each 50 m X 50 m = 250 m²)
- ~300 production wells (each 1,4 m x 1,1 m = 1.54 m²)
- ~480 km of gas transmission pipelines (10 m servitude)
- ~28 booster stations (each 10 m x 14 m = 140 m²)
- 3 compressor stations (each 60 m x 60 m = 3600 m²)
- Access roads (2.5 m wide)
- LNG/LHe Plant (~9.6 ha) with temporary camp/laydown area (~15.8 ha)









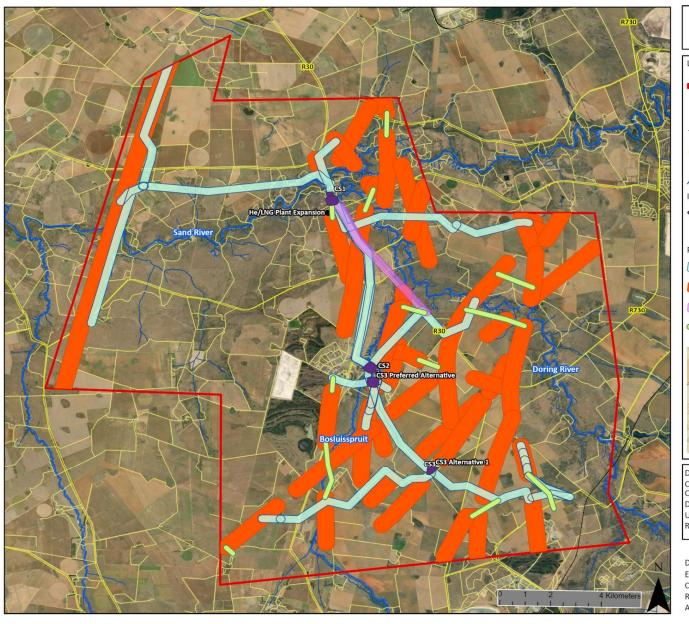
Data Sources:

CSG; ESRI Coord System: GCS WGS 1984

Datum: WGS 1984 Units: Degree Ref: Site Plan

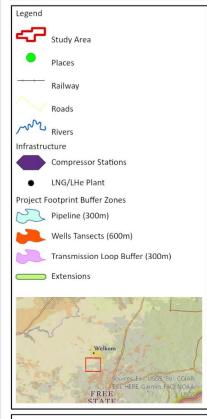
Date: 2022/07/19 EIMS Ref: Project History Compiled: CM Reviewed: BW





Locality Map

1473 Tetra4 Cluster 2 Project



Data Sources: CSG; ESRI, SANBI, DHSWS Coord System: GCS WGS 1984 Datum: WGS 1984

Units: Degree Ref: Locality Map

Date: 2022/07/19 EIMS Ref: Locality Compiled: CM Reviewed: BW Approved: LW

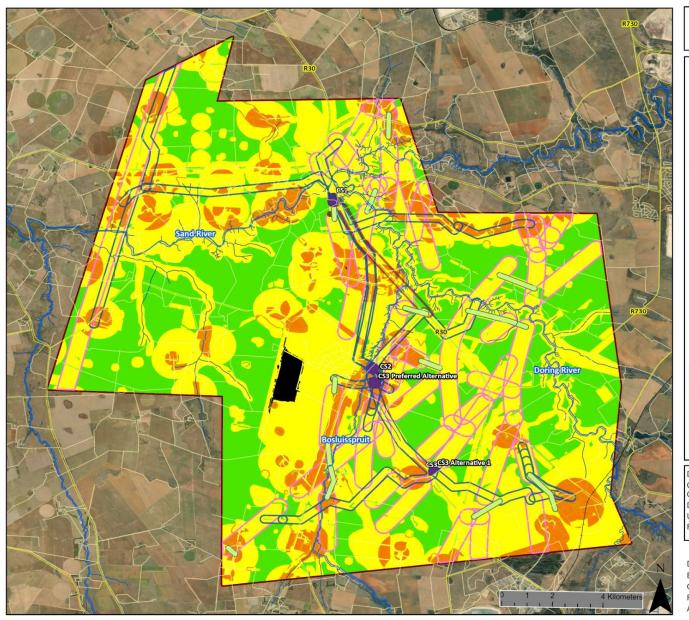






Specialist Studies

Specialist Discipline	Company/Organisation
Agriculture, Soils and Hydropedology (soil water)	The Biodiversity Company
Air Quality & Health Risk + Climate Change / GHG	Airshed Planning Professionals
Economic	Strategy4Good
Geohydrology (groundwater)	Gradient Groundwater Consulting
Heritage and Palaeontology	PGS Heritage
Hydrology (surface water)	SMEC South Africa
Noise	Airshed Planning Professionals
Social	Equispectives Research and
	Consulting Services
Terrestrial Biodiversity	The Biodiversity Company
Visual	Environmental Planning and Design
Wetland and Aquatic	The Biodiversity Company



Scoping Phase:

Combined Sensitivity Map 1473 Tetra4 Cluster 2 Project



Data Sources:

CSG; ESRI, SANBI, DHSWS Coord System: GCS WGS 1984

Datum: WGS 1984 Units: Degree

Ref: Scoping Sensitivity

Date: 2022/06/29

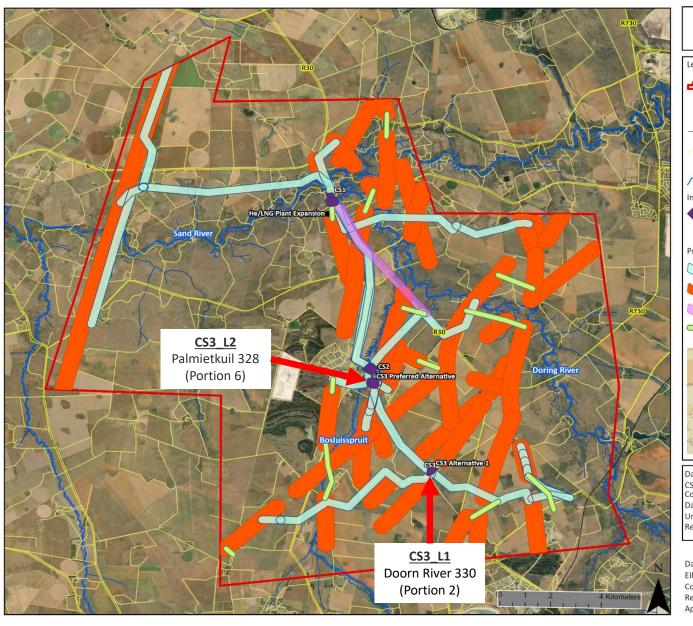
EIMS Ref: Sensitivity Baseline

Compiled: CM Reviewed: BW Approved: LW



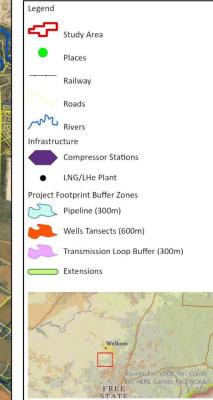
Alternatives

Alternative Category	Alternative	Alternative Description Summary	Advantages	Disadvantages/ Risks	Carried into EIA
Location Alternatives	CS3_L1	Compressor Station 3 alternative located on the farm Doorn River 330 (Portion 2).	Well positioned within the southern gas pipeline network to balance the system without expensive reinforced pipeline network.	High risk that no electricity supply / connection is available in this location which would prevent operation of the compressor station and negatively affect the entire southern gas production network.	Yes
	CS3_L2	Compressor Station 3 located adjacent to the existing Cluster 1 Compressor Station A on farm Palmietkuil 328 (Portion 6).	Electricity supply is confirmed as the existing Cluster 1 CSA is already connected to the Eskom grid.	Would require a more costly pipeline design in the southern gas pipeline network.	Yes
Layout Alternatives	Based on a sensitivity mapping of the well transects and pipeline transects, any unacceptably high-risk areas will be delineated as no-go areas.			Yes	
Process Alternatives	No specific feasible process alternatives were identified.			No	
Technology Alternatives	No specific feasible technology alternatives were identified.			No	
No-Go Alternative	No-Go	The proposed Cluster 2 project will not take place at all.	No environmental impacts as a result of the Cluster 2 project.	No benefits with respect to job creation and also no direct and indirect socio-economic benefits created for the local and regional economies.	



Locality Map

1473 Tetra4 Cluster 2 Project



Data Sources: CSG; ESRI, SANBI, DHSWS Coord System: GCS WGS 1984 Datum: WGS 1984

Units: Degree Ref: Locality Map

Date: 2022/07/19 EIMS Ref: Locality Compiled: CM Reviewed: BW Approved: LW



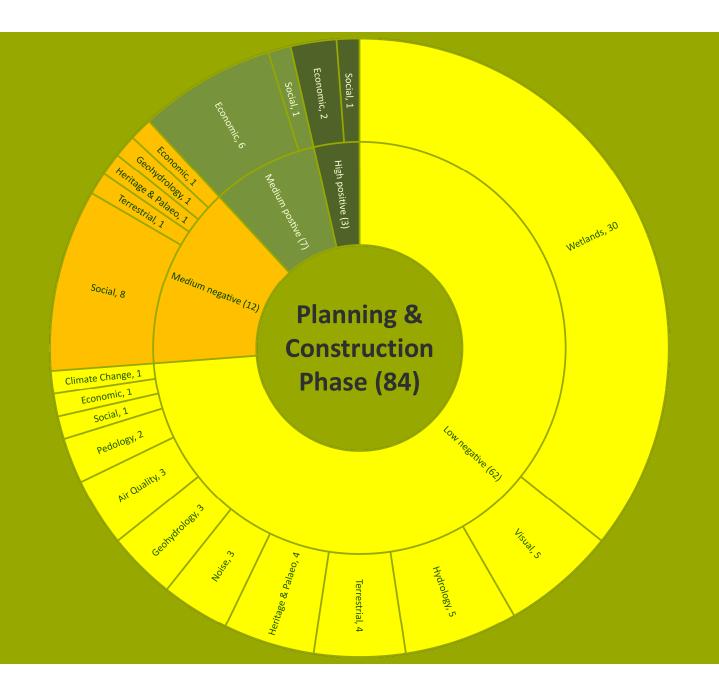
Preliminary Impacts and Assessment

- 225 Preliminary impacts identified for the various project phases (planning, construction, operation, decommissioning, rehabilitation and closure).
- Mitigation/management measures for identified impacts are included in the Scoping Report and will be updated where necessary during the EIA phase.

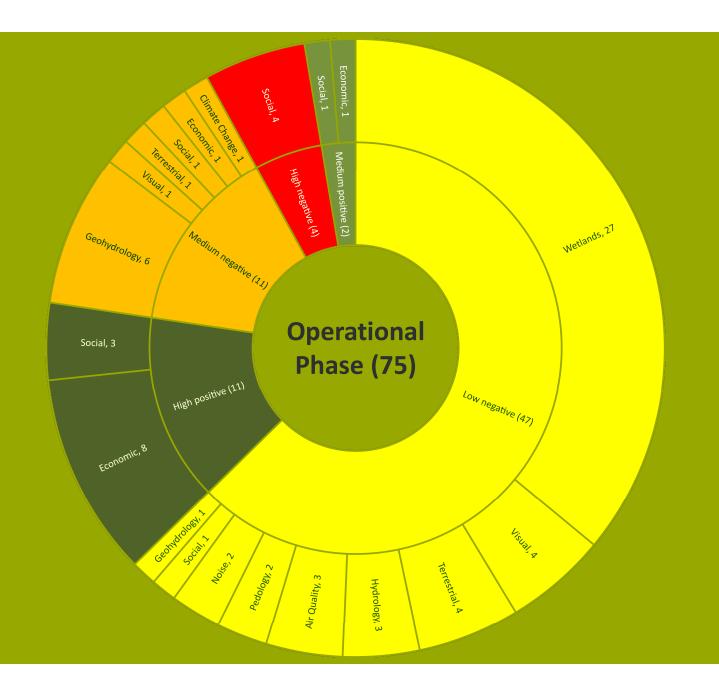




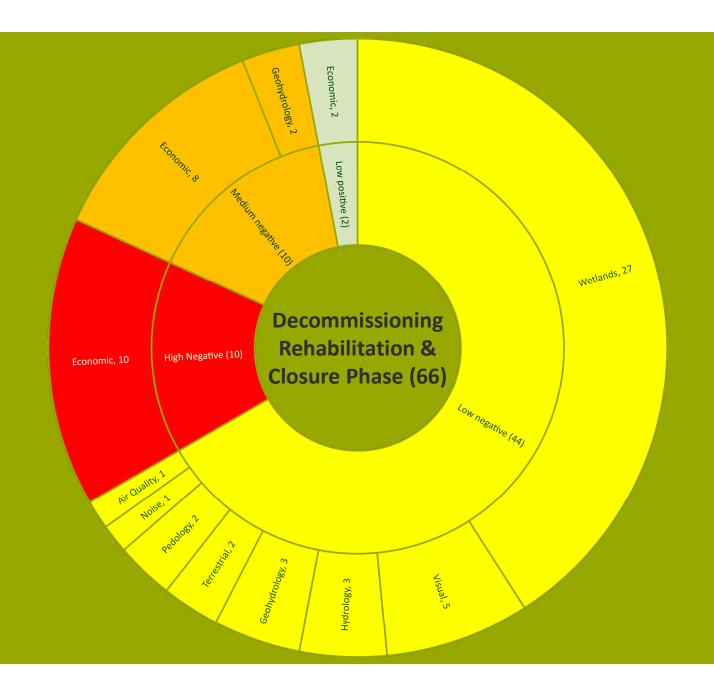
Environmental Significance Rating		
Value	Description	
≤ -17	High negative (i.e. where the impact must have an influence on the decision process to develop in the area).	
> -17 ≤ -9	Medium negative (i.e. where the impact could influence the decision to develop in the area).	
>-9<0	<u>Low negative</u> (i.e. where this impact would not have a direct influence on the decision to develop in the area).	
0	No impact	
>0 < 9	<u>Low positive</u> (i.e. where this impact would not have a direct influence on the decision to develop in the area).	
≥9<17	Medium positive (i.e. where the impact could influence the decision to develop in the area).	
≥ 17	<u>High positive</u> (i.e. where the impact must have an influence on the decision process to develop in the area).	



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0	No impact	
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≥9<17	Medium positive (i.e. where the impact could influence the decision to develop in the area).	
≥ 17	High positive (i.e. where the impact must have an influence on the decision process to develop in the area).	



Preliminary Impact Assessment (Highlights)

Social	Impact on livelihoods	Operation	-21
	Impact of servitudes on land values	Operation	-21
	Impacts on safety and security of local residents	Construction	-17
	Impacts on safety and security of local residents	Operation	-18
	Impacts on sense and spirit of place	Operation	-28
	Contribution to economy of South Africa	Operation	27
	Secondary economic opportunities	Construction	20
	Secondary economic opportunities	Operation	21
	Potential opportunity for education, skills development, and training	Operation	21





Plan of Study for EIA

- EIA Phase will commence on acceptance of the Scoping Report by the PASA.
- Finalise specialist assessments.
- Alternatives:
 - Compressor Station 3 Doorn Rivier 330 (Portion 2) vs Palmietkuil 328 (Portion 6)
 - Refined sensitivity planning approach to the consolidated sensitivity map in which any no-go areas will be delineated.





Indicative Timeframes going forward

- Scoping Report availability: 29 July 2022 30 August 2022
- EIA Report availability: ~mid October to mid November 2022
- Submission of Final Reports: End November 2022
- Decision: ~March 2023



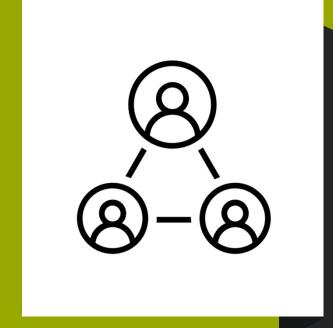


Who to Contact

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- Postal Address: P.O. Box 2083; Pinegowrie; 2123
- Telephone: (011) 789 7170/ Fax: (086) 571 9047
- E-mail: tetracluster2@eims.co.za
- Please include the project reference number 1473 in all correspondence.







Discussion