



RHINO OIL AND GAS EXPLORATION SOUTH AFRICA (PTY) LTD.

LETTER OF UNDERTAKING

UNDERTAKING in terms of Regulation 51(b)(viii) of the Minerals and Petroleum Resources Development Act, 2002 (No. 28 of 2002) (MPRDA):

Rhino Oil & Gas Exploration South Africa (Pty) Ltd hereby undertakes to:

1. Comply with the specifications in the forgoing Environmental Impact Assessment and associated Environmental Management Programme; and
2. Comply with the provisions of the MPRDA, as amended, and the Regulations thereto.

Signed on the 01 day of December 2015.

For and on behalf of Rhino Oil & Gas Exploration South Africa (Pty) Ltd

Name: Phillip Steyn

Designation: Chief operating Officer