Mobile: Sam - 072 437 1742
Mobile: Luke - 083 784 1997
Email: info@enviro-insight.co.za
Website: www.enviro-insight.co.za

Appendix 6:

Prospecting Work Programme

mineral resources

Department:
Mineral Resources
REPUBLIC OF SOUTH AFRICA

NAME OF APPLICANT: **Wozimart (Pty) Ltd**

REFERENCE NUMBER: **Application MP 30/5/1/1/2/_____PR**

PROSPECTING WORK PROGRAMME

SUBMITTED FOR A PROSPECTING RIGHT APPLICATION WITHOUT BULK SAMPLING

AS REQUIRED IN TERMS OF SECTION 16 READ TOGETHER WITH REGULATION 7(1) OF THE MINERAL AND PETROLEUM RESOURCES DEVELOPMENT ACT (ACT 28 of 2002)

STANDARD DIRECTIVE

All applicants for mining rights are herewith, in terms of the provisions of Section 16 and in terms of Regulation 7(1) of the Mineral and Petroleum Resources Development Act, directed to submit a Prospecting Work Programme, strictly under the following headings and in the following format together with the application for a prospecting right.

1. **REGULATION 7.1.(a): FULL PARTICULARS OF THE APPLICANT**

Table 1: Applicant's Contact Details

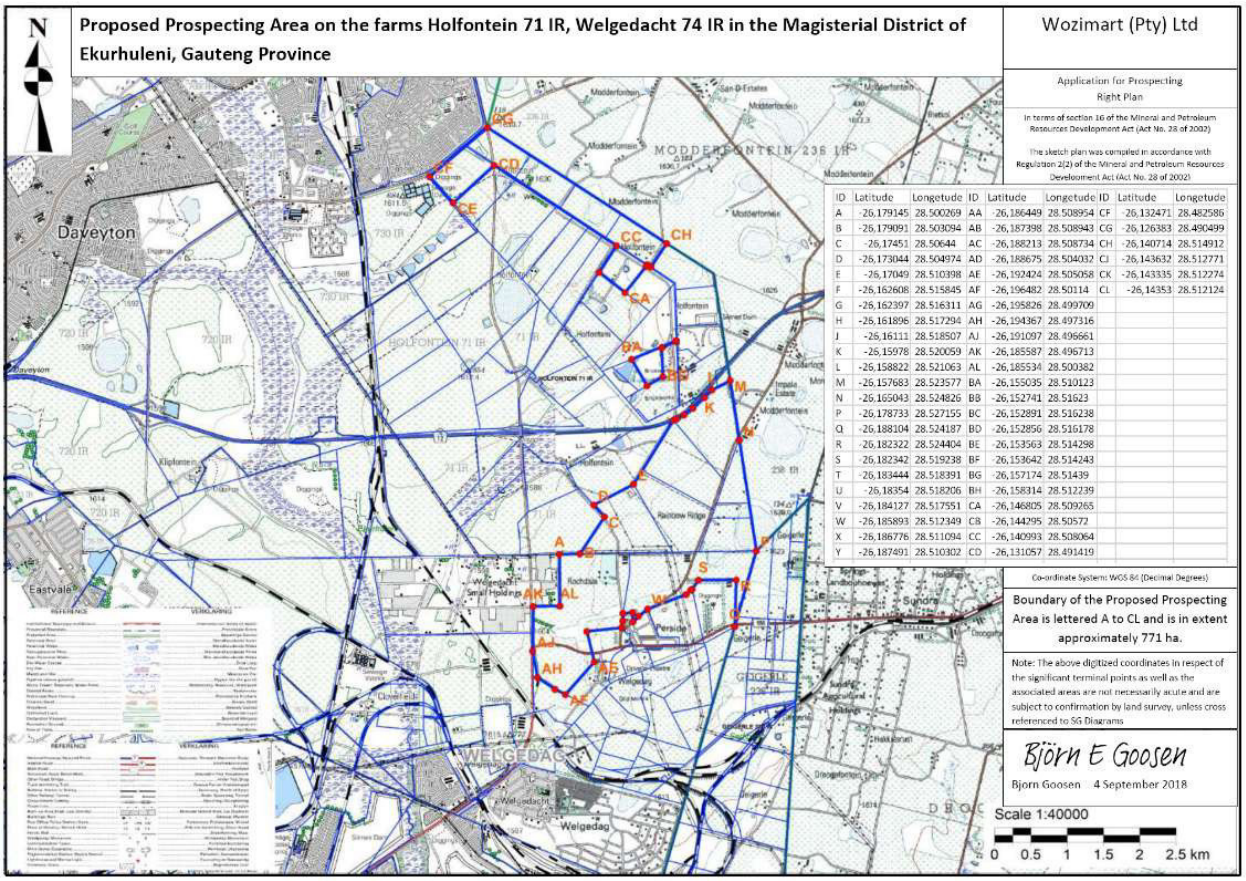
ITEM	COMPANY CONTACT DETAILS
Name	Dirk Fourie
Tel no	012 – 771 4411
Fax no:	086 604 5100
Cellular no	083 314 0309
E-mail address	info@insacoal.co.za
Postal address	P.O Box 68727 Highveld Centurion 0169

Table 2: Consultant's Details

ITEM	CONSULTANT CONTACT DETAILS (If applicable)
Name	N/A
Tel no	N/A
Fax no:	N/A
Cellular no	N/A
E-mail address	N/A
Postal address	N/A

2. REGULATION 7(1)(b): PLAN CONTEMPLATED IN REGULATION 2(2) SHOWING THE LAND TO WHICH THE APPLICATION RELATES

See Appendix A for Larger map



ID	Latitude	Longetude	ID	Latitude	Longetude	ID	Latitude	Longetude
A	-26,179145	28.500269	AA	-26,186449	28.508954	CF	-26,132471	28.482586
B	-26,179091	28.503094	AB	-26,187398	28.508943	CG	-26,126383	28.490499
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S	-26,182342	28.519238	BF	-26,153642	28.514243			
T	-26,183444	28.518391	BG	-26,157174	28.51439			
U	-26,18354	28.518206	BH	-26,158314	28.512239			
V	-26,184127	28.517551	CA	-26,146805	28.509265			
W	-26,185893	28.512349	CB	-26,144295	28.50572			
X	-26,186776	28.511094	CC	-26,140993	28.508064			
Y	-26,187491	28.510302	CD	-26,131057	28.491419			

3. REGULATION 7(1)(c): THE REGISTERED DESCRIPTION OF THE LAND TO WHICH THE APPLICATION RELATES

Farm Holfontein 71 IR Portions 5, 19, 20, 21, 22, 27, 33, 42, 43, 64, 65, 66, 67 & 76
Farm Welgedacht 74 IR Portoions 26 & 32

4. REGULATION 7(1)(d) and (e): THE MINERAL OR MINERALS TO BE PROSPECTED FOR

Table 4.1: Minerals to be prospected for

ITEM	DETAIL
Type of mineral(s)	Coal
Type of minerals continued	Code (C)
Type of minerals continued	Type Code C
Locality **(Direction and distance from nearest town)**	100M south of Albertina settlement, Ekurhuleni, Gauteng
Extent of the area required for prospecting	771 ha
Geological formation	Vryheid Formation (Pv) sandstone/shale/coal

4.2 Description why the Geological formation substantiates the minerals to be prospected for (provide a justification as to why the geological formation supports the possibility that the minerals applied for could be found therein)

The Ermelo Coalfield is situated in south east Mpumalanga Province between Carolina in the north and Dirkiesdorp in the south, Morgenzon in the west and Amsterdam in the east. The northern and eastern boundaries are defined by the sub-outcrop of the coal-bearing strata against pre-Karoo rocks. The western and southern boundaries are rather arbitrarily defined as straight lines forming the western boundary with the Highveld Coalfield and the southern boundary with the Coalfields of KwaZulu-Natal.

All of the coal Seams occur within the Vryheid Formation of the Ecca Group (Karoo Supergroup). The Karoo Supergroup comprises the following Groups (decreasing age): Dwyka; Ecca; Beaufort; Stormberg and Drakensberg. The Ecca Group comprises the following Formations (decreasing age): Pietermaritzburg; Vryheid and Volksrust.

Within the Ermelo Coalfield, only the Pietermaritzburg and Vryheid Formations are present with the Volksrust Formation having been eroded away. The Pietermaritzburg Formation, however, is only well-developed in the southern parts of the Coalfield. There are five major coal Seams developed in the Ermelo Coalfield, named from the base up: the E Seam; the D Seam; the C Seam; the B Seam and the A Seam.

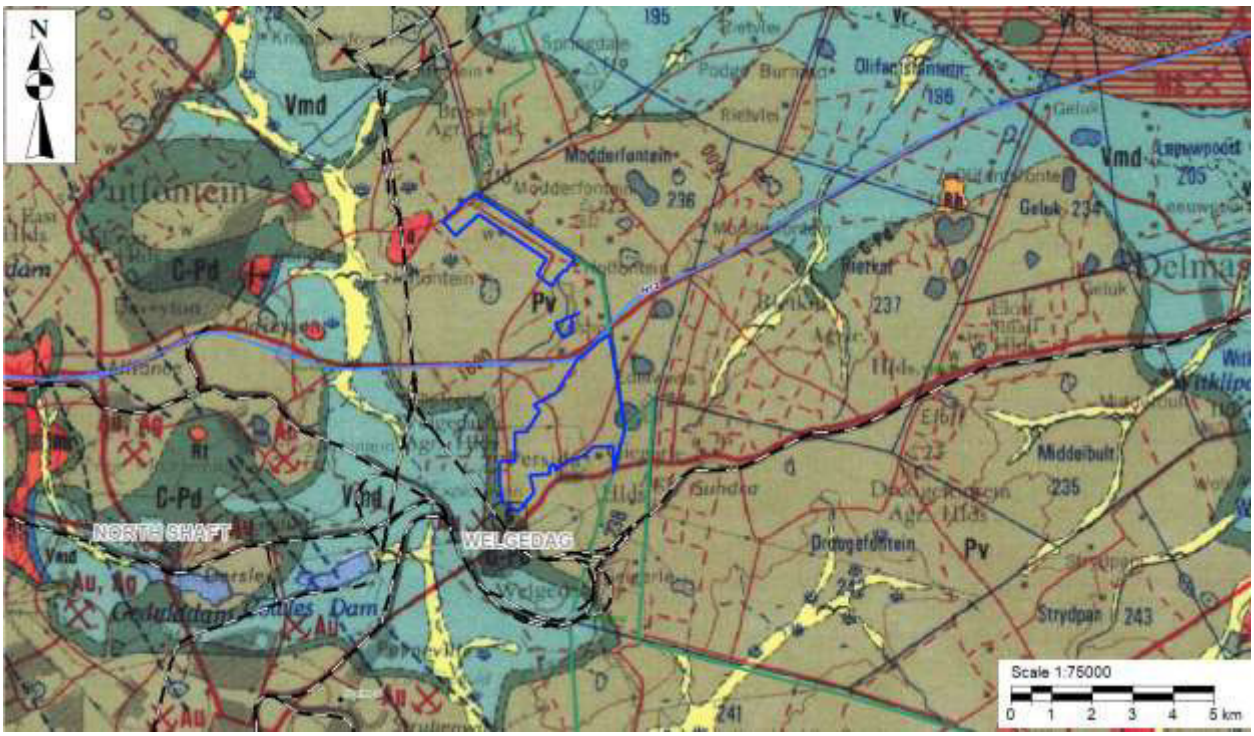
The B and C Seams have previously been described as coal zones since these Seams are often locally split by clastic partings resulting in several coal “Seams” separated by thin sand and siltstone partings. These Seams are then renamed as the B Upper and B Lower Seams, or C Upper and C Lower Seams.

Basement topography and the present-day erosional surface control the distribution of the coal Seams and not all five Seams may be present at any one locality. The D and E Seams are thin to absent over much of the Coalfield and only the E Seam reaches mineable thicknesses in isolated patches in the northern parts of the Coalfield. The B and C Seams are most widely developed, and to mineable thicknesses, in the Coalfield. The A Seam has, over large areas of the northern and central areas of the Coalfield, been removed by erosion. Although to a lesser extent, the B and C Seams have also been removed by erosion.

Locally, fluvial channels cause erosion resulting in the non-deposition and thinning of coal Seams. The effects of channelling are evident in the central parts of the Coalfield where thick channel sandstones have been delineated which affect the C and C Lowers Seams.

The coal Seams are generally flat-lying to gently undulating with a regional dip to the south-west. The Seams are relatively unaffected by folding although faulting and associated dolerite (igneous) intrusions are common throughout the Coalfield. Dolerite intrusions take the form of vertical to near vertical dykes, often intruding existing faults, and sills, which are parallel to bedding planes. Sills are also often transgressive resulting in the relative displacement of strata. The number of sills increase to the south and up to eight major sills have been identified. An additional effect of dolerite intrusions is the burning or devolatilisation of coal in close proximity to the dolerites. Large areas of coal in the south have either been completely destroyed (burnt) or devolatilised by numerous dykes ranging in thickness from 3 – 5m. Dolerite intrusions not only sterilise available resources but also disrupt mining activities.

4.3 Attach a geological map that justifies the description why there is a possibility that the minerals applied for could occur on the land concerned.



5. REGULATION 7(1)(f): A DESCRIPTION OF HOW THE MINERAL RESOURCE AND MINERAL DISTRIBUTION OF THE PROSPECTING AREA WILL BE DETERMINED

AND

REGULATION 7(1)(h): ALL PLANNED PROSPECTING ACTIVITIES MUST BE CONDUCTED IN PHASES AND WITHIN SPECIFIC TIMEFRAMES

AND

REGULATION 7(1)(i):TECHNICAL DATA DETAILING THE PROSPECTING METHOD OR METHODS TO BE IMPLEMENTED AND THE TIME REQUIRED FOR EACH PHASE OF THE PROPOSED PROSPECTING OPERATION

The table below incorporates the information required in respect of Regulations 7(1)(f), 7(1)(h) and 7(1)(i):Table 5.1

Phase	Activity (what are the activities that are planned to achieve optimal prospecting)	Skill(s) required (refers to the competent personnel that will be employed to achieve the required results)	Timeframe (in months) for the activity)	Outcome (What is the expected deliverable, e.g. Geological report, analytical results, feasibility study, etc.)	Timeframe for outcome (deadline for the expected outcome to be delivered)	What technical expert will sign off on the outcome? (e.g. geologist, mining engineer, surveyor, economist, etc)
Phase 1	Desktop Study	Project Geologist	6 Months	Obtain and interpret all relevant geological data.	6 Months	Project Geologist
	Field Geological Mapping	Project Geologist		Geological mapping of all rock outcrops.		Project Geologist
	Geophysical Survey	Sub-consulting Geophysicist		Ground magnetic survey and interpretation of data.		Sub-consulting Geophysicist
	Data Interpretation and Planning	Project Geologist Sub-consulting Surveyor		Develop conceptual geological model based on existing and acquired geological data. Plan and survey borehole positions.		Project Geologist Sub-consulting Surveyor
Phase 2	Diamond Core Exploration Drilling Phase 1	Sub-contracting Drilling Contractor		Drilling of 4 core drill holes		Project Geologist
	Logging, Sampling and Analyses	Field Geologist Sub-contracting Downhole Geophysical Surveyor		Logging of core and sampling of coal. Downhole Geophysical Survey. Laboratory Analyses.		Project Geologist

		Sub-contracting accredited coal analyses laboratory				
	Rehabilitation of Drilling Sites	Sub-contracting Drilling Contractor		Sealing of boreholes and clean-up and restoration.		Field Geologist
	Data Interpretation and Resource Modeling	Project Geologist	3 Months (Continuous)	Interpretation of all geological data and Resource calculations to determine extent of the deposit.	3 Months (Continuous)	Project Geologist
Phase 3	Diamond Core Exploration Drilling Phase 2	Sub-contracting Drilling Contractor	12 Months	Drilling of 6 core drill holes	12 Months	Project Geologist
	Logging, Sampling and Analyses	Field Geologist Sub-contracting Downhole Geophysical Surveyor Sub-contracting accredited coal analyses laboratory		Logging of core and sampling of coal. Downhole Geophysical Survey. Laboratory Analyses.		Project Geologist
	Rehabilitation of Drilling Sites	Sub-contracting Drilling Contractor		Sealing of boreholes and clean-up and restoration.		Field Geologist
Phase 4	Data Interpretation and Resource Modeling	Project Geologist	3 Months (Continuous)	Interpretation of all geological data and Resource calculations to increase geological accuracy	3 Months (Continuous)	Project Geologist

Phase 5	Diamond Core Exploration Drilling Phase 3	Sub-contracting Drilling Contractor	6 Months	Drilling of 4 core drill holes	6 Months	Project Geologist
	Logging, Sampling and Analyses	Field Geologist Sub-contracting Downhole Geophysical Surveyor Sub-contracting accredited coal analyses laboratory		Logging of core and sampling of coal. Downhole Geophysical Survey. Laboratory Analyses.		Project Geologist
	Rehabilitation of Drilling Sites	Sub-contracting Drilling Contractor		Sealing of boreholes and clean-up and restoration.		Field Geologist
Phase 6	Data Interpretation and Resource Modeling	Project Geologist	3 Months (Continuous)	Interpretation of all geological data and Resource calculations to increase geological accuracy.	3 Months (Continuous)	Project Geologist
Phase 7	Drilling/Site Supervision & Project Management	Field Geologist Project Geologist Project Manager	36 Months (Continuous)	Supervision and Management of all drilling and related activities to ensure time, budget and SHEQ compliance.	36 Months (Continuous)	Project Geologist Project Manager
Phase 8	CPR, EIA, Feasibility Study	Project Geologist Independent Sub-consulting Geologist Sub-consulting Environmental Specialists	6 Months (Continuous)	Bankable Feasibility Study (BFS) on the proposed mining operation if the exploration results are positive, backed up by a Competent Persons Report (CPR).	6 Months (Continuous)	Project Geologist Independent Sub-consulting Geologist Sub-consulting Environmental Specialists

6. REGULATION 7(1)(g): A DESCRIPTION OF THE PROSPECTING METHOD OR METHODS TO BE IMPLEMENTED

(i) DESCRIPTION OF PLANNED NON-INVASIVE ACTIVITIES:

(These activities do not disturb the land where prospecting will take place e.g. aerial photography, desktop studies, aeromagnetic surveys, etc)

Desktop studies to be undertaken over the area would include studying of all available geological maps/plans, aerial photographs, topography maps and any other related geological information about this area.

Upon completion of the desktop study, field geological mapping of the area will be conducted, and if necessary, a ground magnetic geophysical survey to locate the occurrence of any dolerite sills/dykes that may be present in the area.

(ii) DESCRIPTION OF PLANNED INVASIVE ACTIVITIES:

(These activities result in land disturbances e.g. sampling, drilling, bulk sampling, etc)

This Prospecting Work Program is designed to establish the extent of the area of the coal deposit, and all available geological information will be utilized to calculate the in-situ Coal Resource and the economic viability of the Project.

Diamond Core Exploration Drilling is selected as the primary means of exploration as it provides accurate information on the depth and thickness of the coal seams, the quality and physical properties of the Resource, composition and thickness of the overburden and aid in interpreting possible fault blocks.

These holes will be drilled in strategic locations to fill the gaps and confirm existing borehole data and information derived from the ground magnetic field survey.

Based on the extent of the area, 84 TNW (75mm diameter) diamond core drill holes are planned to be drilled in order to increase the geological accuracy of the Resource modeling to inferred, of which some area may be measured (Samrec Code). Please note that practical and geological considerations may however reduce the number of planned boreholes and subsequent budget substantially.

The average depth of these boreholes is expected to vary between 130m and 170m, and will be sealed with a cement plug to one meter below surface upon completion to make it safe for people and animals and allow future access by the exploration team.

The drill rigs are truck-mounted and equipped with diesel driven engines to provide power to drill. Water for the drilling process is provided by a truck fitted with a water tank.

The recovered core is geologically described and the coal sampled to be analyzed at an accredited laboratory to determine the quality of the coal based on proximate analysis, and where required, based on a wash analyses.

Should additional information be required, **Large Diameter Percussion Drilling** will be done where drill chips/rock fragments are blown out of the top of the hole and collected at 1m intervals and arranged to allow continuous detailed lithological descriptions of the stratigraphic horizons.

Subsequent **Downhole Geophysical Surveyeing** is done at every completed borehole to produce a number of profiles reflecting rock strength, coal qualities and structural features for the total length of the borehole.

A range of specialized geo-physical tools are lowered into the open borehole to record various physical and lithological characteristics of the rock mass and transmitted digitally via a cable to a computer on the surface.

A single truck is used which contains all equipment including a mobile generator.

(iii) DESCRIPTION OF PRE-/FEASIBILITY STUDIES

(Activities in this section includes but are not limited to: initial, geological modeling, resource determination, possible future funding models, etc)

Commitment to provide addendums in respect of additional prospecting activities

I herewith commit to provide the Department of Mineral Resources with an addendum in respect of both the EM Plan and Prospecting Work Programme regarding any future in-fill prospecting required but not described above, prior to undertaking such activities. The addendum will cover all the Regulations as per the Prospecting Work Programme.

I agree that the addendums will provide for similar activities only and if the scope changes I would be required to apply in terms of Section 102 of the MPRDA for an amendment of the Prospecting Work Programme

Mark with X

ACCEPT	X

7. REGULATION 7(1)(j)(i):DETAILS WITH DOCUMENTARY PROOF OF THE APPLICANT'S TECHNICAL ABILITY OR ACCESS THERETO TO CONDUCT THE PROPOSED PROSPECTING OPERATION

Auburn (The Company) has both the required Technical ability, including qualified professionals (BEng Mining, Masters in Business Leadership and BSc Geology) as well as the Financial capability to undertake the prospecting outlined above. In addition The Company also has access to competent consultants in areas of specialization where needed.

In summary, The Company has a highly competent Management team who are technically resourceful and driven to explore in an environmentally acceptable manner as well as to ensure compliance with all applicable regulations at all times.

The Project Geologist who will be primarily responsible for conducting the prospecting operations in accordance with the Prospecting Work Programme is Mr.Willard Mbalaka (or similar appointee), a professional geologist who has extensive experience in exploration & management of exploration projects.

The Project Geologist responsible for this project will submit short monthly and more comprehensive quarterly progress reports to the board of directors of the applicant company. In addition, monthly field meetings will be held to address technical and budgetary aspects of the prospecting operations on an ongoing basis for the duration of the prospecting activities.

In addition to the foregoing, specialized consultants (Like Explormine Consultants, Turnberry Projects, Ukwazi Group, Energy and Environmental Services, The Mineral Corporation, Venmyn Limited) will be utilised for mineral resource development, mine planning and design, Competent Persons Reports, Pre-Feasibility Studies, Bankable Feasibility Studies, Metallurgical, Geophysical & Geotechnical investigation and interpretation.

The Company technical personnel is bound by the Company's corporate policies and procedures that have been put in place to ensure that all prospecting activities are conducted in accordance with sound environmental management principles as set out in Act No 107 of 1998, and that any environmental impacts arising from such activities are duly mitigated, properly managed and also rehabilitated to the fullest extent practically possible as required by section 38 of the Mineral and Petroleum Resources Development Act, 2002.

7.1 Competencies to be employed in terms of the Mine Health and Safety Act

COMPETENCIES TO BE EMPLOYED (List the legal appointments that will be made in terms of the Mine Health and Safety Act, appropriate for the type of operation)
Manager Mr. D.B. Fourie

I herewith confirm that I, in Table 9.1 have budgeted and financially provided for the required skills listed above.

CONFIRMED (Mark with an **X**)	X

7.2 List of Appropriate equipment at your disposal (If Applicable)

Table D: Appropriate Equipment Available

N/A

7.3 Technical skills provided Free of Charge

7.3.1 Information (CV's) in respect of skills already acquired (append)

SEE ATTHATHED: Appendix B

7.3.2 Copy of the relevant contractual agreements between the service provider and the applicant relative to the duration of the planned prospecting period, where applicable.(append)

N/A

7.3.3 ALL other evidence of Technical Ability (append)

N/A

8. REGULATION 7(1)(j)(ii):DETAILS WITH DOCUMENTARY PROOF OF A BUDGET AND DOCUMENTARY PROOF OF THE APPLICANT'S FINANCIAL ABILITY OR ACCESS THERETO

SEE ATTACHED: Appendix C & D

AND

9. REGULATION 7(1)(k) A COST ESTIMATE OF THE EXPENDITURE TO BE INCURRED FOR EACH PHASE OF THE PROPOSED PROSPECTING OPERATION **(remember to also include prospecting fees)**

The budget proposal for the Prospecting Work Program is allocated to the phases in accordance with the plan and will serve as a basis to manage and control the overall program.

The budget allocations may however vary depending on the circumstances encountered during the execution of the program, but the overall allocation is available for the project.

Table 9.1

	771	Ha	Estimated Depth	65	m				
Phase 1									
Basic Planning & Evaluation		Qty				**TOTALS**	**Year1**	**Year 2**	**Year 3**
1,1	Desktop Study	1		Each	R 10 000				
1,2	Planning, Contracts, Negotiations	1		Each	R 20 000				
					Total	**R 30 000**	**30 000**		
Phase 2									
Drilling to Inferred Level	**1 Hole in ±100Ha to determine field, uneconomical thicknesses, burnt coal and no-coal zones**								
	Holes to be drilled as per Area Calculation	8							
	From Desktop % of Farm on Coal	50%	386 Ha						
	Holes to be drilled	4							
		Quantity	**eters/ Uni**	**Cost/unit**					
2,1	Diamond Core Drilling (TNW)	4	65	565	R 146 900				
2,2	Downhole Geophysical Logging	4	65	20	R 5 200				
2,3	Core Logging	4	65	20	R 5 200				
2,4	Laboratory Analyses	4	5	600	R 12 000				
2,5	Rehabilitation	4		2500	R 10 000				
2,6	Data Interpretation & Modeling	1	Each	4000	R 4 000				
					Total	**R 183 300**	**183 300**		
Phase 3									
Drilling to indicated level (500m grid) - where deemed potential coal - assume 30% of Potential Area (1 Hole per 25Ha)									
	50%	193	Ha						
	Indicated => 500m Grid								
	500m Grid = 1 Hole per	25	Ha						
	Holes to be drilled	8							
	Minus already drilled	2	in Target A	(Only Cored Holes are Applicable)					
	to Drill	6							
		Quantity	**Units**	**Cost/unit**					
3,1	Diamond Core Drilling (TNW)	6	65	565	R 220 350				
3,2	Downhole Geophysical Logging	6	65	20	R 7 800				
3,3	Core Logging	6	65	20	R 7 800				
3,4	Laboratory Analyses	6	5	600	R 18 000				
3,5	Rehabilitation	6		2500	R 15 000				
3,6	Data Interpretation & Modeling	1	Each	15000	R 15 000				
					Total	**R 283 950**		**283 950**	
Phase 4									
Drilling to Measured Level (350m grid) - where deemed mining will occur for first 5 years - Assume 30% of Remaining Area									
		192,75	**Ha at Indicated Level**						
	50%	96	Ha						
	Measured => 350m Grid								
	500m Grid = 1 Hole per	12,5	Ha						
	Holes to be drilled	8							
	Minus already drilled	4	(in Selected Area)						
	to Drill	4							
		Quantity	**Units**	**Cost/unit**					
3,1	Diamond Core Drilling (TNW)	4	65	565	R 146 900				
3,2	Downhole Geophysical Logging	4	65	20	R 5 200				
3,3	Core Logging	4	65	20	R 5 200				
3,4	Laboratory Analyses	4	5	600	R 12 000				
3,5	Rehabilitation	4		2500	R 10 000				
3,6	Data Interpretation & Modeling	1	Each	15000	R 15 000				
					Total	**R 194 300**			**194 300**
Phase 5									
Competent Persons Report					R 50 000	**R 50 000**			**50 000**
Overhead Cos	Guarantee				R 0				
	Management	R 7 000	x 6 Months		R 42 000				
	Site Supervision / Geologist	R 7 000	x 6 Months		R 42 000				
	Surveyor	R 18 000	For Project		R 18 000				
					Total	**R 102 000**			**102 000**
Contingencies & Farmers Compensation		5%				**R 42 178**	**14 059**	**14 059**	**14 059**
					Total	**R 885 728**	**227 359**	**298 009**	**360 359**

NOTE! If any person (including the applicant) provides services in any job or skills category at a reduced rate or free of charge, then such person's Curriculum Vitae (CV) must be attached as documentary proof of the technical ability available to the applicant.

10. FINANCIAL ABILITY TO GIVE EFFECT TO THE WORK PROGRAMME

10.1 The amount required to finance the Work Programme.

(State the amount required to complete the work)

R 885 728.00

10.2 Detail regarding the financing arrangements

(Elaborate on the financing arrangements, in terms of where the finance will be sourced, extent to which the financing has been finalized and on the level of certainty that such financing can be secured.)

The Applicant has direct access to sufficient financial resources required as per the budget to enable it to conduct the proposed prospecting operation optimally in accordance with the Prospecting Work Program.

The Applicant Company will be funded by its share holding companies, ErgoMark (Pty) Ltd of South Africa and Action Group of India.

10.3 Confirmation of supporting evidence appended

(Attach evidence of available funding and or financing arrangements such as balance sheets, agreements with financial institutions, underwriting agreements, etc. and **specifically confirm** in this regard what documentation has been attached as appendices).

SEE ATTACHED: Appendix D

11 Confirmation of the availability of funds to implement the proposed project.

SEE ATTACHED: Appendix D

12 I herewith confirm that I have budgeted and financially provided for the total budget as identified in Regulation 7(1)(k).

Confirmed (Mark with an X)	**X**

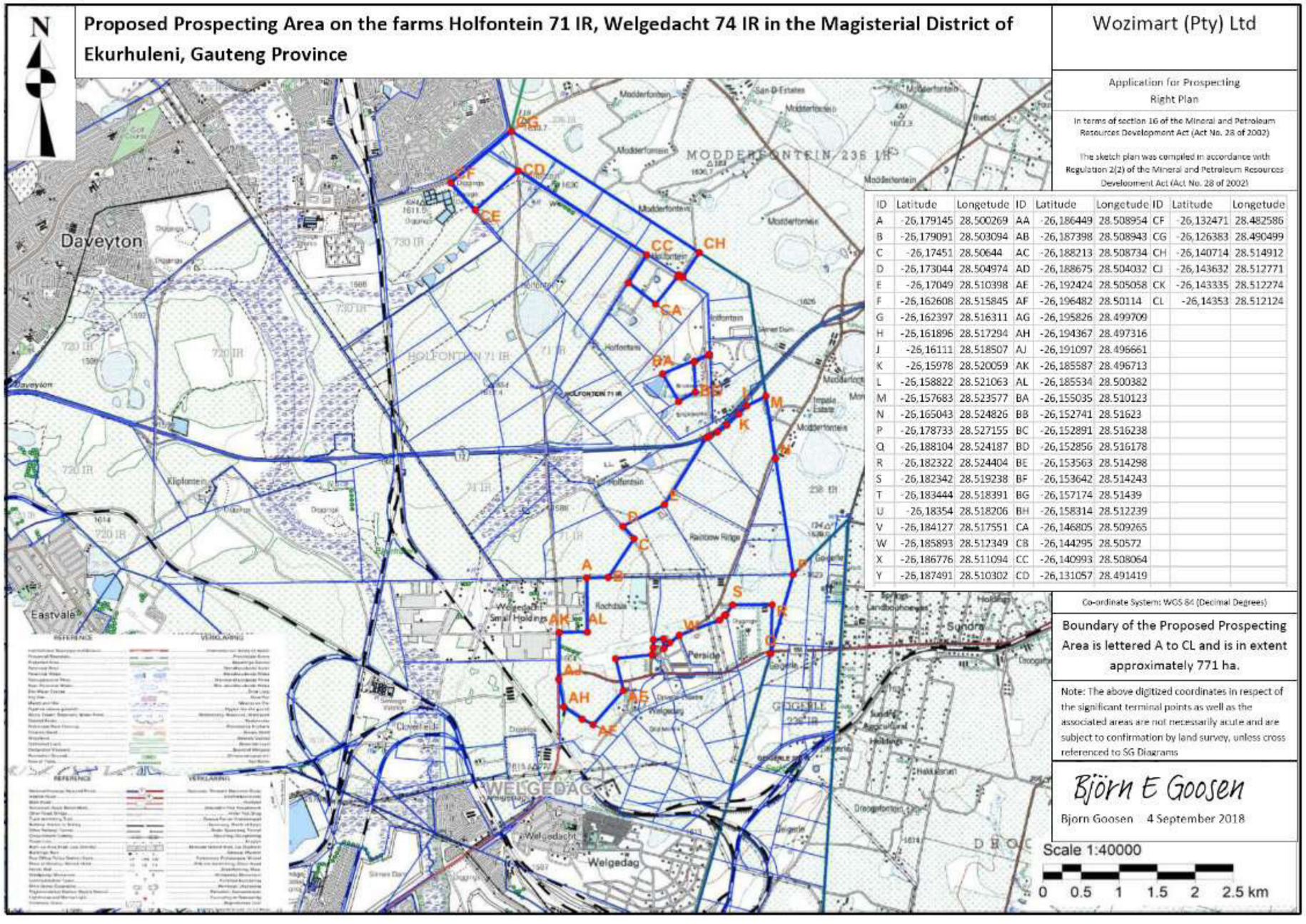
13 REGULATION 7(1) (m): UNDERTAKING, SIGNED BY THE APPLICANT, TO ADHERE TO THE PROPOSALS AS SET OUT IN THE PROSPECTING WORK PROGRAMME

Table: 13.1

Herewith I, the person whose name and identity number is stated below, confirm that I am the Applicant or the person authorised to act as representative of the Applicant in terms of the resolution submitted with the application, and undertake to implement this prospecting work programme and adhere to the proposals set out herein.	
Full Names and Surname	Dirk Bernhard Fourie
Identity Number	570302 5074 083

END

APPENDIX A



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R	-26,182322	28.524404	BE	-26,153563	28.514298			
S	-26,182342	28.519238	BF	-26,153642	28.514243			
T	-26,183444	28.518391	BG	-26,157174	28.51439			
U	-26,18354	28.518206	BH	-26,158314	28.512239			
V	-26,184127	28.517551	CA	-26,146805	28.509265			
W	-26,185893	28.512349	CB	-26,144295	28.50572			
X	-26,186776	28.511094	CC	-26,140993	28.508064			
Y	-26,187491	28.510302	CD	-26,131057	28.491419			

PLAN CONTEMPLATED IN REGULATION 2(2) SHOWING THE LAND TO WHICH THE APPLICATION RELATES

APPENDIX B

INFORMATION (CV'S) IN RESPECT OF SKILLS ALREADY ACQUIRED

Auburn (The Company) has both the required Technical ability, including qualified professionals (BEng Mining, Masters in Business Leadership and BSc Geology) as well as the Financial capability to undertake the prospecting outlined above. In addition The Company also has access to competent consultants in areas of specialisation where needed.

In summary, The Company has a highly competent Management team who are technically resourceful and driven to explore in an environmentally acceptable manner as well as to ensure compliance with all applicable regulations at all times.

The Project Geologist who will be primarily responsible for conducting the prospecting operations in accordance with the Prospecting Work Programme is Mr. Willard Mbalaka (or similar appointee), a professional geologist who has extensive experience in exploration & management of exploration projects.

The Project Geologist responsible for this project will submit short monthly and more comprehensive quarterly progress reports to the board of directors of the applicant company. In addition, monthly field meetings will be held to address technical and budgetary aspects of the prospecting operations on an ongoing basis for the duration of the prospecting activities.

In addition to the foregoing, specialized consultants (Like Explormine Consultants, Turnberry Projects, Ukwazi Group, Energy and Environmental Services, The Mineral Corporation, Venmyn Limited) will be utilised for mineral resource development, mine planning and design, Competent Persons Reports, Pre-Feasibility Studies, Bankable Feasibility Studies, Metallurgical, Geophysical & Geotechnical investigation and interpretation.

The Company technical personnel is bound by the Company's corporate policies and procedures that have been put in place to ensure that all prospecting activities are conducted in accordance with sound environmental management principles as set out in Act No 107 of 1998, and that any environmental impacts arising from such activities are duly mitigated, properly managed and also rehabilitated to the fullest extent practically possible as required by section 38 of the Mineral and Petroleum Resources Development Act, 2002.

The Company's environmental management procedures include the use of "EMP Compliance Checklists" in respect of the following areas:

- Access Roads
- Campsites
- Drilling
- Trenching

Documentary proof of technical ability or access thereto to comply with the provisions of the Mine Health and Safety Act (Act 50 of 1996):

The Company will appoint Mr. D.B Fourie, an experienced Mine Manager and Mining Engineer, or someone with similar qualifications and or competencies in terms of Section 3 (1) (a) of the Mine Health and Safety Act, No 29 of 1996 (the "Act") to perform the functions of a *Manager* as set forth in Section 5 *et seqq.* of the Act.

Mr. D.B Fourie has extensive appropriate experience, and also the technical ability and qualifications to ensure full compliance with the Act.

In pursuance of a health and safety culture, The Company will contract an experienced manager to develop and implement a health and safety policy for the Company in accordance with the requirements laid down in Section 8 of the Act.

In pursuance of a health and safety culture, The Company will contract an experienced manager to develop and implement a health and safety policy for The Company in accordance with the requirements laid down in Section 8 of the Act. This includes numerous measures to ensure that-

- any risk to health and safety is identified, assessed and timeously responded to;
- proper training of employees to deal with, minimize, eliminate and/or control health and safety risks is provided as the need arises;
- adequate health and safety facilities and equipment are available to each employee;
- appropriate emergency procedures are put in place; and
- all other legislative requirements, including those contained in the Regulations to the Act, are met with a view to providing and maintaining a healthy and safe work environment for employees and other persons who may be directly affected by Wozimart (Pty) Ltd prospecting or mining activities.

By virtue of the powers of a *Manager* in terms of the Act, The Company will, as circumstances require, appoint duly persons in terms of Section 7(2) of the Act to perform particular health and safety related functions with regard to specific geographical areas of responsibility.

STUDENTE NR: 8125805 3964: BING:MYNBOU-INGENIEURSWESE:

Universiteit van Pretoria

Ons, die Raad en die Senaat van die Universiteit van Pretoria, verklaar

DIRK BERNARD FOURIE

wat na afgelegde eksamen, aan die vereistes van die Wet en Statuut van die Universiteit voldoen het, 'n

Baccalaureus in Ingenieurswese

(MYNBOU-INGENIEURSWESE)

As bewys daarvan plaas ons ons onderskeie handtekeninge en die Seël van die Universiteit van Pretoria hieronder.

Geteken namens die Raad

Onderkanselier

Geteken namens die Senaat

Voorsitter

Geteken namens die Fakulteit Ingenieurswese

Dekaan

Registrateur (Akademies)

1986/04/10

Datum

Universiteit van Suid-Afrika

Ons verklaar dat

Dirk Bernhard Fourie

op 13 Mei 1994

by 'n kongregasie van die Universiteit

toegelaat is tot die graad

Magister in Bedryfsleiding

aangesien aan die vereistes van die Wet

en die Statuut voldoen is

Visekanselier

Dekaan

PRETORIA

Registrateur

Mines Department

Republic of South Africa — Republiek van Suid-Afrika

Departement van Mynwese

MINE MANAGER'S CERTIFICATE OF COMPETENCY

SERTIFIKAAT VAN BEVOEGDHEID AS MYNBESTUURDER

This is to Certify that
Hierby word Gesertifiseer dat, aangesien

having passed the prescribed examination and having been recommended by the Commission of Examiners for a Certificate, is qualified in accordance with the Regulations framed under the above Act to be a Manager of a Coal Mine.
in die voorgeskrewe eksamen geslaag het en deur die Kommissie van Eksaminatore vir 'n Sertifikaat aanbeveel is, hy ooreenkomstig die Regulasies opgestel kragtens voormelde Wet, bevoeg is om te tree as Bestuurder van 'n Steenkoolmyn.

GOVERNMENT MINING ENGINEER
STAATSMYNINGENIEUR

Johannesburg 10 - 01 - 19 57

APPENDIX C

DOCUMENTARY PROOF OF THE APPLICANT'S FINANCIAL ABILITY OR ACCESS THERETO

Wozimart (Pty) Ltd has direct access to sufficient financial resources to enable it to conduct the proposed prospecting operation optimally in accordance with the prospecting work programme as required by section 17(1) of the Mineral and Petroleum Resources Development Act, No. 28 of 2002 (the "MPRDA"). Funds are available from the following sources:

- INSA COAL HOLDINGS (PTY) LTD from SOUTH AFRICA of which INSA holds 100% of WOZIMART (PTY) LTD, a South African registered company.

The following documents serve as documentary proof of the fact that the applicant has access to sufficient financial resources as contemplated in section 17(1) of the MPRDA. These are attached hereto.