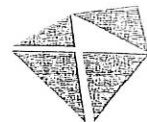


List of REGISTERED LETTERS

Lys van GEREGISTREERDE BRIEWE

(with an insurance option/met 'n versekeringsopsie)



Post Office

Full tracking and tracing/Volledige volg-en spoor

Name and address of sender: MBS Consulting
 Naam en adres van afsender: P.O. Box 2473
Kimberley, 8300

Enquiries/Navrae
 ShareCall
 number/nummer
0800 111 502
 www.postoffice.co.za

	Name and address of addressee Naam en adres van geadresseerde	Insured amount Versekerde bedrag	Insurance fee Versekeringsgeld	Postage Posgeld	Service fee Diensgeld	Affix Track and Trace customer copy Plak Volg-en-Spoor-Kliëntafskrif
1	Mr. J.A. Pienaar P.O. Box 33, De Aar, 7000					REGISTERED LETTER (with a domestic insurance option) RC260859622ZA A BOOK COPY
2						
3						
4						
5						
6						
7						
8						
9						
10						
Number of letters posted Getal briewe gepos		Total Totaal	R	R	R	R

Signature of client
 Handtekening van kliënt [Signature]

Signature of accepting officer
 Handtekening van aanneembeampte [Signature]

Date stamp

 Datumstempel

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36 WILLIAM STREET
KESTELLHOF
8301
TEL: +2753 861 1765
CELL: +2784 444 4474
E-MAIL: ms.consulting@vodamail.co.za

P.O. BOX 2473
KIMBERLEY
8300
FAX: +2786 636 0731
VAT REG NR: 4060244284

22 February 2018

MR. J.A. PIENAAR
P.O. Box 33
DE AAR
7000

DMR File Ref Nr: (NC) 30/5/1/1/12109 PR

RE: NOTICE OF APPLICATION FOR PROSPECTING RIGHT BY TSEBEPIX (PTY) LTD

Tsebepix (Pty) Ltd has applied for a Prospecting Right to prospect for Copper, Zinc, Lead, Gold, Silver, Diamond General, Sulphur, Pyrite, Molybdenum, Iron, Niobium, Phosphate, Salt, Rare Earths, Zirconium, Nickel Ore and Platinum Group Metals over a portion of Portion 16 of the Farm T'Keikams Poort 71, situated in the Prieska District, Northern Cape Province.

The application for the Prospecting Right has been accepted by the Department of Mineral Resources under application reference number (NC) 30/5/1/1/12109 PR.

M and S Consulting (Pty) Ltd has been appointed by Tsebepix (Pty) Ltd, as an independent consultant, to conduct the Prospecting Right application process on their behalf. The prospecting right application has been compiled and submitted in terms of the Mineral and Petroleum Resources Development Act, 2002 (No. 28 of 2002) as amended by Act 49 of 2008 and in terms of the National Environmental Management Act, 1998 (No. 107 of 1998) as amended.

In terms of Sections 42 to 47 of the National Environmental Management Act, 1998 (Act No. 107 of 1998), Environmental Impact Assessment Regulations, 2014 and in terms of Section 16(4) and Regulation 3 of the Mineral and Petroleum Resources Development Act, 2002 (Act 28 of 2002) Interested and / or Affected Parties must be notified and consulted with regard to the proposed activity.

You are hereby notified, as a surrounding surface owner, of the intent to prospect on the abovementioned property. Attached hereto find a Background Information Document for your perusal. Please complete and return the response form attached thereto, together with any objections or inputs, within 30 days of date of this letter, to the consultants mentioned below.

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If you have any other questions or need some more information please feel free to contact us.

Yours faithfully

A handwritten signature in black ink, appearing to be 'T. Jooste', written in a cursive style.

Ms. T. Jooste

List of REGISTERED LETTERS
 Lys van GEREGISTREERDE BRIEWE
 (with an insurance option/met 'n versekeringsopsie)

Tsebepix



Post Office

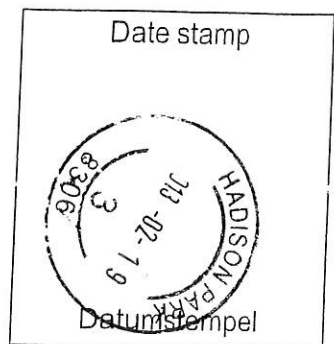
Full tracking and tracing/Volledige volg en spoor

Name and address of sender:
 Naam en adres van afsender: M & S Consulting
 Po Box 2473
 Kimberley

Enquiries/Navrae
 ShareCall
 number/nommer
 0800 111 502
 www.postoffice.co.za

	Name and address of addressee Naam en adres van geadresseerde	Insured amount Versekerde bedrag	Insurance fee Versekeringsgeld	Postage Posgeld	Service fee Diensgeld	Affix Track and Trace customer copy Plak Volg-en-Spoor-Kliëntafskrif
1	SANRAL Private Bag 119, Bellville, 7535					REGISTERED LETTER (with a domestic insurance option) ShareCall 0860 111 502 www.sapo.co.za RC260859741ZA CUSTOMER COPY 301028R
2	PR B RA Cilliers Po Box 73, Prieska, 8940					REGISTERED LETTER (with a domestic insurance option) ShareCall 0860 111 502 www.sapo.co.za RC260859738ZA CUSTOMER COPY 301028R
3	Siyathemba Municipality Po Box 16, Prieska, 8940					REGISTERED LETTER (with a domestic insurance option) ShareCall 0860 111 502 www.sapo.co.za RC260859724ZA CUSTOMER COPY 301028R
4	Pixley Ka Seme Municipality Private Bag X1612, De Aar, 7000					REGISTERED LETTER (with a domestic insurance option) ShareCall 0860 111 502 www.sapo.co.za RC260859715ZA CUSTOMER COPY 301028R
5	Eskom Po Box 606, Kimberley, 8300					REGISTERED LETTER (with a domestic insurance option) ShareCall 0860 111 502 www.sapo.co.za RC260859707ZA CUSTOMER COPY 301028R
6	Transnet Po Box 1389, Bloemfontein, 9300					REGISTERED LETTER (with a domestic insurance option) ShareCall 0860 111 502 www.sapo.co.za RC260859698ZA CUSTOMER COPY 301028R
7	Dept: Agriculture Private Bag X5018, Kby, 8300					REGISTERED LETTER (with a domestic insurance option) ShareCall 0860 111 502 www.sapo.co.za RC260859684ZA CUSTOMER COPY 301028R
8	Dept: Public Works Private Bag X5002, Kby, 8300					REGISTERED LETTER (with a domestic insurance option) ShareCall 0860 111 502 www.sapo.co.za RC260859675ZA CUSTOMER COPY 301028R
9	Dept: Rural Development Private Bag X2458, Kby, 8300					REGISTERED LETTER (with a domestic insurance option) ShareCall 0860 111 502 www.sapo.co.za RC260859667ZA CUSTOMER COPY 301028R
10	Dept: Science & Technology Building 53 CSIR, Meiring Naude, Brummeria Pretoria, 0184					REGISTERED LETTER (with a domestic insurance option) ShareCall 0860 111 502 www.sapo.co.za RC260859653ZA CUSTOMER COPY 301028R
Number of letters posted Getal briewe gepos		Total Totaal	R	R	R	R

Signature of client
 Handtekening van kliënt.....
 Signature of accepting officer
 Handtekening van aanneembeampte.....



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List of REGISTERED LETTERS
Lys van GEREgistreerde BRIEWE
(with an insurance option/met 'n versekeringsopsie)



Post Office

Full tracking and tracing/Volledige volg en spoor

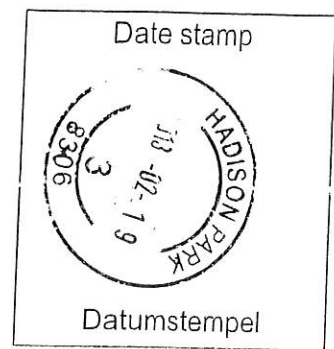
Name and address of sender: M B S Consulting
 Naam en adres van afsender: Po Box 2473
Kimberley, 8300

Enquiries/Navrae
 ShareCall
 number/nommer
0800 111 502
 www.postoffice.co.za

	Name and address of addressee Naam en adres van geadresseerde	Insured amount Versekerde bedrag	Insurance fee Versekeringsgeld	Postage Posgeld	Service fee Diensgeld	Affix Track and Trace customer copy Plak Volg-en-Spoor-Klientafskrif	
1	Dept: Water Affairs Private Bag X6101, Kby, 8300					REGISTERED LETTER (with a domestic insurance option) ShareCall 0860 111 502 www.sapo.co.za RC260859640ZA CUSTOMER COPY 301028R	
2	SKA, 17 Baker street, Rosebank, Johannesburg, 2196						
3						REGISTERED LETTER (with a domestic insurance option) ShareCall 0860 111 502 www.sapo.co.za RC260859636ZA CUSTOMER COPY 301028R	
4							
5							
6							
7							
8							
9							
10							
Number of letters posted Getal briewe gepos		Total Totaal	R	R	R		R

Signature of client
 Handtekening van klient..... *[Signature]*

Signature of accepting officer
 Handtekening van aanneembeampte..... *[Signature]*



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36 WILLIAM STREET
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KIMBERLEY
8300
FAX: +2786 636 0731
VAT REG NR: 4060244284

19 February 2018

SOUTH AFRICAN NATIONAL ROADS AGENCY LTD

Private Bag X19

BELLVILLE

7535

DMR File Ref Nr: (NC) 30/5/1/1/12109 PR

**RE: NOTICE OF APPLICATION FOR PROSPECTING RIGHT BY TSEBEPHX
(PTY) LTD**

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You are hereby notified, as a surrounding surface owner and National Agency, of the intent to prospect on the abovementioned property. Attached hereto find a Background Information Document for your perusal. Please complete and return the response form attached thereto, together with any objections or inputs, within 30 days of date of this letter, to the consultants mentioned below.

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Ms. T. Jooste



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KIMBERLEY
8300
FAX: +2786 636 0731
VAT REG NR: 4060244284

19 February 2018

PR & RA CILLIERS (PTY) LTD
P.O. Box 73
PRIESKA
8940

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Ms. T. Jooste



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8300
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19 February 2018

SIYATHEMBA LOCAL MUNICIPALITY
P.O. Box 16
PRIESKA
8940

DMR File Ref Nr: (NC) 30/5/1/1/12109 PR

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Ms. T. Jooste



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KIMBERLEY
8300
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19 February 2018

PIXLEY KA SEME DISTRICT MUNICIPALITY
Private Bag X1012
DE AAR
7000

DMR File Ref Nr: (NC) 30/5/1/1/12109 PR

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Ms. T. Jooste



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19 February 2018

ESKOM
P.O. Box 606
KIMBERLEY
8300

DMR File Ref Nr: (NC) 30/5/1/1/12109 PR

**RE: NOTICE OF APPLICATION FOR PROSPECTING RIGHT BY TSEBEPHX
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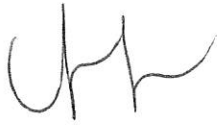
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Ms. T. Jooste



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19 February 2018

TRANSNET
P.O. Box 1389
BLOEMFONTEIN
9300

DMR File Ref Nr: (NC) 30/5/1/1/12109 PR

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(PTY) LTD**

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P.O. BOX 2473
KIMBERLEY
8300
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19 February 2018

DEPARTMENT: AGRICULTURE AND LAND REFORM

Private Bag X5018

KIMBERLEY

8300

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Yours faithfully

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Ms. T. Jooste



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19 February 2018

DEPARTMENT: PUBLIC WORKS

Private Bag X5002

KIMBERLEY

8300

DMR File Ref Nr: (NC) 30/5/1/1/12109 PR

**RE: NOTICE OF APPLICATION FOR PROSPECTING RIGHT BY TSEBEPHX
(PTY) LTD**

Tsebepix (Pty) Ltd has applied for a Prospecting Right to prospect for Copper, Zinc, Lead, Gold, Silver, Diamond General, Sulphur, Pyrite, Molybdenum, Iron, Niobium, Phosphate, Salt, Rare Earths, Zirconium, Nickel Ore and Platinum Group Metals over a portion of Portion 16 of the Farm T'Keikams Poort 71, situated in the Prieska District, Northern Cape Province.

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19 February 2018

DEPARTMENT: RURAL DEVELOPMENT AND LAND REFORM

Private Bag X2458

KIMBERLEY

8300

DMR File Ref Nr: (NC) 30/5/1/1/12109 PR

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19 February 2018

DEPARTMENT: SCIENCE AND TECHNOLOGY

Building 53
CSIR Campus
Meiring Naude Road
Brummeria
PRETORIA
0184

DMR File Ref Nr: (NC) 30/5/1/1/12109 PR

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19 February 2018

DEPARTMENT: WATER AFFAIRS
Private Bag X6101
KIMBERLEY
8300

DMR File Ref Nr: (NC) 30/5/1/1/12109 PR

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Furthermore, as per the acceptance letter received from the Department of Mineral Resources, instructions were received to lodge an application in terms of the National Water Act, 1998 (Act 36 of 1998) with the Department of Water Affairs.

Tsebepix's proposed prospecting activities shall be conducted in ten phases:

- Phase 1 – Review of historical activities (Months 1 – 6)
- Phase 2 – Geological mapping (Months 7 – 12)
- Phase 3 – Geophysical survey (Months 13 – 18)
- Phase 4 – Percussion drilling (Months 19 – 24)
- Phase 5 – Analysis of drill samples (Months 25 – 30)
- Phase 6 – Core drilling (Months 31 – 36)
- Phase 7 – Analysis of drill samples (Months 37 – 42)
- Phase 8 – Core drilling (Months 43 – 48)
- Phase 9 – Analysis of drill samples (Months 49 – 54)
- Phase 10 – Feasibility Study (Months 55 – 60)

There will only be two water uses at the site, being:

- Domestic use (drinking water)
The drilling team, consisting of five people, will be on the site during Phases 4, 6 and 8 (months 19 – 24; 31 – 36; 43 – 48) of the prospecting operation. Provision for 50 litres of water per day on site is made for drinking water.
- Water use to keep the core bit of the drilling rig cool
Water for the core drill rig will be needed during Phases 6 and 8 (months 31 – 36; 43 - 48) of the prospecting operation. Tsebepix plans to drill a total of twenty core boreholes at fifty meters deep each. Provision is made for 5 000 litres of water per day for the drill rig.

The Acting Director-General of Water and Sanitation has, in terms of Section 39 of the National Water Act, published the revised General Authorisation (GNR 538 of 02 September 2016) pertaining to the taking and storing of water, water uses in terms of Section 21(a) and 21(b) of the National Water Act respectively. The General Authorisation came into effect on 1 March 2017.

In terms of clause 7.2 of the Schedule to the 2017 General Authorisations, registration of a water use is only required if more than 10m³ of water is taken from a groundwater resource per day on average over a year on a property.

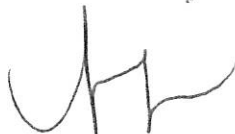
Tsebepix's water use shall not exceed 10 000 litres (10m³) per day.

Accordingly, Tsebepix is not required to apply for a water use license or register its water use after 3 March 2017 with the responsible authority by virtue of clause 7 of the 2017 General Authorisations.

We hereby request a meeting with an official of your Department to discuss the abovementioned proposed project.

If you have any other questions or need some more information please feel free to contact us.

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SKA SOUTH AFRICA

17 Baker Street

Rosebank

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