

18 June 2012

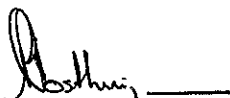
To Whom it May Concern:

**RE: CONFIRMATION THAT THE LAWFUL LANDOWNER HAS BEEN HAS BEEN NOTIFIED REGARDING THE MINING RIGHT APPLICATION (LP30/5/1/2/2/10011MR) FOR DMI MINERALS SOUTH AFRICA (PTY) LTD.**

This letter is to confirm that De Beers Consolidated Mines Ltd ('DBCM'), being the lawful landowner of the property [Portion 1 and remaining extent of Endora 66MS and Krone 104MS (now known as Portion 1 of Krone 104MS and Portion of Rugen 854MS) over which DMI Minerals South Africa (Pty) Ltd ('DMI') has applied for a mining right has been notified.

DBCM and DMI have concluded a Rights of Access Agreement and an Addendum to the Rights of Access Agreement which details the Rights that DBCM has granted to DMI for the duration of their Prospecting and Mining Operations. The two companies have also formed a Joint Committee to monitor compliance and address any items which may arise.

Regards,  
De Beers Consolidated Mines Ltd.



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Piet Oosthuizen - Manager: Ecology Division  
De Beers Consolidated Mines Ltd.



**De Beers Consolidated Mines**

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