SEDEX MINERALS (PTY) LTD

9th Floor, Metropolitan Centre, 7 Coen Steytler Ave, Cape Town, 8001
P.O. Box 8399, Foreshore, Cape Town 8012
Tel: (021) 446 6040 Fax: (021) 446 6050
email: cthomas@frontierrareearths.co.za

5 November 2013

SENT BY E-MAIL

The South African Heritage Resources Agency (SAHRA) 111 Harrington Street Cape Town 8001

email: info@sahra.org.za

ksmuts@sahra.org.za

Dear Madam

RE: Comments on proposed prospecting operation on the farm Groot Riet No. 529 Remainder, Portions 2, 3 and 4

Application has been made by Sedex Minerals (Pty) Ltd. to the Department of Mineral Resources to allow prospecting on Remainder, Portions 2, 3 and 4 of the farm Groot Riet No. 529 situated in Namaqualand, Northern Cape Province. The proposed prospecting is targeted at Calcite, Dolomite, Limestone and Sulphur (in Pyrite). This prospecting programme will commence with a non-invasive phase which will entail surface mapping, geochemical sampling and geophysical surveying. Should the non-invasive phase yield positive results a further phase of invasive prospecting will commence after consultation with landowners and affected parties. This phase will entail percussion and core drilling and small trench sampling to assess possible locality and extent of deposits. A copy of the proposed prospecting work programme is attached for your information.

Kindly note that Sedex Minerals will not proceed with any invasive prospecting work until a Heritage Assessment to SAHRA's requirements has been done over the prospecting right area. I would be very grateful if you could let me know what level of impact assessment, if any, will be required for this prospecting right application.

In accordance with Section 16(4) of the Mineral and Petroleum Resources Development Act, 2002 (Act 28 of 2002), you are required to submit any written comments you may have on the proposed prospecting operation to the above address, fax or e-mail on or before the 12th November 2013 or at your very earliest convenience.

Yours faithfully

Cvril Thomas

Enclosures: 1. Sedex Minerals' Prospecting Work Programme;