

Land Owner details	Property(ties)	How did consultation take place?
The Members: Desilets Inv CC Nieuwpoort	The farm Nieuwpoort 516 KQ	Gates were locked. Notice letter was served on the gates Proof of picture is attached
The Members Welgevaardt Boerdery CC Onverwacht Cell: 082 929 5277	The farm Onverwacht 486 KQ.	Gates were locked. Notice letter was served on the gates Proof of picture is attached
Thaba Ingwe Natural Reserve Olievenbosch	Remaining extent of the farm Olievenbosch 506 KQ	Gates were locked. Notice letter was served on the gates Proof of picture is attached
The Directors: Telkom SA Ltd Olievenbosch	Portion 17 of the farm Olievenbosch 506 KQ	Notice letter was served by registered mail.
The Directors: Knoppieslaagte Boerdery Knoppieskraal	Remaining extent of the farm Knoppieskraal 537 KQ.	Gates were locked. Notice letter was served on the gates Proof of picture is attached
The Members: C Stanz Prop CC Knoppieskraal	Portion 1 of the farm Knoppieskraal 537 KQ	The company could not be traced.
The Directors: Mabula Time-Sharing Share Block (Pty) Ltd Private Bag X 1665 Bela Bela 0480 Tel: 014 734 7000 Cell: 071 177 4187	The farm Lumarie 475 KQ.	One-on-one. The notice letter was given to Mr Natie Ferreira. Proof of consultation is attached

Date: 23 May 2011

Our ref: AEMFC1/00021/PM

Your ref:

The Director:
Mabula Time-Sharing Share Block (Pty) Ltd

Dear Sir/Madam

**NOTICE TO LAND OWNER / LAWFUL OCCUPIER IN TERMS OF SECTION 16(4)(B) OF THE
MINERAL AND PETROLEUM RESOURCES DEVELOPMENT ACT, 2002 (ACT NO. 28 OF 2002)**

We act on behalf of African Exploration Mining and Finance Corporation (Pty) Ltd ("the Company") herein.


The Company has instructed us to inform you that it has lodged an application for a prospecting right with the Department of Mineral Resources ("the DMR") in respect of the following property of which you are the owner:

- Remaining extent of the farm Habitat 477 KQ

It is further our instructions to inform you that the said application was accepted by the DMR on 08 January 2010 (a copy of acceptance letter is enclosed marked "A"). We confirm that it is the company's statutory obligation in terms of section 16(4)(b) of the MPRDA to notify you of their intention to prospect for Iron Ore, Zinc Ore, Lithium Ore, Rare Earth, Tin and Copper minerals on your property.

We attach a copy of Notice to Interested and Affected Party (marked "B") to enable you to submit your comments and concerns regarding the proposed prospecting activities, for the purpose of drafting the EMP in compliance with provisions of section 39(2) of the MPRDA (read with Regulation 52(1)).

We trust that you find the above in order.


MGM CORPORATE LEGAL ADVISORS
Per: P.K. Mashamba

ACKNOWLEDGEMENT OF THE NOTICE LETTER: SIGNATURE.....

NAME: Natia Ferreira

ADDRESS: Privat Bag X 1665 Bela-Bela (0490)

TEL/CELL NO: 071-177 4187 / 014 734 7000

Date: 23 May 2011

Our ref: AEMFC1/00021/PM

Your ref:

The Director:
Mabula Wildlife Resort (Pty) Ltd

Dear Sir/Madam

**NOTICE TO LAND OWNER / LAWFUL OCCUPIER IN TERMS OF SECTION 16(4)(B) OF THE
MINERAL AND PETROLEUM RESOURCES DEVELOPMENT ACT, 2002 (ACT NO. 28 OF 2002)**

We act on behalf of African Exploration Mining and Finance Corporation (Pty) Ltd ("the Company") herein.

The Company has instructed us to inform you that it has lodged an application for a prospecting right with the Department of Mineral Resources ("the DMR") in respect of the following property of which you are the owner:

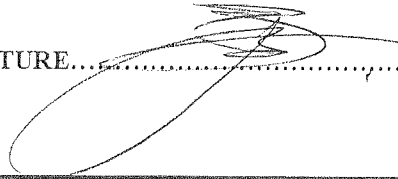
- Portion 4 of the farm Witwal 523 KQ
- Portion 5 of the farm Witwal 523 KQ
- Portion 6 of the farm Witwal 523 KQ
- Portion 9 of the farm Witwal 523 KQ
- Portion 10 of the farm Witwal 523 KQ
- Remaining extent of the farm Fauna 521 KQ

It is further our instructions to inform you that the said application was accepted by the DMR on 08 January 2010 (a copy of acceptance letter is enclosed marked "A"). We confirm that it is the company's statutory obligation in terms of section 16(4)(b) of the MPRDA to notify you of their intention to prospect for all minerals on your property.

We attach a copy of Notice to Interested and Affected Party (marked "B") to enable you to submit your comments and concerns regarding the proposed prospecting activities, for the purpose of drafting the EMP in compliance with provisions of section 39(2) of the MPRDA (read with Regulation 52(1)).

We trust that you find the above in order.


MGM CORPORATE LEGAL ADVISORS
Per: P.K. Mashamba

ACKNOWLEDGEMENT OF THE NOTICE LETTER: SIGNATURE.....




CORPORATE LEGAL ADVISORS

NAME: Nato Ferreira

ADDRESS: Private Bag X 1665
0480 (B. Ja Bala)

TEL/CELL NO: 071 -177 4187 / 014 734 7000

166 Jan Smuts Ave, Ground Floor
Thebe House, Rosebank 2196
P O Box 513, Parklands 2121
Tel: +27 11 788 8504 Fax: +27 11 788 8507
E-mail: info@mgminc.co.za
Website: www.mgminc.co.za

Date: 23 May 2011

Our ref: AEMFC1/00021/PM

Your ref:

The Directors
Rocket Ridge Inv 10 (Pty) Ltd

Dear Sir/Madam

**NOTICE TO LAND OWNER / LAWFUL OCCUPIER IN TERMS OF SECTION 16(4)(B) OF THE
MINERAL AND PETROLEUM RESOURCES DEVELOPMENT ACT, 2002 (ACT NO. 28 OF 2002)**

We act on behalf of African Exploration Mining and Finance Corporation (Pty) Ltd ("the Company") herein.

The Company has instructed us to inform you that it has lodged an application for a prospecting right with the Department of Mineral Resources ("the DMR") in respect of the following property of which you are the owner:

- Portion 1 of the farm Doorndraai 488 KQ

It is further our instructions to inform you that the said application was accepted by the DMR on 08 January 2010 (a copy of acceptance letter is enclosed marked "A"). We confirm that it is the company's statutory obligation in terms of section 16(4)(b) of the MPRDA to notify you of their intention to prospect for all minerals on your property.

We attach a copy of Notice to Interested and Affected Party (marked "B") to enable you to submit your comments and concerns regarding the proposed prospecting activities, for the purpose of drafting the EMP in compliance with provisions of section 39(2) of the MPRDA (read with Regulation 52(1)).

We trust that you find the above in order.


MGM CORPORATE LEGAL ADVISORS
Per: P.K. Mashamba

ACKNOWLEDGEMENT OF THE NOTICE LETTER: SIGNATURE..... *Tjaart*

NAME: *Tjaart*

ADDRESS: *Doorndraai 488*

TEL/CELL NO: *012 3301459*



CORPORATE LEGAL ADVISORS

166 Jan Smuts Ave, Ground Floor
Thebe House, Rosebank 2196
P O Box 513, Parklands 2121
Tel: +27 11 788 8504 Fax: +27 11 788 8507
E-mail: info@mgmnc.co.za
Website: www.mgmnc.co.za

Date: 23 May 2011

Our ref: AEMFC1/00021/PM

Your ref:

The Directors

~~Lardon Landgoed (Pty) Ltd~~

P.K.

ZEBULA COUNTRY CLUB

Dear Sir/Madam

NOTICE TO LAND OWNER / LAWFUL OCCUPIER IN TERMS OF SECTION 16(4)(B) OF THE MINERAL AND PETROLEUM RESOURCES DEVELOPMENT ACT, 2002 (ACT NO. 28 OF 2002)

We act on behalf of African Exploration Mining and Finance Corporation (Pty) Ltd ("the Company") herein.

The Company has instructed us to inform you that it has lodged an application for a prospecting right with the Department of Mineral Resources ("the DMR") in respect of the following property of which you are the owner:

- Portion 2 of the farm Vaalwal 525 KQ

It is further our instructions to inform you that the said application was accepted by the DMR on 08 January 2010 (a copy of acceptance letter is enclosed marked "A"). We confirm that it is the company's statutory obligation in terms of section 16(4)(b) of the MPRDA to notify you of their intention to prospect for all minerals on your property.

We attach a copy of Notice to Interested and Affected Party (marked "B") to enable you to submit your comments and concerns regarding the proposed prospecting activities, for the purpose of drafting the EMP in compliance with provisions of section 39(2) of the MPRDA (read with Regulation 52(1)).

We trust that you find the above in order.

Com

Refuse to sign.

MGM CORPORATE LEGAL ADVISORS
Per: P.K. Mashamba

ACKNOWLEDGEMENT OF THE NOTICE LETTER: SIGNATURE.....

NAME: *Zebula Country Club*.....

ADDRESS:

TEL/CELL NO:

Date: 23 May 2011

Our ref: AEMFC1/00021/PM

Your ref:

The Trustees
Doorndraai Trust

Dear Sir/Madam

**NOTICE TO LAND OWNER / LAWFUL OCCUPIER IN TERMS OF SECTION 16(4)(B) OF THE
MINERAL AND PETROLEUM RESOURCES DEVELOPMENT ACT, 2002 (ACT NO. 28 OF 2002)**

We act on behalf of African Exploration Mining and Finance Corporation (Pty) Ltd ("the Company") herein.


The Company has instructed us to inform you that it has lodged an application for a prospecting right with the Department of Mineral Resources ("the DMR") in respect of the following property of which you are the owner:

- Remaining extent of the farm Doorndraai 488 KQ

It is further our instructions to inform you that the said application was accepted by the DMR on 08 January 2010 (a copy of acceptance letter is enclosed marked "A"). We confirm that it is the company's statutory obligation in terms of section 16(4)(b) of the MPRDA to notify you of their intention to prospect for Iron Ore, Zinc Ore, Lithium Ore, Rare Earth, Tin and Copper minerals on your property.

We attach a copy of Notice to Interested and Affected Party (marked "B") to enable you to submit your comments and concerns regarding the proposed prospecting activities, for the purpose of drafting the EMP in compliance with provisions of section 39(2) of the MPRDA (read with Regulation 52(1)).

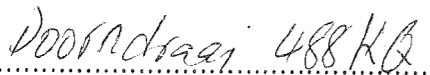
We trust that you find the above in order.


MGM CORPORATE LEGAL ADVISORS
Per: P.K. Mashamba

one on each.

ACKNOWLEDGEMENT OF THE NOTICE LETTER: SIGNATURE..... 

NAME: ... 

ADDRESS: ... 

TEL/CELL NO: ... 

Date: 23 May 2011

Our ref: AEMFC1/00021/PM

Your ref:

The Directors
Platinum Mile Inv 468 (Pty) Ltd

Dear Sir/Madam

**NOTICE TO LAND OWNER / LAWFUL OCCUPIER IN TERMS OF SECTION 16(4)(B) OF THE
MINERAL AND PETROLEUM RESOURCES DEVELOPMENT ACT, 2002 (ACT NO. 28 OF 2002)**

We act on behalf of African Exploration Mining and Finance Corporation (Pty) Ltd ("the Company") herein.

The Company has instructed us to inform you that it has lodged an application for a prospecting right with the Department of Mineral Resources ("the DMR") in respect of the following property of which you are the owner:

- Portion 2 of the farm Onverwacht 486 KQ

It is further our instructions to inform you that the said application was accepted by the DMR on 08 January 2010 (a copy of acceptance letter is enclosed marked "A"). We confirm that it is the company's statutory obligation in terms of section 16(4)(b) of the MPRDA to notify you of their intention to prospect for all minerals on your property.

We attach a copy of Notice to Interested and Affected Party (marked "B") to enable you to submit your comments and concerns regarding the proposed prospecting activities, for the purpose of drafting the EMP in compliance with provisions of section 39(2) of the MPRDA (read with Regulation 52(1)).

We trust that you find the above in order.



MGM CORPORATE LEGAL ADVISORS
Per: P.K. Mashamba

ACKNOWLEDGEMENT OF THE NOTICE LETTER: SIGNATURE.....

NAME: BITS / GACO

ADDRESS: Onverwacht

TEL/CELL NO: 072 607 1133 / 082 967 2931

Date: 23 May 2011

Our ref: AEMFC1/00021/PM

Your ref:

The Owner
Olivier Sigrid Elizabeth

Dear Sir/Madam

**NOTICE TO LAND OWNER / LAWFUL OCCUPIER IN TERMS OF SECTION 16(4)(B) OF THE
MINERAL AND PETROLEUM RESOURCES DEVELOPMENT ACT, 2002 (ACT NO. 28 OF 2002)**

We act on behalf of African Exploration Mining and Finance Corporation (Pty) Ltd ("the Company") herein.


The Company has instructed us to inform you that it has lodged an application for a prospecting right with the Department of Mineral Resources ("the DMR") in respect of the following property of which you are the owner:

- Remaining extent of the farm Onverwacht 486 KQ

It is further our instructions to inform you that the said application was accepted by the DMR on 08 January 2010 (a copy of acceptance letter is enclosed marked "A"). We confirm that it is the company's statutory obligation in terms of section 16(4)(b) of the MPRDA to notify you of their intention to prospect for all minerals on your property.

We attach a copy of Notice to Interested and Affected Party (marked "B") to enable you to submit your comments and concerns regarding the proposed prospecting activities, for the purpose of drafting the EMP in compliance with provisions of section 39(2) of the MPRDA (read with Regulation 52(1)).

We trust that you find the above in order.


MGM CORPORATE LEGAL ADVISORS
Per: P.K. Mashamba

*ONE ON ONE
portion 0,1 & 2.*

ACKNOWLEDGEMENT OF THE NOTICE LETTER: SIGNATURE.....



NAME: *Willem Petrus du Plessis*

ADDRESS: *Plaas Onverwacht Rooiberg KQ 486*

TEL/CELL NO: *082 562 3580*

Date: 23 May 2011

Our ref: AEMFC1/00021/PM

Your ref:

The Directors
Red Mountain Lodge Aandeleblok Ltd

Dear Sir/Madam

**NOTICE TO LAND OWNER / LAWFUL OCCUPIER IN TERMS OF SECTION 16(4)(B) OF THE
MINERAL AND PETROLEUM RESOURCES DEVELOPMENT ACT, 2002 (ACT NO. 28 OF 2002)**

We act on behalf of African Exploration Mining and Finance Corporation (Pty) Ltd ("the Company") herein.

The Company has instructed us to inform you that it has lodged an application for a prospecting right with the Department of Mineral Resources ("the DMR") in respect of the following property of which you are the owner:

- Remaining extent of the farm Weynek 505 KQ

It is further our instructions to inform you that the said application was accepted by the DMR on 08 January 2010 (a copy of acceptance letter is enclosed marked "A"). We confirm that it is the company's statutory obligation in terms of section 16(4)(b) of the MPRDA to notify you of their intention to prospect for all minerals on your property.

We attach a copy of Notice to Interested and Affected Party (marked "B") to enable you to submit your comments and concerns regarding the proposed prospecting activities, for the purpose of drafting the EMP in compliance with provisions of section 39(2) of the MPRDA (read with Regulation 52(1)).

We trust that you find the above in order.



MGM CORPORATE LEGAL ADVISORS
Per: P.K. Mashamba

*Notice letter was served
to the recipient
and she refused to sign
acknowledgement letter*

ACKNOWLEDGEMENT OF THE NOTICE LETTER: SIGNATURE.....

NAME: *Red Mountain Lodge Aandeleblok Ltd*

ADDRESS: *Weynek 505*

TEL/CELL NO:



CORPORATE LEGAL ADVISORS

166 Jan Smuts Ave. Ground Floor
Thebe House, Rosebank 2196
P O Box 513, Parklands 2121
Tel: +27 11 788 8504 Fax: +27 11 788 8507
E-mail: info@mgminc.co.za
Website: www.mgminc.co.za

Date: 23 May 2011

Our ref: AEMFC1/00021/PM

Your ref:

The Directors
Maropeng Game Ranch Prop (Pty) Ltd

Dear Sir/Madam

**NOTICE TO LAND OWNER / LAWFUL OCCUPIER IN TERMS OF SECTION 16(4)(B) OF THE
MINERAL AND PETROLEUM RESOURCES DEVELOPMENT ACT, 2002 (ACT NO. 28 OF 2002)**

We act on behalf of African Exploration Mining and Finance Corporation (Pty) Ltd ("the Company") herein.


The Company has instructed us to inform you that it has lodged an application for a prospecting right with the Department of Mineral Resources ("the DMR") in respect of the following property of which you are the owner:

- Remaining extent of the farm Nieuwpoort 516 KQ

It is further our instructions to inform you that the said application was accepted by the DMR on 08 January 2010 (a copy of acceptance letter is enclosed marked "A"). We confirm that it is the company's statutory obligation in terms of section 16(4)(b) of the MPRDA to notify you of their intention to prospect for all minerals on your property.

We attach a copy of Notice to Interested and Affected Party (marked "B") to enable you to submit your comments and concerns regarding the proposed prospecting activities, for the purpose of drafting the EMP in compliance with provisions of section 39(2) of the MPRDA (read with Regulation 52(1)).

We trust that you find the above in order.


MGM CORPORATE LEGAL ADVISORS
Per: P.K. Mashamba

*Gates were locked
Notice letter was served on
the gates.*

ACKNOWLEDGEMENT OF THE NOTICE LETTER: SIGNATURE.....

NAME: *Maropeng Game Ranch Prop (Pty) Ltd*

ADDRESS: *Nieuwpoort 516*

TEL/CELL NO:



CORPORATE LEGAL ADVISORS

166 Jan Smuts Ave, Ground Floor
Thebe House, Rosebank 2196
P O Box 513, Parklands 2121
Tel: +27 11 788 8504 Fax: +27 11 788 8507
E-mail: info@mgm.co.za
Website: www.mgm.co.za

Date: 23 May 2011

Our ref: AEMFC1/00021/PM

Your ref:

The Directors
Tightrope Inv (Pty) Ltd

Dear Sir/Madam

NOTICE TO LAND OWNER / LAWFUL OCCUPIER IN TERMS OF SECTION 16(4)(B) OF THE MINERAL AND PETROLEUM RESOURCES DEVELOPMENT ACT, 2002 (ACT NO. 28 OF 2002)

We act on behalf of African Exploration Mining and Finance Corporation (Pty) Ltd ("the Company") herein.

The Company has instructed us to inform you that it has lodged an application for a prospecting right with the Department of Mineral Resources ("the DMR") in respect of the following property of which you are the owner:

- Remaining extent of the farm Blauwbank 605 KQ

It is further our instructions to inform you that the said application was accepted by the DMR on 08 January 2010 (a copy of acceptance letter is enclosed marked "A"). We confirm that it is the company's statutory obligation in terms of section 16(4)(b) of the MPRDA to notify you of their intention to prospect for all minerals on your property.

We attach a copy of Notice to Interested and Affected Party (marked "B") to enable you to submit your comments and concerns regarding the proposed prospecting activities, for the purpose of drafting the EMP in compliance with provisions of section 39(2) of the MPRDA (read with Regulation 52(1)).

We trust that you find the above in order.

MGM CORPORATE LEGAL ADVISORS
Per: P.K. Mashamba

Notice letter was served on the gates

ACKNOWLEDGEMENT OF THE NOTICE LETTER: SIGNATURE.....

NAME: *Tightrope Inv (Pty) Ltd*

ADDRESS: *Blauwbank 605*

TEL/CELL NO:

Date: 23 May 2011

Our ref: AEMFC1/00021/PM

Your ref:

The Members

Desilets Inv CC

Dear Sir/Madam

**NOTICE TO LAND OWNER / LAWFUL OCCUPIER IN TERMS OF SECTION 16(4)(B) OF THE
MINERAL AND PETROLEUM RESOURCES DEVELOPMENT ACT, 2002 (ACT NO. 28 OF 2002)**

We act on behalf of African Exploration Mining and Finance Corporation (Pty) Ltd ("the Company") herein.


The Company has instructed us to inform you that it has lodged an application for a prospecting right with the Department of Mineral Resources ("the DMR") in respect of the following property of which you are the owner:

- Remaining extent of the farm Kwaggafontein 546 KQ
- Portion 2 of the farm Morgenzon 533 KQ
- Portion 1 of the farm Nieuwpoort 516 KQ

It is further our instructions to inform you that the said application was accepted by the DMR on 08 January 2010 (a copy of acceptance letter is enclosed marked "A"). We confirm that it is the company's statutory obligation in terms of section 16(4)(b) of the MPRDA to notify you of their intention to prospect for Iron Ore, Zinc Ore, Lithium Ore, Rare Earth, Tin and Copper minerals on your property.

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We trust that you find the above in order.


MGM CORPORATE LEGAL ADVISORS
Per: P.K. Mashamba

Saved on the gates.

ACKNOWLEDGEMENT OF THE NOTICE LETTER: SIGNATURE.....

NAME: *Desilets Inv CC*.....

ADDRESS: *Kwaggafontein, Morgenzon & Nieuwpoort*.....

TEL/CELL NO:



CORPORATE LEGAL ADVISORS

166 Jan Smuts Ave, Ground Floor
Thebe House, Rosebank 2196
P O Box 513, Parklands 2121
Tel: +27 11 788 8504 Fax: +27 11 788 8507
E-mail: info@mgminc.co.za
Website: www.mgminc.co.za

Date: 23 May 2011

Our ref: AEMFC1/00021/PM

Your ref:

The Members
Welgevaardt Boerdery CC

Dear Sir/Madam

NOTICE TO LAND OWNER / LAWFUL OCCUPIER IN TERMS OF SECTION 16(4)(B) OF THE MINERAL AND PETROLEUM RESOURCES DEVELOPMENT ACT, 2002 (ACT NO. 28 OF 2002)

We act on behalf of African Exploration Mining and Finance Corporation (Pty) Ltd ("the Company") herein.

The Company has instructed us to inform you that it has lodged an application for a prospecting right with the Department of Mineral Resources ("the DMR") in respect of the following property of which you are the owner:

- Portion 1 of the farm Onverwacht 486 KQ

It is further our instructions to inform you that the said application was accepted by the DMR on 08 January 2010 (a copy of acceptance letter is enclosed marked "A"). We confirm that it is the company's statutory obligation in terms of section 16(4)(b) of the MPRDA to notify you of their intention to prospect for all minerals on your property.

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We trust that you find the above in order.

MGM CORPORATE LEGAL ADVISORS
Per: P.K. Mashamba

ACKNOWLEDGEMENT OF THE NOTICE LETTER: SIGNATURE.....

NAME: WELGEVAARDT.....

ADDRESS: Onverwacht 486..... SOLVED ON DE GRATE
(Welgevaardt).....

TEL/CELL NO: 082 929 5277 (NANETT).....



CORPORATE LEGAL ADVISORS

166 Jan Smuts Ave. Ground Floor
Thebe House, Rosebank 2196
P O Box 513, Parklands 2121
Tel: +27 11 788 8504 Fax: +27 11 788 8507
E-mail: info@mgminc.co.za
Website: www.mgminc.co.za

Date: 23 May 2011

Our ref: AEMFC1/00021/PM

Your ref:

The Directors

Thaba Ingwe Nature Reserve (Pty) Ltd

Dear Sir/Madam

NOTICE TO LAND OWNER / LAWFUL OCCUPIER IN TERMS OF SECTION 16(4)(B) OF THE MINERAL AND PETROLEUM RESOURCES DEVELOPMENT ACT, 2002 (ACT NO. 28 OF 2002)

We act on behalf of African Exploration Mining and Finance Corporation (Pty) Ltd ("the Company") herein.

The Company has instructed us to inform you that it has lodged an application for a prospecting right with the Department of Mineral Resources ("the DMR") in respect of the following property of which you are the owner:

- Remaining extent of the farm Olievenbosch 506 KQ

It is further our instructions to inform you that the said application was accepted by the DMR on 08 January 2010 (a copy of acceptance letter is enclosed marked "A"). We confirm that it is the company's statutory obligation in terms of section 16(4)(b) of the MPRDA to notify you of their intention to prospect for all minerals on your property.

We attach a copy of Notice to Interested and Affected Party (marked "B") to enable you to submit your comments and concerns regarding the proposed prospecting activities, for the purpose of drafting the EMP in compliance with provisions of section 39(2) of the MPRDA (read with Regulation 52(1)).

We trust that you find the above in order.

Gates were locked.

MGM CORPORATE LEGAL ADVISORS

Per: P.K. Mashamba

ACKNOWLEDGEMENT OF THE NOTICE LETTER: SIGNATURE.....

NAME: *Thaba Ingwe Natural Reserve (Pty) Ltd*

ADDRESS: *Olievenbosch*

TEL/CELL NO:



CORPORATE LEGAL ADVISORS

166 Jan Smuts Ave, Ground Floor
Thebe House, Rosebank 2196
P O Box 513, Parklands 2121
Tel: +27 11 788 8504 Fax: +27 11 788 8507
E-mail: info@mgminc.co.za
Website: www.mgminc.co.za

Date: 23 May 2011

Our ref: AEMFC1/00021/PM

Your ref:

The Directors
Telkom SA Ltd

Dear Sir/Madam

NOTICE TO LAND OWNER / LAWFUL OCCUPIER IN TERMS OF SECTION 16(4)(B) OF THE MINERAL AND PETROLEUM RESOURCES DEVELOPMENT ACT, 2002 (ACT NO. 28 OF 2002)

We act on behalf of African Exploration Mining and Finance Corporation (Pty) Ltd ("the Company") herein.

The Company has instructed us to inform you that it has lodged an application for a prospecting right with the Department of Mineral Resources ("the DMR") in respect of the following property of which you are the owner:

- Portion 17 of the farm Olievenbosch 506 KQ

It is further our instructions to inform you that the said application was accepted by the DMR on 08 January 2010 (a copy of acceptance letter is enclosed marked "A"). We confirm that it is the company's statutory obligation in terms of section 16(4)(b) of the MPRDA to notify you of their intention to prospect for all minerals on your property.

We attach a copy of Notice to Interested and Affected Party (marked "B") to enable you to submit your comments and concerns regarding the proposed prospecting activities, for the purpose of drafting the EMP in compliance with provisions of section 39(2) of the MPRDA (read with Regulation 52(1)).

We trust that you find the above in order.

Post

MGM CORPORATE LEGAL ADVISORS

Per: P.K. Mashamba

ACKNOWLEDGEMENT OF THE NOTICE LETTER: SIGNATURE.....

NAME: Telkom SA Ltd

ADDRESS: Olievenbosch 506

TEL/CELL NO:

MGM Corporate Legal Advisors (Pty) Ltd (2008/018251/07)

Directors: J H Gwebu; P K Mashamba

Date: 23 May 2011

Our ref: AEMFC1/00021/PM

Your ref:

The Members
C Stanz Prop CC

Dear Sir/Madam

**NOTICE TO LAND OWNER / LAWFUL OCCUPIER IN TERMS OF SECTION 16(4)(B) OF THE
MINERAL AND PETROLEUM RESOURCES DEVELOPMENT ACT, 2002 (ACT NO. 28 OF 2002)**

We act on behalf of African Exploration Mining and Finance Corporation (Pty) Ltd ("the Company") herein.

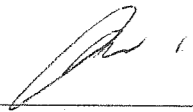
The Company has instructed us to inform you that it has lodged an application for a prospecting right with the Department of Mineral Resources ("the DMR") in respect of the following property of which you are the owner:

- Portion 1 of the farm Knoppieskraal 537 KQ

It is further our instructions to inform you that the said application was accepted by the DMR on 08 January 2010 (a copy of acceptance letter is enclosed marked "A"). We confirm that it is the company's statutory obligation in terms of section 16(4)(b) of the MPRDA to notify you of their intention to prospect for Iron Ore, Zinc Ore, Lithium Ore, Rare Earth, Tin and Copper minerals on your property.

We attach a copy of Notice to Interested and Affected Party (marked "B") to enable you to submit your comments and concerns regarding the proposed prospecting activities, for the purpose of drafting the EMP in compliance with provisions of section 39(2) of the MPRDA (read with Regulation 52(1)).

We trust that you find the above in order.


MGM CORPORATE LEGAL ADVISORS
Per: P.K. Mashamba

COULD NOT BE TRACED

ACKNOWLEDGEMENT OF THE NOTICE LETTER: SIGNATURE.....

NAME:

ADDRESS:

TEL/CELL NO:



CORPORATE LEGAL ADVISORS

166 Jan Smuts Ave, Ground Floor
Thebe House, Rosebank 2196
P O Box 513, Parklands 2121
Tel: +27 11 788 8504 Fax: +27 11 788 8507
E-mail: info@mgmnc.co.za
Website: www.mgmnc.co.za

Date: 23 May 2011

Our ref: AEMFC1/00021/PM

Your ref:

The Directors
Knoppieslaagte Boerdery (Pty) Ltd

Dear Sir/Madam

NOTICE TO LAND OWNER / LAWFUL OCCUPIER IN TERMS OF SECTION 16(4)(B) OF THE MINERAL AND PETROLEUM RESOURCES DEVELOPMENT ACT, 2002 (ACT NO. 28 OF 2002)

We act on behalf of African Exploration Mining and Finance Corporation (Pty) Ltd ("the Company") herein.

The Company has instructed us to inform you that it has lodged an application for a prospecting right with the Department of Mineral Resources ("the DMR") in respect of the following property of which you are the owner:

- Remaining extent of the farm Knoppieskraal 537 KQ

It is further our instructions to inform you that the said application was accepted by the DMR on 08 January 2010 (a copy of acceptance letter is enclosed marked "A"). We confirm that it is the company's statutory obligation in terms of section 16(4)(b) of the MPRDA to notify you of their intention to prospect for Iron Ore, Zinc Ore, Lithium Ore, Rare Earth, Tin and Copper on your property.

We attach a copy of Notice to Interested and Affected Party (marked "B") to enable you to submit your comments and concerns regarding the proposed prospecting activities, for the purpose of drafting the EMP in compliance with provisions of section 39(2) of the MPRDA (read with Regulation 52(1)).

We trust that you find the above in order.

MGM CORPORATE LEGAL ADVISORS
Per: P.K. Mashamba

*Gates were locked
Notice letter was served
on the gate*

ACKNOWLEDGEMENT OF THE NOTICE LETTER: SIGNATURE.....

NAME: *Knoppieslaagte Boerdery (Pty) Ltd*

ADDRESS: *Knoppieskraal*

TEL/CELL NO:

Date: 23 May 2011

Our ref: AEMFC1/00021/PM

Your ref:

The Director:
Mabula Time-Sharing Share Block (Pty) Ltd

Dear Sir/Madam

**NOTICE TO LAND OWNER / LAWFUL OCCUPIER IN TERMS OF SECTION 16(4)(B) OF THE
MINERAL AND PETROLEUM RESOURCES DEVELOPMENT ACT, 2002 (ACT NO. 28 OF 2002)**

We act on behalf of African Exploration Mining and Finance Corporation (Pty) Ltd ("the Company") herein.

The Company has instructed us to inform you that it has lodged an application for a prospecting right with the Department of Mineral Resources ("the DMR") in respect of the following property of which you are the owner:

- Remaining extent of the farm Habitat 477 KQ

It is further our instructions to inform you that the said application was accepted by the DMR on 08 January 2010 (a copy of acceptance letter is enclosed marked "A"). We confirm that it is the company's statutory obligation in terms of section 16(4)(b) of the MPRDA to notify you of their intention to prospect for Iron Ore, Zinc Ore, Lithium Ore, Rare Earth, Tin and Copper minerals on your property.

We attach a copy of Notice to Interested and Affected Party (marked "B") to enable you to submit your comments and concerns regarding the proposed prospecting activities, for the purpose of drafting the EMP in compliance with provisions of section 39(2) of the MPRDA (read with Regulation 52(1)).

We trust that you find the above in order.



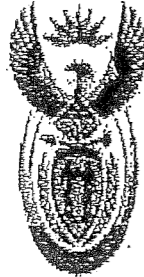
MGM CORPORATE LEGAL ADVISORS
Per: P.K. Mashamba

ACKNOWLEDGEMENT OF THE NOTICE LETTER: SIGNATURE.....

NAME:

ADDRESS:

TEL/CELL NO:



mineral resources

Department:
Mineral Resources
REPUBLIC OF SOUTH AFRICA

Private Bag X 9467, Polokwane, 0700, Tel: 015 287 4700, Fax: 015 287 4706
DME Building, 101 Dorp Street, Polokwane, 0699

Enquiries: Ntando Dube Ref: LP 30/5/1/1/3/2/1 (2690) EM
E-Mail Address: Ntando.dube@dmr.gov.za
Sub-Directorate: Mine Environmental Management

REGISTERED MAIL

The Director
African Exploration Mining and Finance Corporation (Pty) Ltd
P O Box 786141
Sandton
Johannesburg
2156

Attention: Madondo Sizwe

Fax: 010 201 4927

SUBMISSION OF EMP AS PER SECTION 39 (2) OF MPRDA ON THE FARMS
HABITAT 477 KQ, WITWAL 523 KQ, VAALWAL 525 KQ, FAUNA 521 KQ,
KWAGGAFONTEIN 546 KQ, MOGENZON 533 KQ, KWAGGAFONTEIN 596 KQ
(LAMARIE), KNOPPIESKRAAL 537 KQ, BLAUWBANK606 KQ, NIEWPOORT 516
KQ, HARTBEESPOORT 522 KQ, RHEEBOKRAND 481 KQ, OLENENBOSCH 506
KQ, WEYNEK 505 KQ, DOORNDRAAI 488 KQ AND ONVERWACHT 486 KQ,
SITUATED IN THE MAGISTERIAL DISTRICT OF THABAZIMBI: LIMPOPO REGION.

I refer to the above mentioned matter:

An acceptance letter dated 08 January 2010 was sent to your company, requesting
your company to submit the EMP on or before 09 March 2010 (60 days) but not
earlier than the 08th February 2010, and no EMP was received to date.

Therefore you are requested to submit the EMP on or before 31 May 2011. Please note that no further extension will be granted.

Your co-operation will be appreciated.

NP *(be)*
.....
ACTING REGIONAL MANAGER
LIMPOPO REGION
Date..17.05.2011.....

African Exploration Mining and Finance Corporation (Pty) Ltd

Topographical Map in Accordance with Regulation 2(2)

The figure A. to G1 represents the area of application which includes farms in the district Municipality of Thabazimbi, Limpopo, Scale 1:50 000, in respect of which application is made for Fluospar, Rare Earth Metals, Tin, Zinc, Lithium, copper, Manganese and Feldspar in terms of Mineral and Petroleum Resources Development Act 2000 (Act 28 of 2002)



Coordinates WGS-1984

Point	X Coord	Y Coord
A	27.613	-24.751
B	27.662	-24.854
C	27.677	-24.851
D	27.668	-24.925
E	27.699	-24.915
F	27.738	-24.983
G	27.758	-24.968
H	27.758	-24.936
I	27.811	-24.913
J	27.843	-24.920
K	27.859	-24.900
L	27.859	-24.871
M	27.891	-24.824
N	27.943	-24.845
O	27.946	-24.840
P	27.898	-24.811
Q	27.886	-24.811
R	27.886	-24.796
S	27.908	-24.787
T	27.912	-24.780
U	27.926	-24.786
V	27.979	-24.792
W	28.013	-24.737
X	28.004	-24.703
Y	27.997	-24.639
Z	27.895	-24.582
A1	27.865	-24.694
B1	27.826	-24.713
C1	27.772	-24.707
D1	27.750	-24.672
E1	27.717	-24.702
F1	27.676	-24.715
G1	27.687	-24.725

Total Area = 57 805 Ha

SIGNATURE:

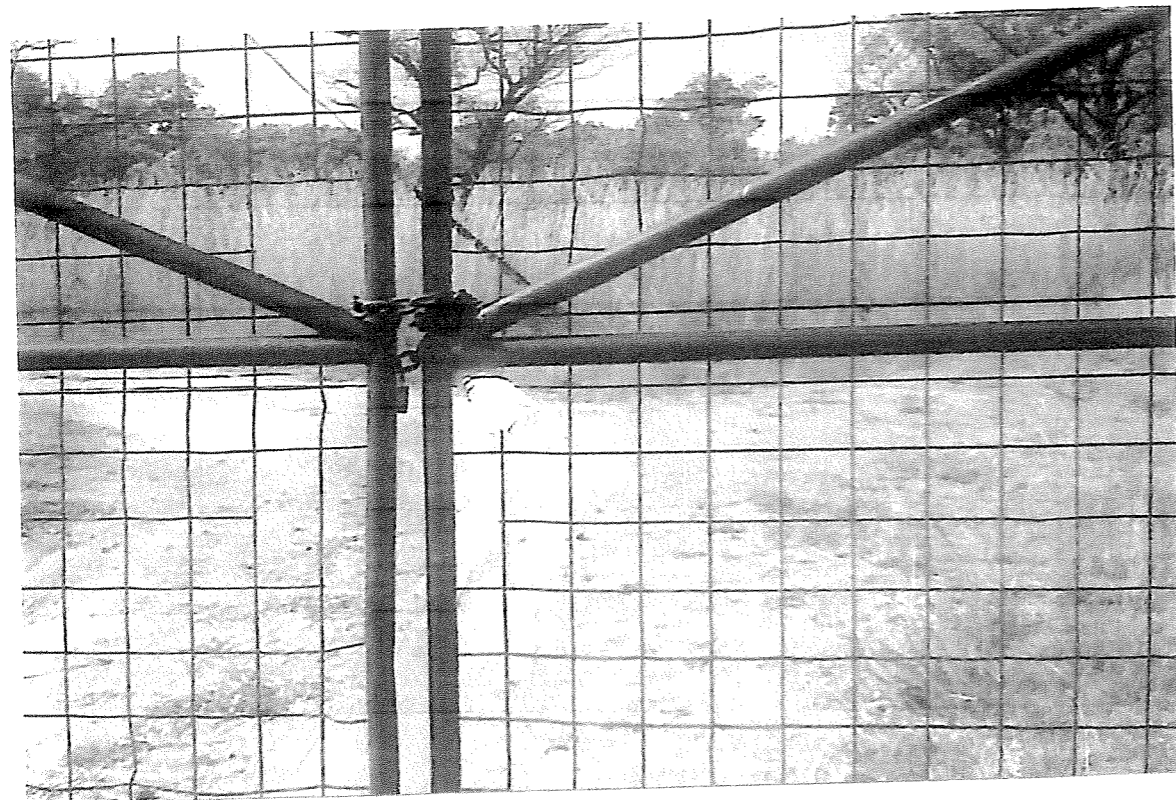
Applicant: African Exploration Mining Finance Corporation

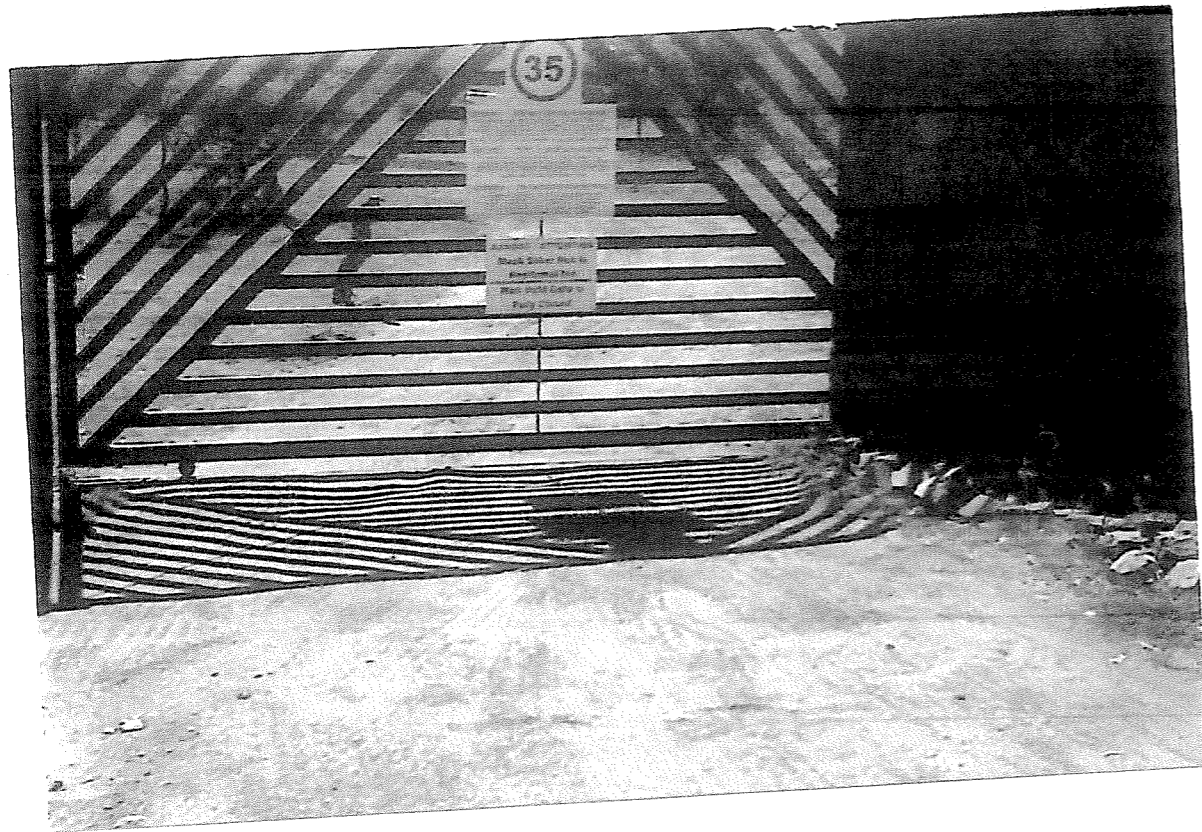
Date.....

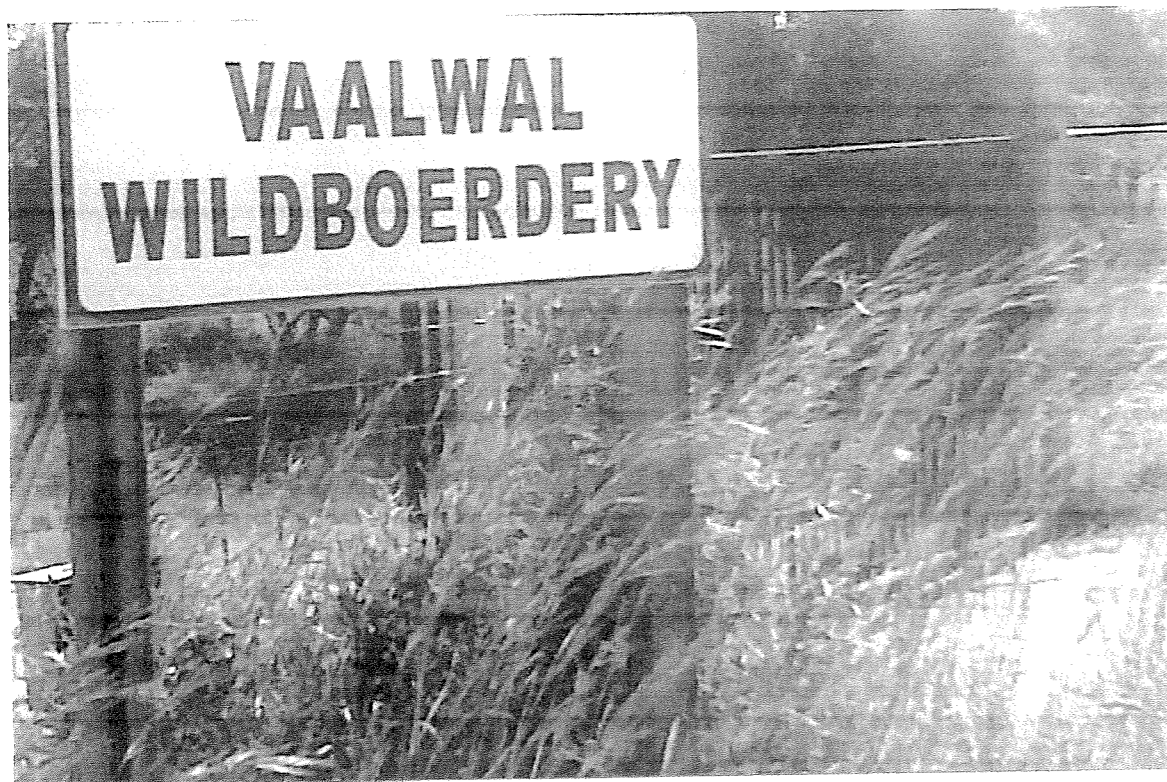
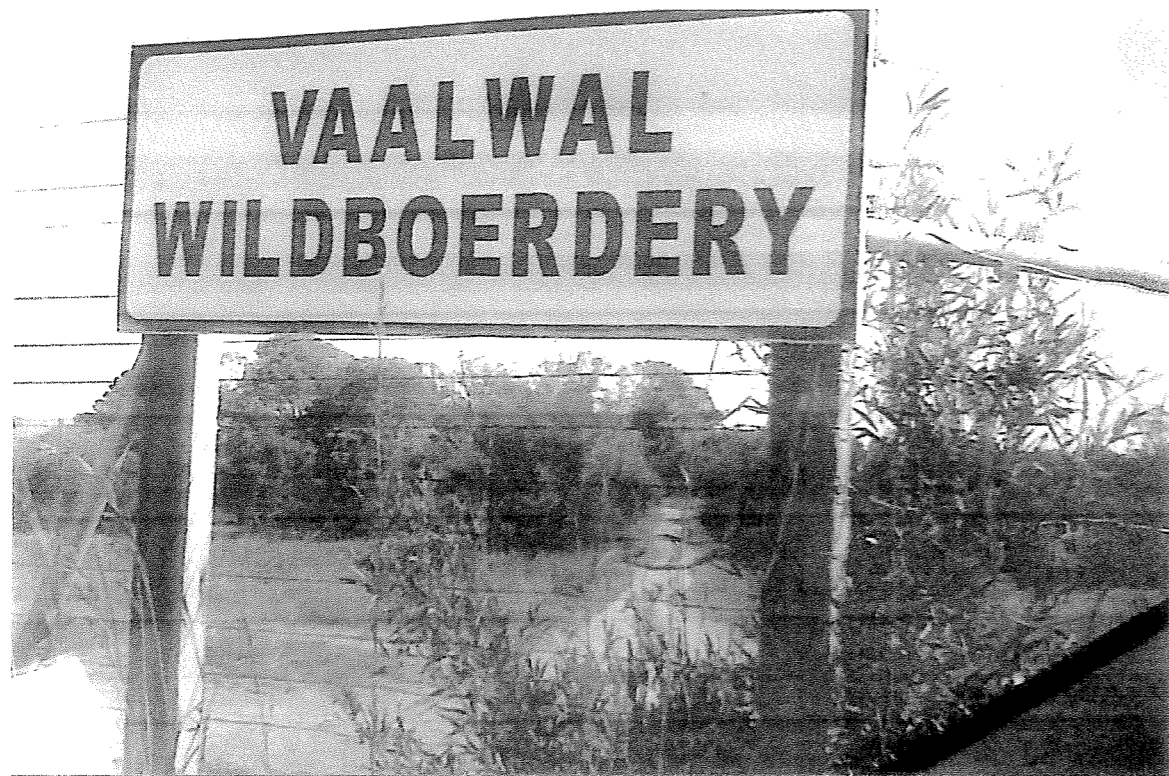
SIGNATURE:

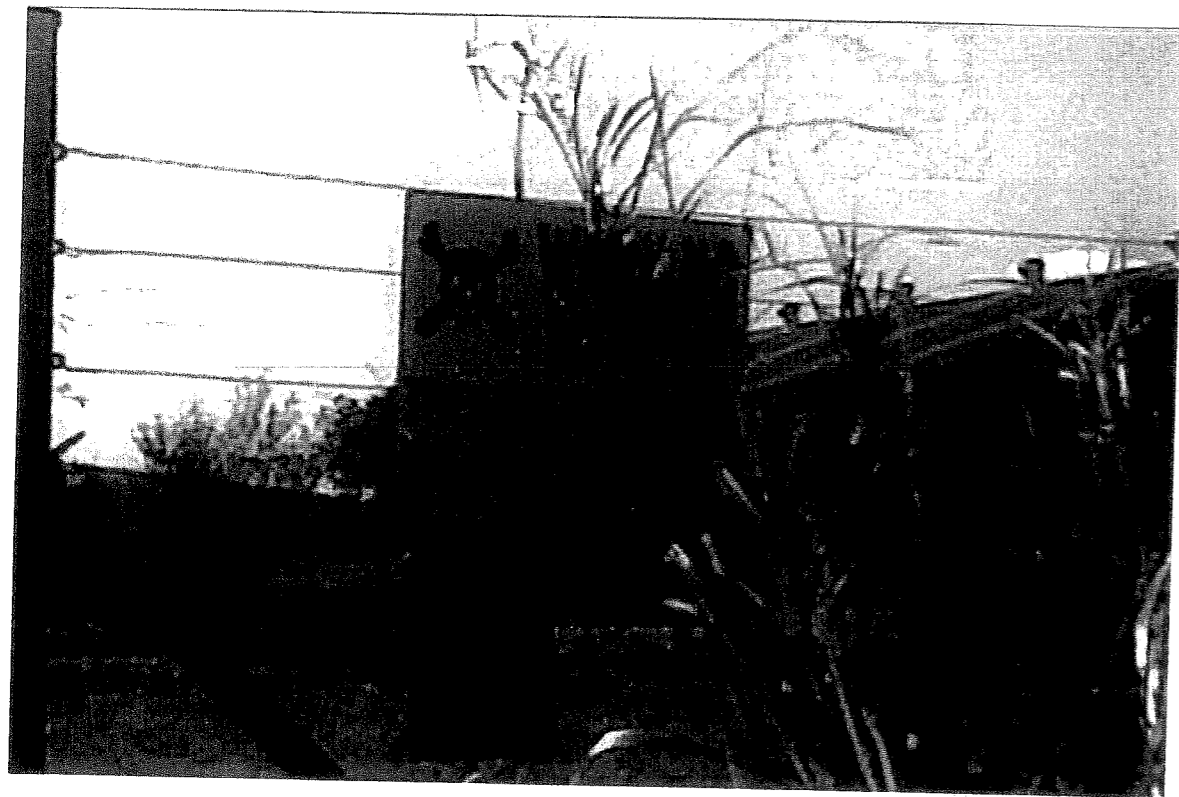
Regional Manager:Limpopo

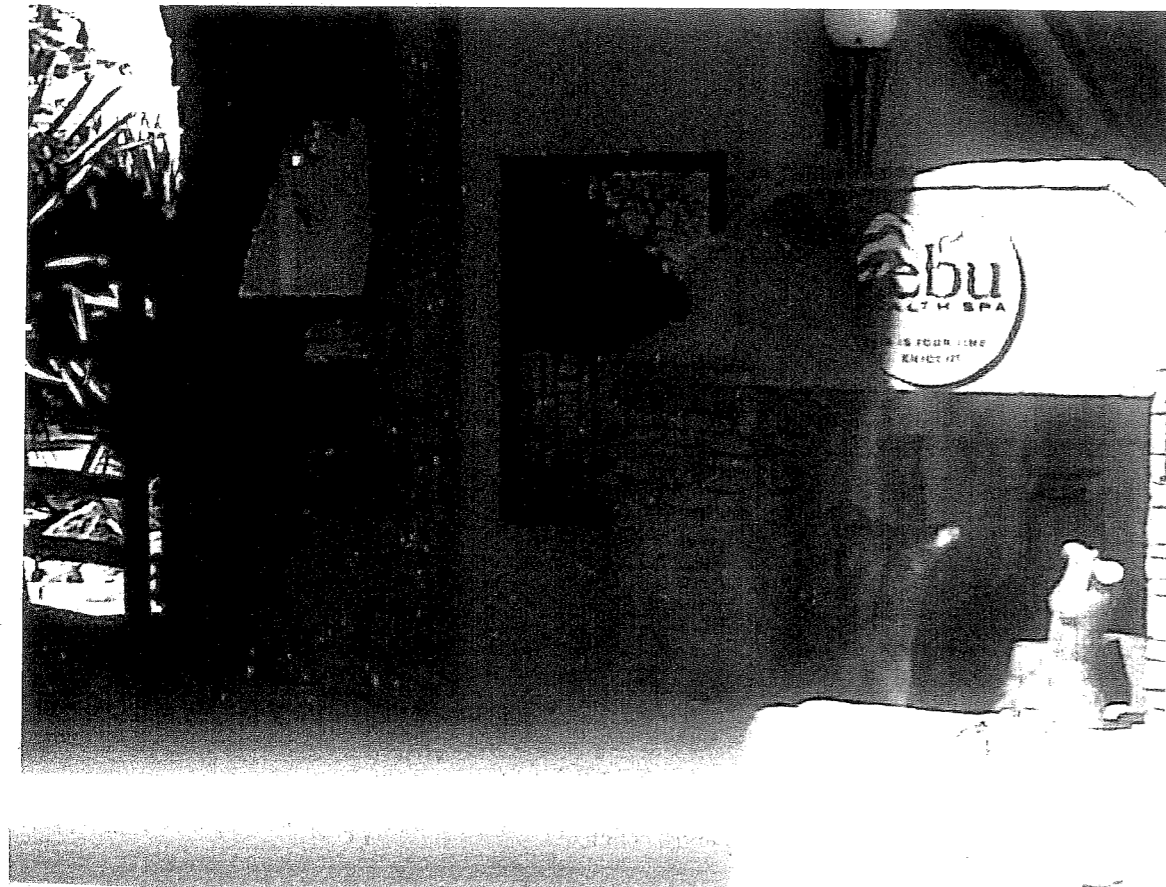
Date.....

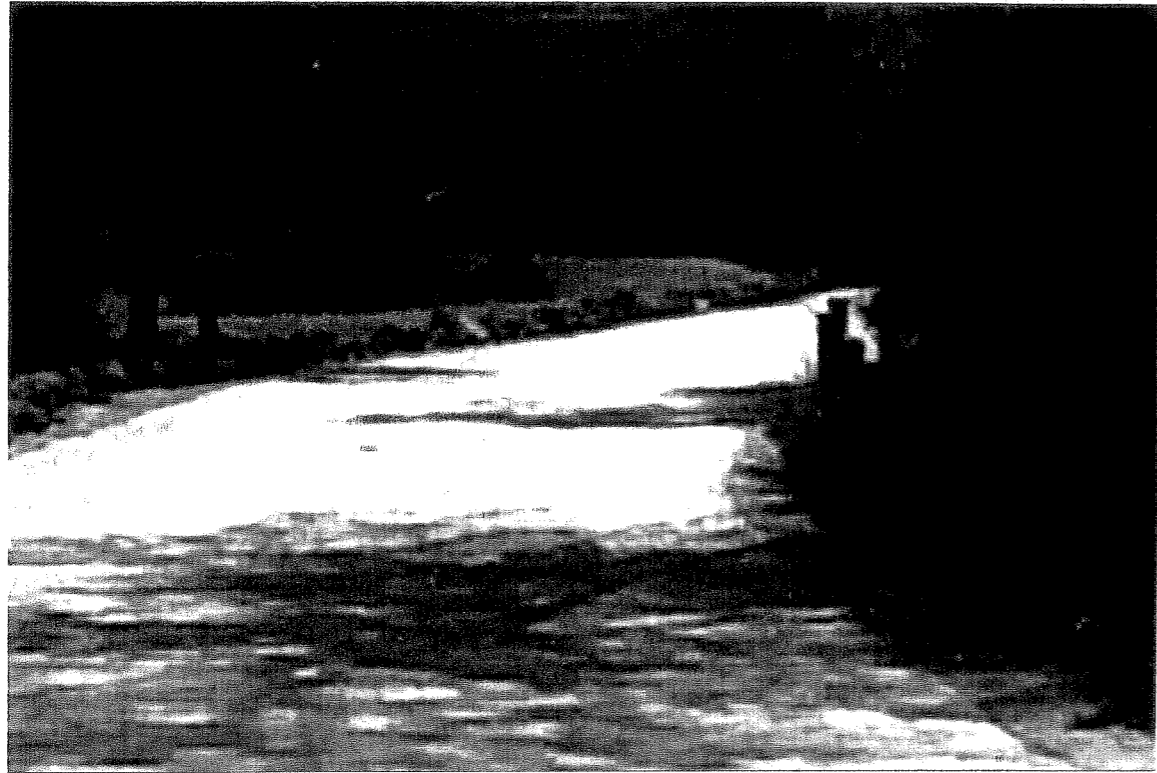


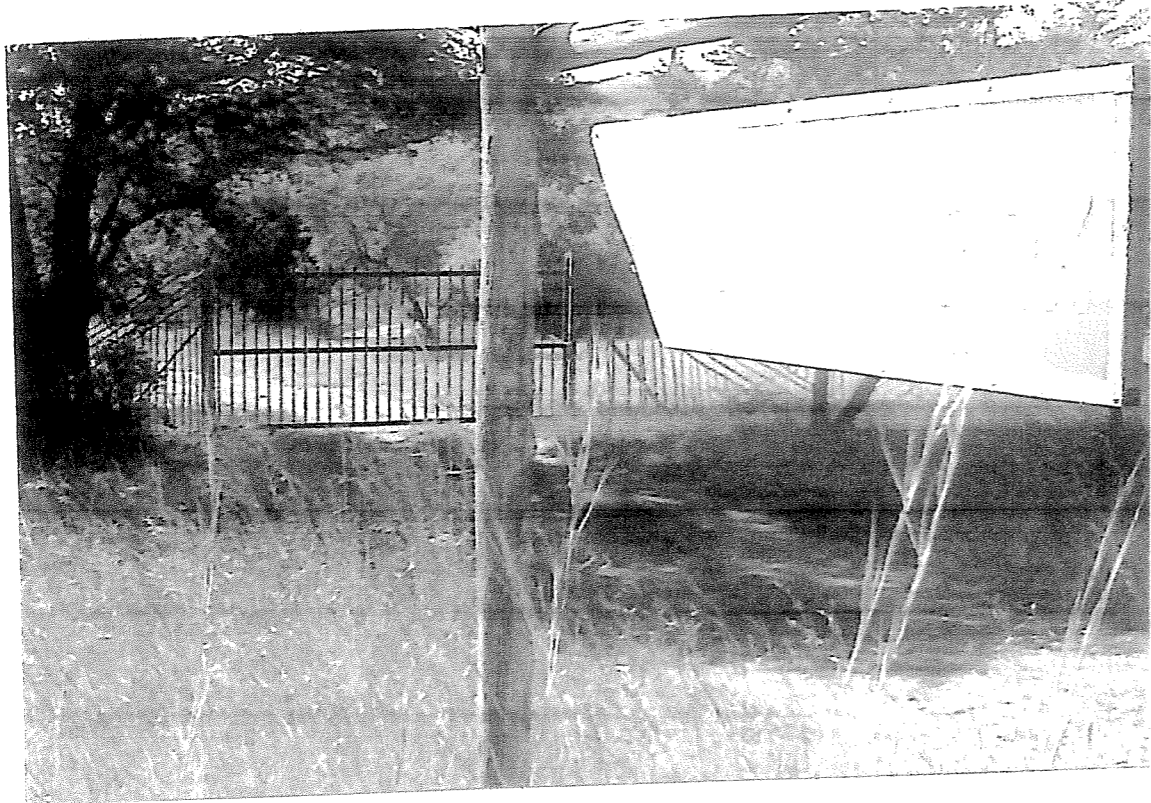


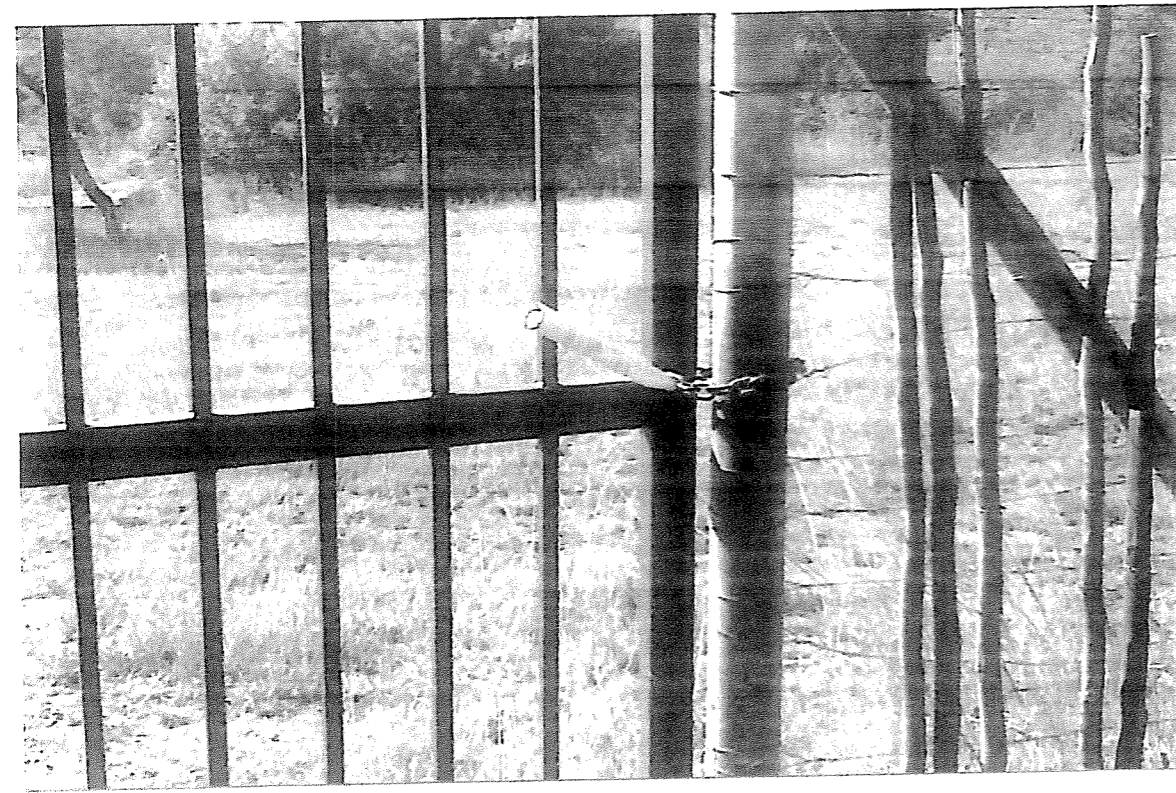
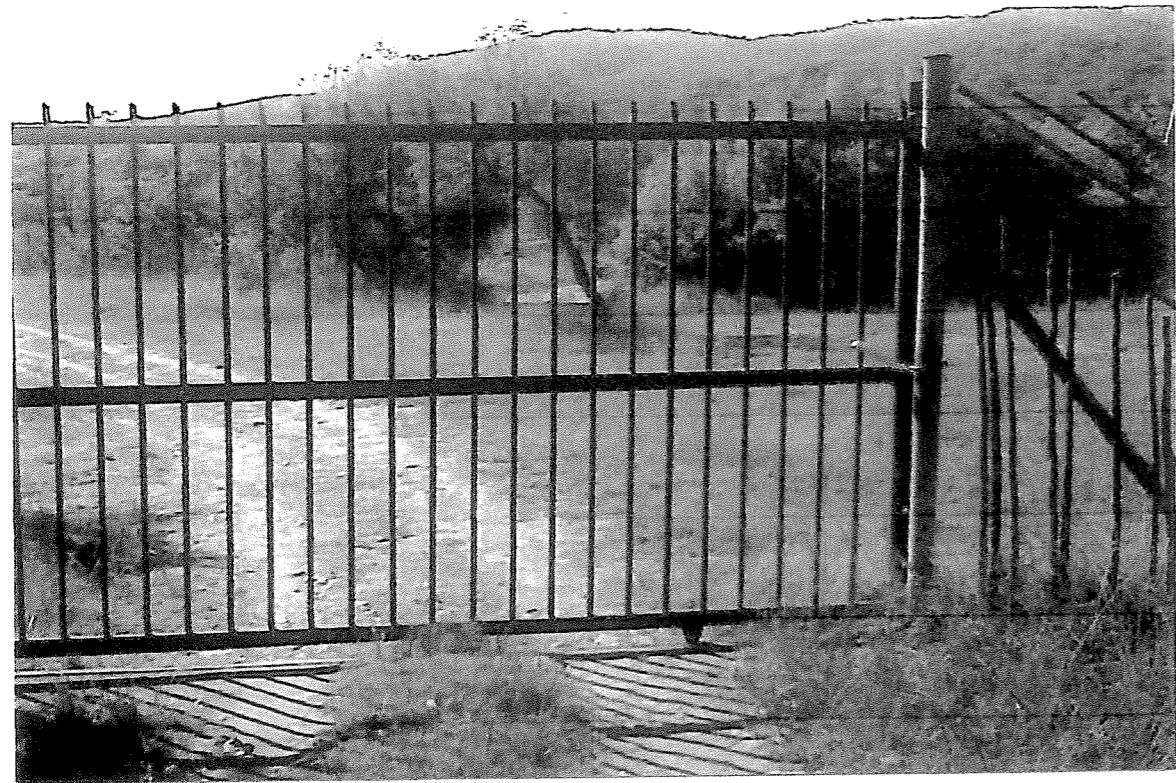


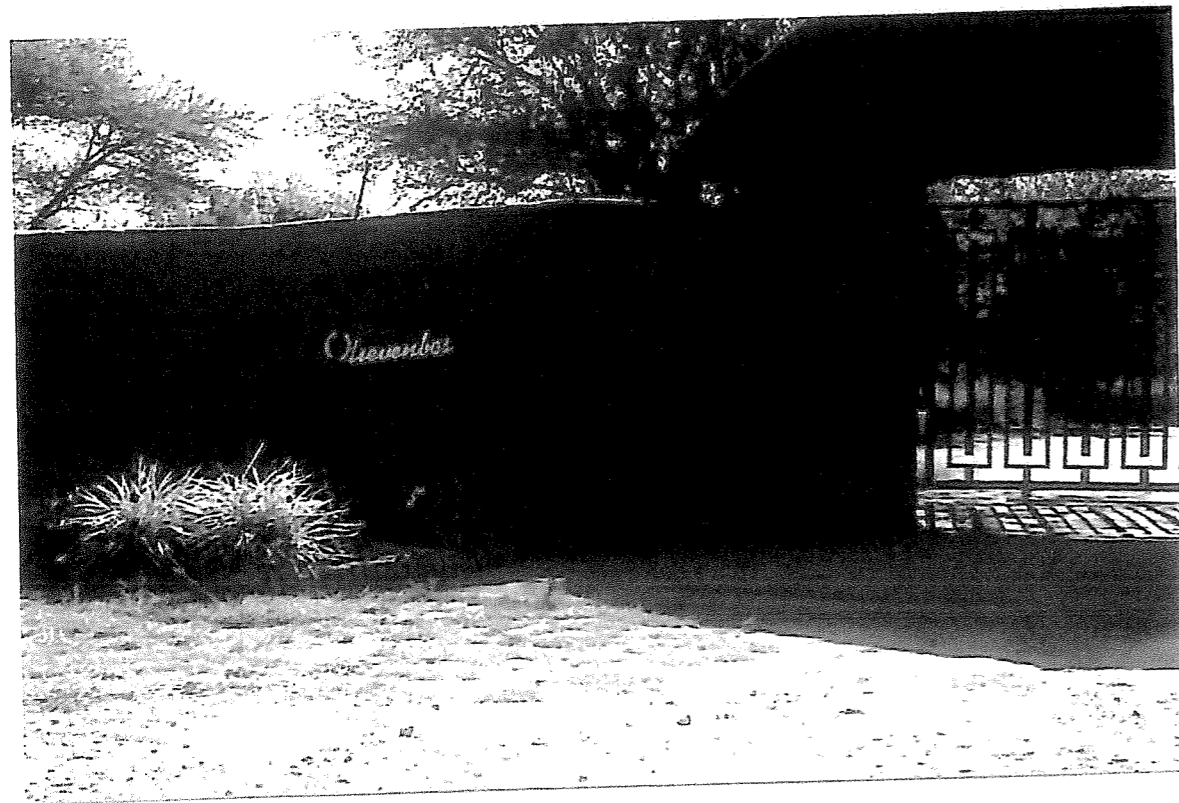


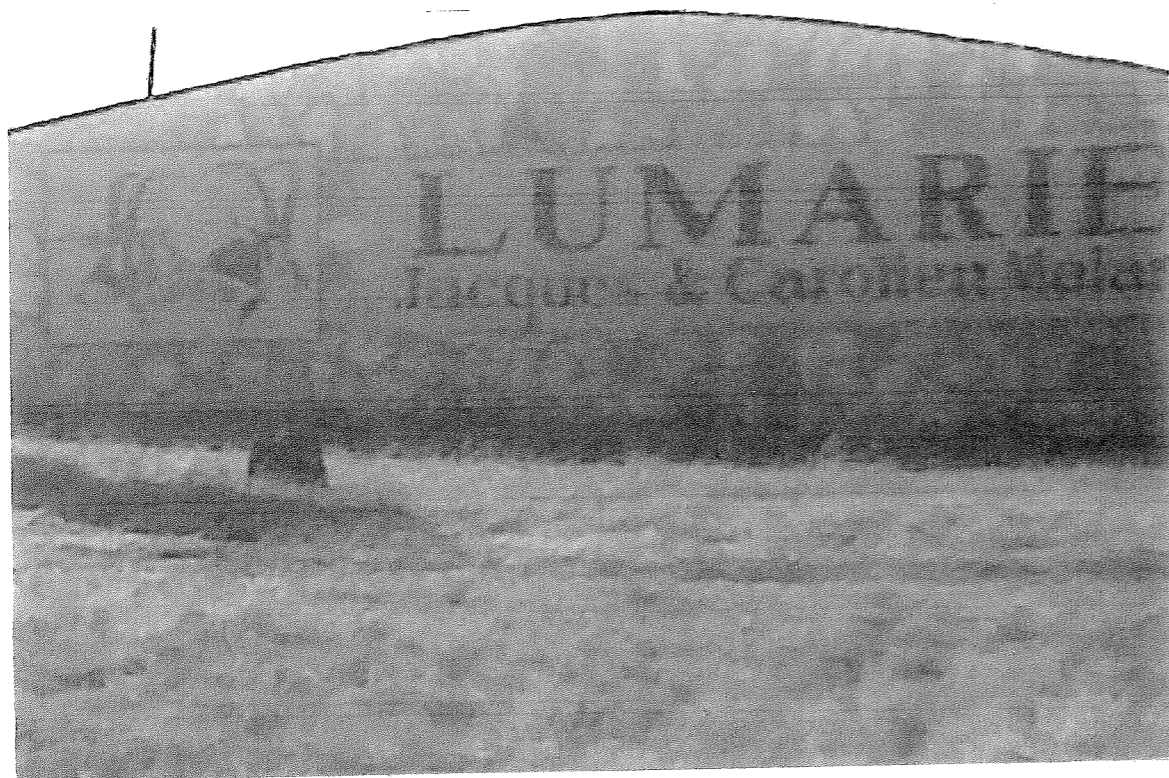


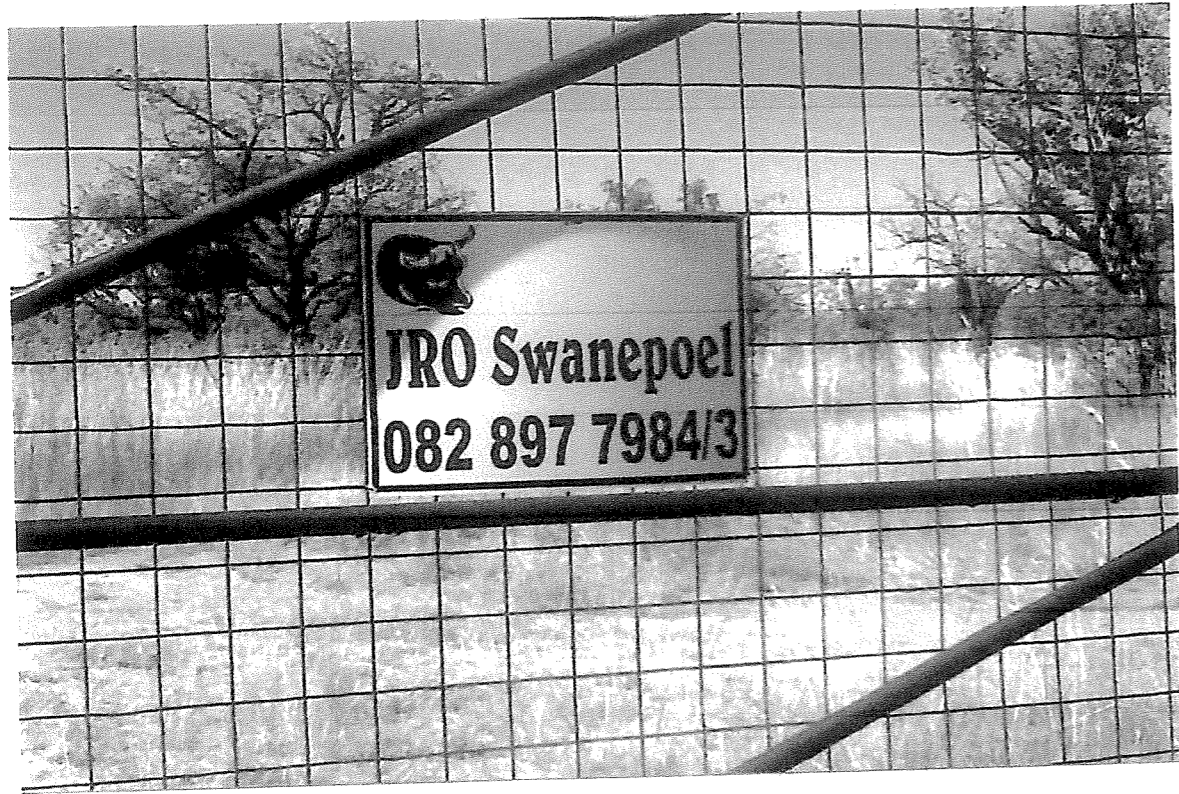


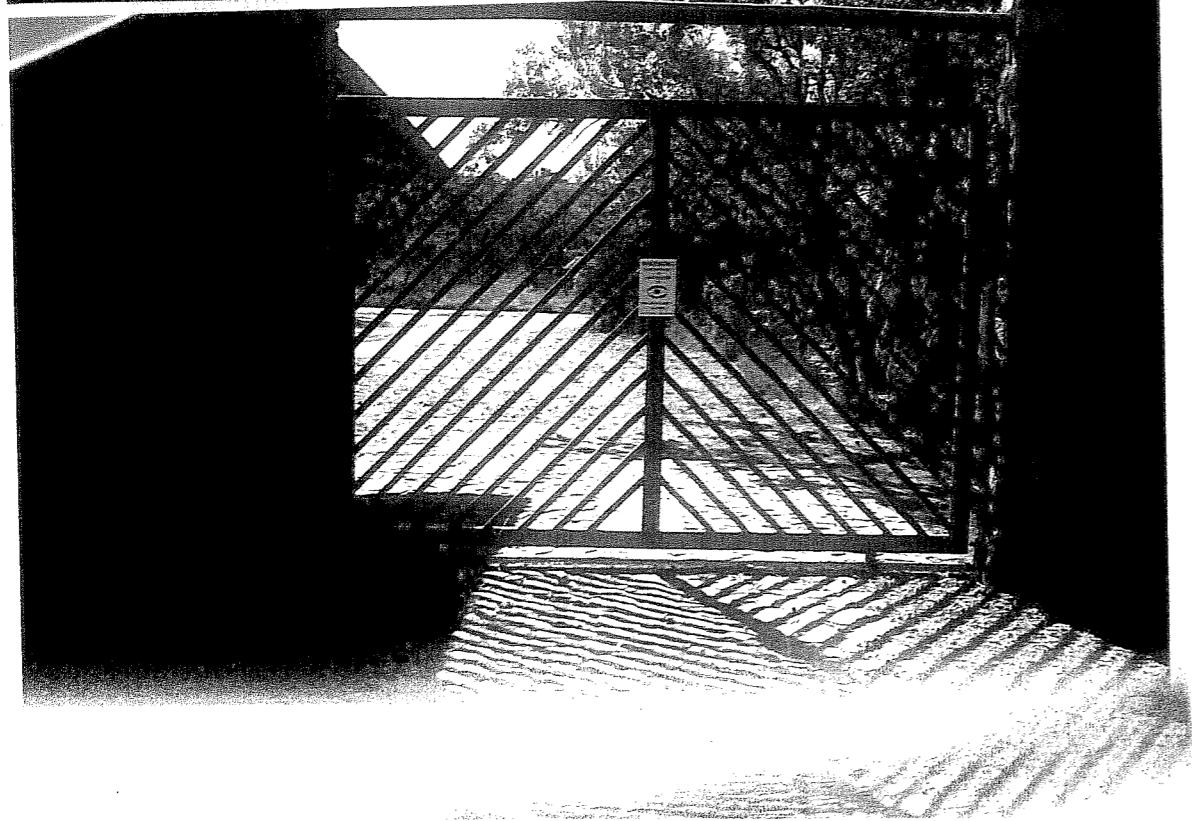












Weiland

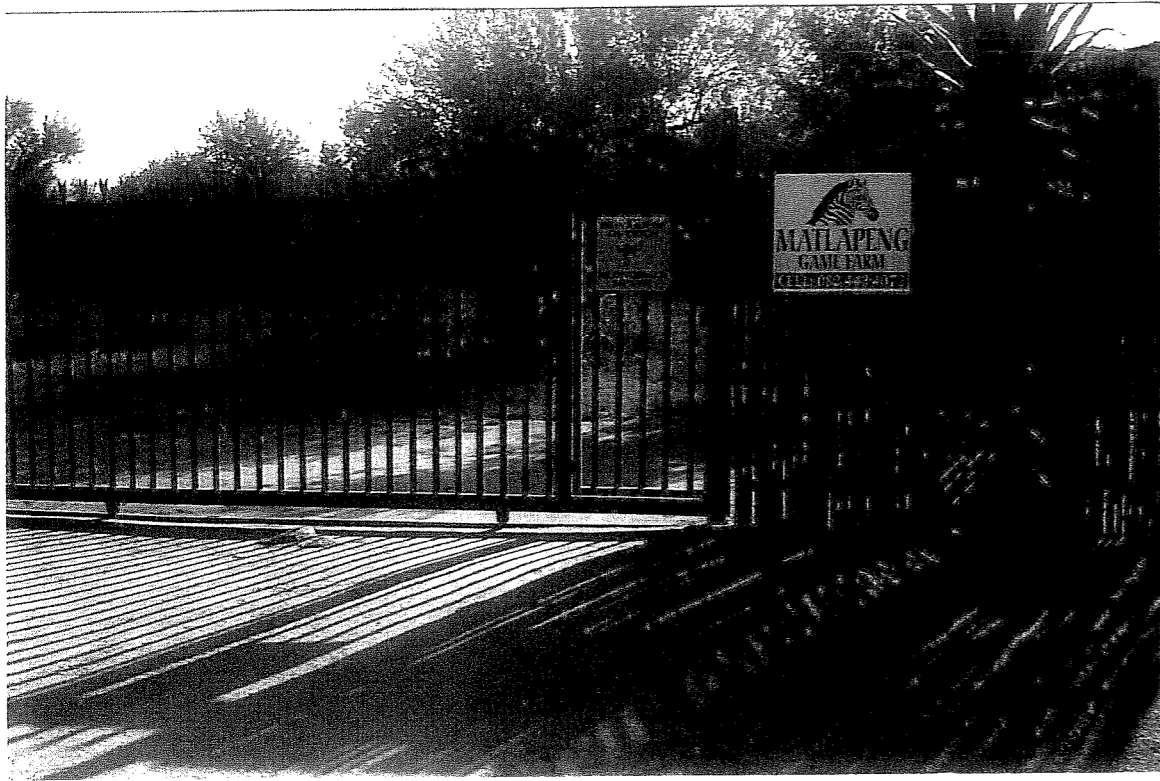
Bushveld Estate

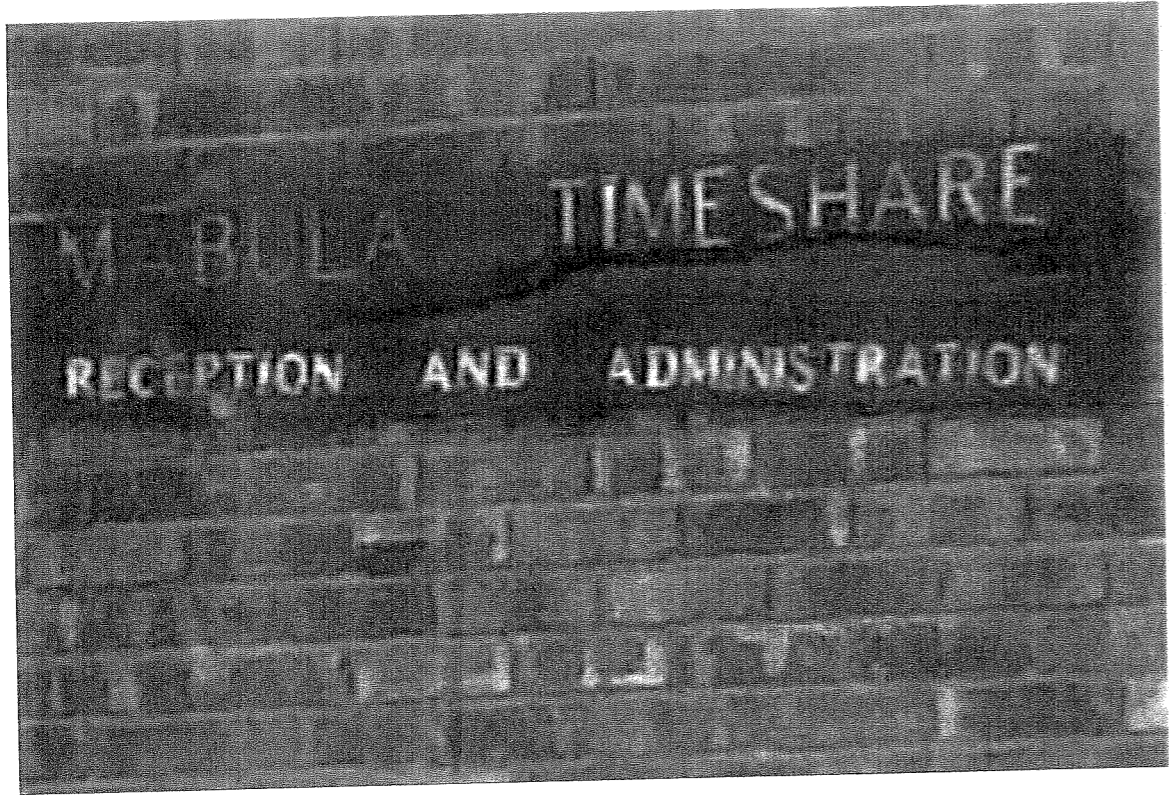


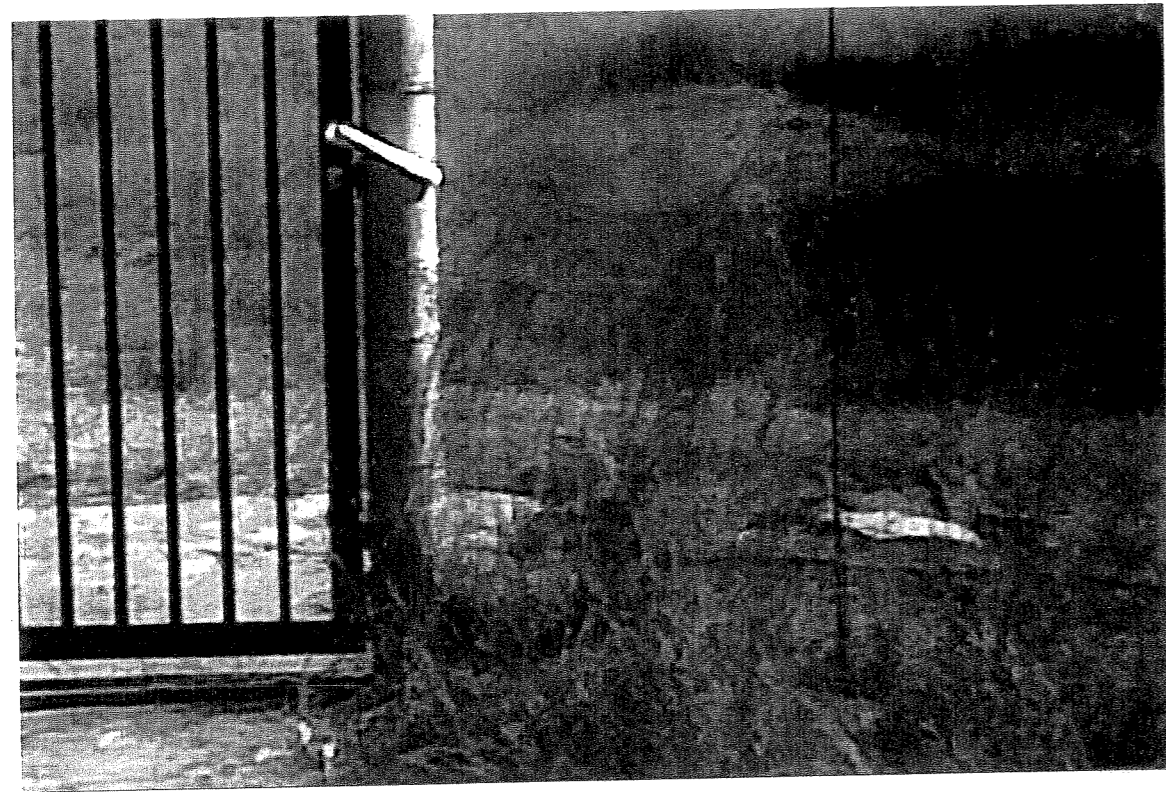
www.ecoza.net/weiland

A PURBROS & PERGRUS Development













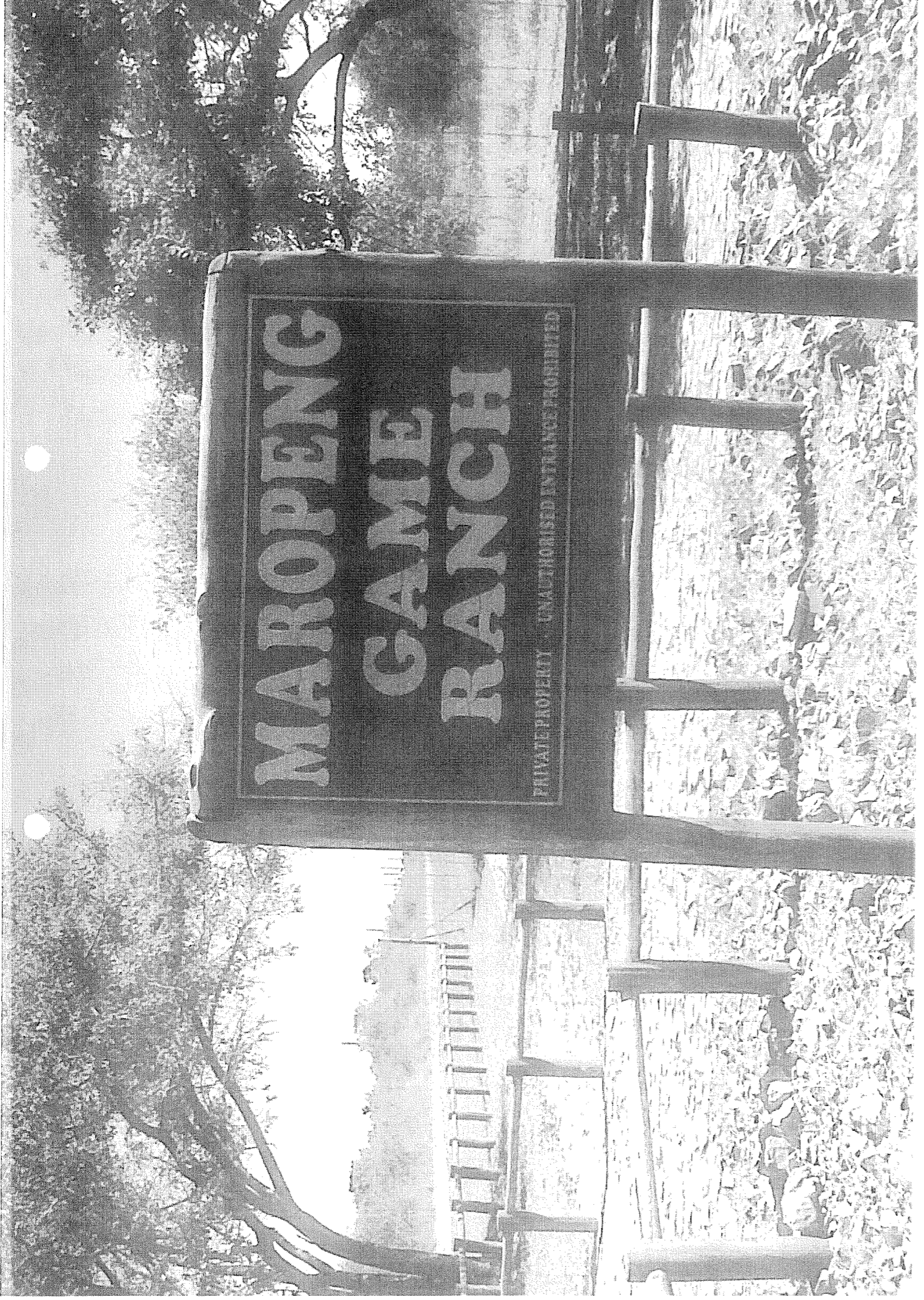
MAROPENG GAMBE RANCHE

PRIVATE PROPERTY - UNAUTHORISED ENTRANCE PROHIBITED



**MAROPENG
GAMBE
RANCH**

PRIVATE PROPERTY - UNAUTHORISED ENTRANCE PROHIBITED



Zandile Motloung

From: Malcolm Cumming [mal@ibi.co.za]
Sent: 27 May 2011 06:09 PM
To: info@mgminc.co.za
Subject: FW: NOTICE FOR AFRICAN EXPLORATION MINING AND FINANCE COMPANY TO PROSPECT ON MOKAIKAI AND MABULA
Attachments: Af2) African Exploration - Prospecting on Habitat Notice to MTSSB- May 2011.pdf; Af2) African Exploration - Mokaikai Shareholders names and Addresses - May 2011.xlsx; Af2) African Exploration - Naka Sanga Addresses - May 2011.doc; Af2) African Exploration - Raasblaar Address - May 2011.doc; Af2) African Exporation - Mrs Heystek Address - May 2011.doc; Af2) Mabula Share Block Ltd (WITH Whole Owners) - 21 Sept 2010.pdf; Af2) Mabula Time Sharing Share Block Ltd - 21 Sept 2010.pdf; Af2) Mabula's Modjadji Camp Share Block Ltd (WITH Whole Owners) - 21 Sept 2010.pdf; Af2) African Exploration - Reply by RMC cc obo Mabula & Mokaikai - to African Exploration - May 2011.doc

27 May 2011

Dear Mr Mashambo,,

Yesterday either you or an attorney from your offices, MGM Corporate Legal Advisors (Pty) Ltd (MGM), on behalf of African Exploration Mining and Finance Corporation (Pty) Ltd (AEMFC), hand delivered Notices to the Mabula and Mokaikai Main Gates that were identical to the first attachment hereto (which is to Mabula Time Sharing Share Block Ltd for their land Habitat 477 KQ), that also covered each of 36 privately owned sites at Mokaikai, as well as for the main Mokaikai property and various other properties within Mabula.

Mabula's response via the auspices of thei Chairman and/or Managing Agent and/or Reserve Manager is attached. This response is, amongst other matters raised, to register every property owner as well as separately every share holder as either Interested and Affected Parties as land owners or as just shareholders in some or all of the companies and properties included in this Application. I attach all the addresses of who I am including in this requirement for registration so that both MGM and AEMFC now have these details for their individual responses to each person and/or entity that have hereby been registered as Interested and Affected parties, so you can deal with each entity individually from here on forward.

Please confirm receipt of this e-mail and its attachments and advise when Mabula and Mokaikai can expect site of the EMP before it is provided to the DMR – to ensure that all of our interests are covered and/or protected?

With kind regards

RESERVE MANAGEMENT CONSULTANCY cc

R M CUMMING

Member

Naka Sanga Private Nature Reserve LOA - Names & Addresses.

BOSVELD KAMPTERREIN bK

Naka Sanga Site 17, (being Portion 17 [a portion of portion 8] of WITWAL 523 KQ.
P.O. BOX 3436
PRETORIA
0001

Att: Mr E W Langner T (012) 334-1261 F (012) 334-1461
www.zelda@radiokansel.co.za www.kamp@radiokansel.co.za

MARLINDA KNIPE

Naka Sanga Site 16, (being Portion 16 [a portion of portion 8] of WITWAL 523 KQ.
P.O. BOX 85
HALFWAY HOUSE
1685

Att: Mr Marlinda Knipe T (011) 805-7999 F (011) 805-6169 C (082) 902-0898
www.info@golfingafrica.com

GEYCON LEISURE (PTY) LIMITED

Naka Sanga Site 15, (being Portion 15 [a portion of portion 8] of WITWAL 523 KQ.
(924 Allen Grove)
Private Bag X3000
BEDFORDVIEW (083) 654-8126 F (011) 454-2568
2008

Att: Mr A H J Gey Van Pittius T: (011) 607-8000 F: (011) 615-5199 c: (083) 654-8126
www.kiron@kironprop.co.za For Accounts: www.anstie@kironprop.co.za

Chris Gey van Pittius
P O Boz 786
Edenvale
1616
(Taken over from father??? – Sept 2010?)

KRUGER, BENEKE & WAGNER CC

Naka Sanga Site 14, (being Portion 14 [a portion of portion 8] of WITWAL 523 KQ.
16 Anthill Street,
Eldoraighe Extn 3,
CENTURION
0157

Att: Eugene Beneke: T: (011) 467-2891 (w) F: (011) 467-2890 C: (082) 561-5715
www.eugene@iliad.co.za

LEZMIN 1508 cc

Naka Sanga Site 13 (being Portion 13 [a portion of portion 8] of WITWAL 523 KQ.
P.O. BOX 62379
MARSHALLTOWN
2107

Att: Mr Wynand van Zyl T (058) 821-0707 F (058) 821-0707
Johan Croukamp T 011-641 1412 Fax: 011 641 1425 (johan@tealmining.com)
wynandcvz@absamail.co.za

Wynand van Zyl
P O Box 243,
Villiers
9840

(058) 821-0375/7

BOSVELD KAMPTERREIN bk

"SHEKINAH" (being Portion 11 [a portion of portion 8] of WITWAL 523 KQ = "Mannekamp".
P.O. BOX 3436
PRETORIA
0001

Att: Mr E W Langner
www.ewl@radiokansel.co.za

Date: 23 May 2011

Our ref: AEMFC1/00021/PM

Your ref:

The Director:
Mabula Time-Sharing Share Block (Pty) Ltd

Dear Sir / Madam

**NOTICE TO LAND OWNER / LAWFUL OCCUPIER IN TERMS OF SECTION 16(4)(B) OF THE
MINERAL AND PETROLEUM RESOURCES DEVELOPMENT ACT, 2002 (ACT NO. 28 OF 2002)
("MPRDA")**

We act on behalf of African Exploration Mining and Finance Corporation (Proprietary) Limited ("the Company") herein.

The Company has instructed us to inform you that it has lodged an application for a prospecting right with the Department of Mineral Resources ("the DMR") in respect of the following property of which you are the owner:

- Remaining extent of the farm Habitat 477 KQ

It is further our instructions to inform you that the said application was accepted by the DMR on 08 January 2010 (a copy of acceptance letter is enclosed marked "A"). We confirm that it is the company's statutory obligation in terms of section 16(4)(b) of the MPRDA to notify you of their intention to prospect for Iron Ore, Zinc Ore, Lithium Ore, Rare Earth, Tin and Copper minerals on your properties.

We attach a copy of Notice to Interested and Affected Party (marked "B") to enable you to submit your comments and concerns regarding the proposed prospecting activities, for the purpose of drafting the EMP in compliance with provisions of section 39(2) of the MPRDA (read with Regulation 52(1)).

We trust that you find the above in order.

Yours sincerely,



MGM CORPORATE LEGAL ADVISORS
Per: P.K. Mashamba



mineral resources

Department:
Mineral Resources
REPUBLIC OF SOUTH AFRICA

Private Bag X 9467, Polokwane, 0700, Tel: 015 287 4700, Fax: 015 287 4706
DME Building, 101 Dorp Street, Polokwane, 0699

Enquiries: Ntando Dube Ref: LP 30/5/1/1/3/2/1 (2690) EM
E-Mail Address: Ntando.dube@dmr.gov.za
Sub-Directorate: Mine Environmental Management

REGISTERED MAIL

The Director
African Exploration Mining and Finance Corporation (Pty) Ltd
P O Box 786141
Sandton
Johannesburg
2156

Attention: Madondo Sizwe

Fax: 010 201 4927

SUBMISSION OF EMP AS PER SECTION 39 (2) OF MPRDA ON THE FARMS
HABITAT 477 KQ, WITWAL 523 KQ, VAALWAL 525 KQ, FAUNA 521 KQ,
KWAGGAFONTEIN 546 KQ, MOGENZON 533 KQ, KWAGGAFONTEIN 596 KQ
(LAMARIE), KNOPPIESKRAAL 537 KQ, BLAUWBANK605 KQ, NIEWPOORT 516
KQ, HARTBEESPOORT 522 KQ, RHEEBOKRAND 481 KQ, OLENENBOSCH 506
KQ, WEYNEK 505 KQ, DOORNDRAAI 488 KQ AND ONVERWACHT 486 KQ,
SITUATED IN THE MAGISTERIAL DISTRICT OF THABAZIMBI: LIMPOPO REGION.

I refer to the above mentioned matter:

An acceptance letter dated 08 January 2010 was sent to your company, requesting
your company to submit the EMP on or before 09 March 2010 (60 days) but not
earlier than the 08th February 2010, and no EMP was received to date.

Therefore you are requested to submit the EMP on or before 31 May 2011. Please note that no further extension will be granted.

Your co-operation will be appreciated.

NP (68)

.....
ACTING REGIONAL MANAGER
LIMPOPO REGION

Date: 17.05.2011

NOTICE TO INTERESTED & AFFECTED PARTY
IN RESPECT OF THE PROPOSED PROSPECTING ACTIVITY

1. Background

This communication serves to inform you about the intention of African Exploration Mining and Finance Corporation (Pty) Ltd to prospect for Iron Ore, Zinc Ore, Lithium Ore, Rare Earth, Tin and Copper minerals on the above farm(s). You have been identified as an interested and affected party (I&AP) in the project and the purpose of this letter is therefore to:

- Inform you of the development.
- Give you an opportunity to raise any concern you might have in respect of the prospecting activities, as under **2.** below.
- Incorporate your concerns in the impact assessment study, which is being done as part of the environmental management plan (EMP). The EMP is a legal requirement for all prospecting activities and has to be approved by the Department of Mineral Resources (DMR).

2. Project description

Any of the following exploration methods may be employed:

- Soil sampling;
- Geophysical and geochemical surveys; and/or
- Drilling.

None of these methods should have any significant impact on the environment. Soil sampling will only involve the collection of small surface samples. Drilling operations will be target-directed (only if targets are identified) and will be done with a wheel-mounted drill rig and will be monitored very closely.

3. Your involvement

You are requested to submit your concerns (if any) and register as an I&AP in this project by way of the accompanying reply slip. This consultation process is important as it raises your awareness about the nature of the operation and allows you to raise any positive and/or negative concerns you might have about the work. Your concerns will then be investigated further as part of the environmental impact study to determine their impacts; management measures will then be developed to address these impacts.

4. Way Forward

The results of this consultation process will be included in the EMP document, which will be submitted to DMR as part of application for approval. You will be notified of the record of decision by DMR once it is issued.

African Exploration Mining and Finance Corporation (Pty) Ltd is committed in complying with the conditions, which DMR will stipulate concerning the management of the environmental impacts on the site during the prospecting period.

Please submit your comments and concerns by the date shown on the reply sheet.

Contact person: Mr. P. Mashamba

Tel: 011 788 8504

Fax: 011 788 8507

Email: info@mgminc.co.za

REPLY SLIP: PLEASE FILL-IN AND RETURN BY

30 June 2011

ATTENTION: MR P MASHAMBA

FAX: 011 788 8507

Name	Surname	FARM NAME	FARM PORTIONS
Size of farm (ha)			
Telephone	Fax	E-Mail	Cell
Record you comment about the drilling activity here:			
Signature:			
Name of another person whom you think should be consulted			
Name and surname			
Farm name and portion			
Tel. and Fax			
Address			

LP 2690 PR

MOKAIKAI PRIVATE NATURE RESERVE SHARE HOLDERS REGISTER 27 May 2011

Customer	act	Phone	Alt. Phone	Fax
Mokaiikai 10	New Invest 42 (Pty) Ltd Mokaiikai Site 10 P O Box 255 DULLSTRAIT, M 1110	(013) 254-0743 (Peter)	082-853-6983 (Peter)	086 696 9932
Mokaiikai 11	Duelco Investments 138 (Pty) Ltd Mokaiikai Site 11 P O Box 71801 Bryansston 2021	011 315-5434	082-893-6195	011 315-5889
Mokaiikai 12	C J E Trust Mokaiikai Site 12 P O Box 1315 LONEHILL 2062	011 731-9011 (W)	082 445 2228	011 731-9240
Mokaiikai 13	Hannag 153 (Pty) Ltd Mokaiikai Site 13 P O Box 35034 Annlin 0066	(012) 567-3120	(082) 448-4153	(012) 567-3120
Mokaiikai 14	Mr & Mrs C Pritchard Mokaiikai Site 14 Daws End Marlow Common Marlow, Bucks SL7 2QP	Int - 44-1628-485533		Int - 44-1628-477606
Mokaiikai 15	Mr & Mrs C Pritchard Mokaiikai Site 16 P O Box 783840 Sandton 2146	(011) 986-6450 BlairA	011 465-3533 (Bryans)	011 465-5006
Mokaiikai 16	Mokaiikai Site 15 cc P O Box 895 WITKOPPEN 2068	011 282-8225 (w)	082-600-0108	011 783-5616
Mokaiikai 17	Black Hawk Lodge (Pty) Ltd Mokaiikai Site 17 P O Box 1542 ALBERTON 2005	Int - 44-1628-485533		011 907-7252 (H)
Mokaiikai 18	Moheca Property Investments (Pty) Ltd Mokaiikai Site 17 P O Box 1542 ALBERTON 2005	011 289-9547 (W)	(082) 744-4449	011 907-7252 (H)
Mokaiikai 19	BH & SH Properties (Pty) Ltd Mokaiikai Site 18 P O Box 674 CRAMERVIEW 2060	(011) 285-2550	(082) 800 1744 Bruce	(011) 622 3687
Mokaiikai 20	Moheca Property Investments (Pty) Ltd Mokaiikai Site 19 P O Box 1542 Alberton 1450	011 269-9647 (w)	082-744-4449	011 907-7252 (h)
Mokaiikai 21	Danwei D 40 (Pty) Ltd Mokaiikai Site 21 P O Box 449 RANDBURG 2125	(011) 483-4716 (W)	(083) 250-0984	(011) 483-1779
Mokaiikai 22	Black Hawk Lodge (Pty) Ltd Mokaiikai Site 20 28A Fourth Street Houghton 2198	011 463-4340 (Mike)	083-633-7346 (Mike)	011 262-6248 Brad Fax
Mokaiikai 23	Blue Dot Properties 32 (Pty) Ltd Mokaiikai Site 27 P O Box 449 RANDBURG 2125	011 886-9631 Leighton	082-379-6026	011 789-5480 (L)
Mokaiikai 24	R M Godsell Mokaiikai Site 22 14 Roxburgh Avenue CRAIGHALL PARK 2196	(011) 788-5635 (H)	083-255-9740 (L)	011 789-5480
Mokaiikai 25	Summer Rest Estate cc C/O Private Label Promotions Mokaiikai Site 24 P O Box 2629 2125 RANDBURG	011 886-9631	(083) 255-9740	450-2266
Mokaiikai 26	The Malcolm Cumming Trust 23B Pine Road BEDFORDVIEW 2007	455-2155	082-554-7247	
Mokaiikai 27	Blue Dot Properties 32 (Pty) Ltd Mokaiikai Site 26 153 Caribaea Street LYNNWOOD RIDGE 0081 At: Ilze Venier	(012) 431-1300 (KPMG)	(084) 431-1473	012 431-1301
Mokaiikai 28	Osiprop 1129 (Pty) Ltd Mokaiikai Site 27 P O Box 74162 Lynnwood Ridge PRETORIA 0040	(012) 809 0010 (B)	082 554 4314	012 807 5153 & HomeTe
Mokaiikai 29	The Macfarlane Family Trust Mokaiikai Site 28 P O Box 78923 SANDTON 2146	(011) 883-6426 Selwyn	(082) 443-8453 (Bruce)	
Mokaiikai 30	Mokaiikai Site 29 CC P O Box 4569 DAINFERN 2055			
Mokaiikai 31	Mokaiikai Portion 30 (Pty) Ltd C/O Pretor Estates P O Box 2500 Brooklyn Square 0075	(012) 483-2333	082 491 7859 Damie	(086) 502 1837
Mokaiikai 32	Wickhammish Property cc Mokaiikai Site 31 At: Mike Sessions 279 Val de Vie Kilnrog Minor Road PAARL 7646	(011) 463-9345 (w)	(082) 896-8077	(011) 463-8302
Mokaiikai 33	Erf 32 Mokaiikai (Pty) Ltd P O Box 95053 Waterkloof 0145	(012) 460-9888	082-492-9130	086 672 4004
Mokaiikai 34	Kovacs Investments 745 (Pty) Ltd Mokaiikai Site 33 P O Box 11248 SILVER LAKES 0054	(012) 809-1732/0633	083 675-1767 Anton	(012) 809-2858
Mokaiikai 35	Foresta Timber and Board (Pty) Ltd Mokaiikai Site 34, P. O. Box 11104, RANDHART 1457	(011) 908-5528	(082) 442-7591	(086) 671-0303
Mokaiikai 36	Javlan Properties cc Mokaiikai Site 35 P O Box 651886 BENMORE 2010	(011) 807-7762	(082) 870-8233	(011) 807-7764
Mokaiikai 37	Muggidge Investments No 44 CC Mokaiikai Site 36 P O Box 11265 Hatfield 0028	(012) 431-1424	(082) 566-4481 Jan	012 431-1300
Mokaiikai 38	Mokaiikai Portion 37 (Pty) Ltd C/O Pretor Estates P O Box 2500 Brooklyn Square 0075	(012) 483-2333	082 850 4600 Brian	(086) 502 1837
Mokaiikai 39	McPherson, Karin Uglamd Mokaiikai Site 38 Nettleslead Green House, Nettleslead, KENT ME185HE UK	(09) 441-622-813799	(011) 784-5221	(09) 441-622-814689
Mokaiikai 40	MIKO NO 169 (Pty) Ltd Mokaiikai Site 39 P O Box 571 BEDFORDVIEW 2008	082 610 0323 Bruce F	(011) 455-4094 Brian	011 957-2784
Mokaiikai 41	Michelle Hicks Mokaiikai Site 40 P O Box 1556 Rivonia 2128	(011) 807-8404	082 898 0616	(088) (011) 807-8408
Mokaiikai 42	Armstrong Family Trust Mokaiikai Site 41 P O Box 531 BERGVLEI 2012	(011) 321 7226	083 294 0041	(011) 887 4364
Mokaiikai 43	Mokaiikai Site 42 cc P O Box 572 FOURWAYS 2055	011 469-0524	083 601 1427	011 465-4419
Mokaiikai 44	MR SARTI JEAN-MARIE Mokaiikai Site 44 cc 10, Avenue d'Anvers, 06000 NICE FRANCE	011 783-3544	072-156-9779	086 618 1668
Mokaiikai 45	Mr H Bezuidenhout Mokaiikai Site 45 P O Box 751877 GARDENVIEW 2047			
R M Division - Mahula	R M Division - Mabula Timeshare Private Bag X1644 WARMBATHS 0480	(011) 615-7948 (H)	(082) 491-5383	(014) 734-0013
		(014) 734-0014	(0820 496-8584	

MC PHERSON

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Fax 021 858 1288
E-mail kmcperson@orionpm.co.za

P O Box 273
Fourways
Johannesburg 2055

BY EMAIL/ FAX / HAND DELIVERY

TO: MGM Inc Attn: Paul Mashamba
COPY:
FROM: Mc Pherson
DATE: 28 May 2011
PAGES: 5 (including this page)
SUBJECT: Register as an Interested and affected party

BY E-MAIL / FAX / HAND DELIVERY

www.info@mgm.co.za

ATT: Mr P K MASHAMBA

MGM Corporate Legal Advisors (Pty) Ltd
P O Box 513
PARKLANDS
2121

27 May 2011.

Dear Mr Mashamba,

PROSPECTING APPLICATION BY AFRICAN EXPLORATION MINING AND FINANCE CORPORATION (PTY) LIMITED iro THE FARMS HABITAT 477 KQ., WITWAL 523 KQ., FAUNA 521 KQ., HARTBEESTPOORT 522 KQ.

This letter serves as just preliminary comments to the letter sent by MGM Corporate Legal Advisors (Pty) Ltd (MGM), on behalf of African Exploration Mining and Finance Company (Pty) Ltd (AEMFC), highlighting their Application, and are made without in any way limiting any other areas of concern that may be brought up at any future date. It raises only issues identified in the letter and a more substantial comment on the Application will be submitted once further documentation and information has been provided.

We confirm receipt of your letter dated 23 May 2011 advising of the application by African Exploration Mining and Finance Company (Pty) Ltd (AEMFC), for prospecting rights over the farm portion 38 Mokaikai

We also point out that you make mention of it being AEMFC's statutory obligation in terms of section 16(4)(b) of the MPRDA to notify property owners of their intention to prospect for minerals on their properties, but we advise that this is the first such notification that we have received with respect to this Application as no such notification was ever made by AEMFC.

We furthermore raise what we believe is a mandatory requirement, and that is that we believe that "consultation" is required to be had with affected landowners. Accordingly we advise that your just leaving letters of advice of what has happened at our offices cannot be accepted as AEMFC having "consulted" with any of the affected landowners. Consultation by its very definition requires for there to be a face-to-face discussion to permit affected parties to get first hand answers to questions.

We furthermore hereby register as objectors who are strongly opposed to this Application.

As part of:-

- Mabuia Share Block Limited;
- Mabuia Time Sharing Share Block Limited;
- Mabuia Time Sharing Share Block Limited;
- Mabuia Investments (Pty) Ltd;
- Mabuia Game Reserve (Pty) Ltd;
- Mabuia Resort Sales (Pty) Ltd;
- Mabuia Wildlife Resort (Pty) Ltd;
- Mokaikai Private Nature Reserve Land Owners Association (S. 21 Co);
- Mokaikai private Nature reserve portion 38

All the above farms have over many decades been established and developed to conserve the natural biodiversity occurring in this area. This has carefully been accomplished by complementing, creating and enhancing greenbelt areas within South Africa where biodiversity can flourish, and these owners have made this all available to the South African tourism industry attracting both local and foreign visitors and owners alike, and advise that irreversible damage could be done due to such proposed prospecting/mining in a region earmarked for inclusion in the Waterberg Biosphere. The area over which the application has been made is one of **great ecological importance** and any mining activity would result in far reaching damage to this sensitive environment, which has for many years **focused on conservation** of the fauna and flora of the area. The area is also a **major watershed-catchment area** thus any prospecting/mining could have a seriously detrimental effect on both the environment and water conservation.

Mabula is a pristine Big Five tourism destination (*refer also www.mabula.com*) that would be devastated by any mining in its environmentally sensitive area as this will have adverse effects for all investors in any of the developments within The Greater Mabula, as well as will detrimentally affect the over 3 000 head of game, 266 bird species, in excess of 3 500 owners and 300 staff that successfully and peacefully share this paradise. It is this tranquillity that gives Mabula the pre-eminent stature that it has within the South African game tourism industry, and any form of mining would be a deterrent for any future tourism or development on this and neighbouring land, and an invasion of the privacy of all who visit Mabula. This tourism and development that has been a source of revenue for this area for at least the last 30 years, is supported by the community and the local and district municipality because of the positive effect it has on the economy of the region as a whole. The Bela-Bela Spatial Development Framework has been set out to ensure that the high tourism potential of the area is maintained and advanced. This particular area forming part of the Application has been identified as a 'Tourism Corridor' by both the Bela-Bela municipality in their Spatial Development Framework and the Limpopo Provincial Government in their Tourism Development Strategy.

As we are sure you are aware, Tourism has been identified as one of the three main economic pillars of the Limpopo Provincial Growth and Development Strategy, and as such cannot be ignored. It must be noted that specific mention is made of the expansion and promotion the Waterberg area in the Limpopo Tourism Growth Strategy, with specific attention to the Wildlife features planned for the area.

In fact your intention to prospect, and ultimately to mine these properties is in direct conflict with the provisions of the National Environmental Management: Biodiversity Act, as well as the Limpopo Environmental Management Act, both of which are strongly endorsed by ourselves.

We understand that as part of the public notification and involvement procedure that it is also necessary for an Environmental Management Plan (EMP) to be submitted in support of the application for a prospecting rights permit in terms of Section 39 and Regulation 52 of the Mineral and Petroleum Resources Development Act (MPRDA), (Act 28 of 2002). It is also our understanding that no prospecting is to take place until the above processes have been finalized.

We therefore request that you please provide Mabula and Mokaikai and each of the above registered Interested and Affected Parties, with your final detailed EMP which should set out specific details of the actual application being made by African Exploration Mining and Finance Corporation (Pty) Ltd. This EMP together with the Environmental Impact Assessment (EIA) within the EMP is required to guide Mabula and Mokaikai and all other affected parties in reviewing and making an informed decision on the activities that are contemplated in this EIA and EMP.

We request that when completing the EMP that it be borne in mind right at the outset that:-

- o the land over which prospecting is intended to be conducted is within a private game sanctuary where there are 4 of the Big 5 roaming daily;

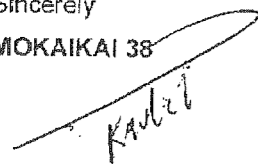
- o that this area is also being utilized for the conservation of both endangered and critically endangered game species such as the Southern Ground Hornbill (*Bucorvus leadbeateri*);
- o any activity, including drilling, trenching and/or any other prospecting activity that may be proposed to take place, cannot be done without consultation and approval by Mabula's Reserve Management staff to ensure that none of these proposed operations will negatively affect Mabula's tourism or game management operations or the safety of any people or animals that are on The Greater Mabula at any one time;
- o This will specifically mean that all prospecting operations will require to be invisible to all game drives in where and how any prospecting activity may be undertaken;
- o Any rights that you believe you have may only be exercised if done so carefully and judiciously and without hindrance to any guests or staff and within the conditions of the Mabula Rules that apply from time to time;
- o Mabula is a water poor area and Mabula does not have sufficient water resources to supply for any mining requirements;
- o Note must be taken of the stringent security measures in place at Mabula and that all access for any consulting geologists or any party will have to be cleared through Mabula's Reserve Management Staff **PRIOR** to any one arriving at Mabula. Security do not have the authority to allow unannounced visitors access to Mabula, and they will not be allowed entry if they have not made prior arrangements – which are the same restrictions as are placed on all owners, guests and contractors that require to access Mabula;
- o That because of the nature of the operations on The Greater Mabula and the numbers of owners potentially affected by this application, that we will require to meet with your representatives upon receipt of the EMP (and prior to any prospecting being allowed) to discuss same with them in detail, and would appreciate your advising us of their names and designations.
- o Stream and river and pollution cannot be allowed.
- o Ground water pollution cannot be allowed.
- o Noise pollution cannot be allowed.
- o Dust pollution cannot be allowed.
- o Diesel pollution by any vehicle cannot be allowed.
- o Oil pollution by heavy machinery cannot be allowed.

- o Construction of additional mining access roads cannot be allowed.
- o Damage to any trees cannot be allowed.
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- o Mining work inside a water catchment area cannot be allowed.
- o Mabula's contact: Malcolm Cumming
Mabula's telephone contact details: (011) 450-2265 (082) 554-7247;
Mabula's postal contact address: 23B Pine Road, Bedfordview, 2007.
Reserve Management contact: Jock McMillan (072) 189-8616
Mokaikai 38 contact details: K Mc Pherson 021 858 1288

We end this chapter by advising that whereas mining is a once off economic investment, tourism and economic development operate into perpetuity, bringing value to the land through job opportunities, improvements, environmental conservation, rates and taxes, and a plethora of other improvements which have proven over time to be far more beneficial than mining.

Sincerely

MOKAIKAI 38



Mc PHERSON

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Sandton drive number 100A
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E-mail kmcperson@orionpm.co.za

P O Box 273
Fourways
Johannesburg 2055

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TO: MGM Inc Attn: Paul Mashamba
COPY:
FROM: Mc Pherson
DATE: 28 May 2011
PAGES: 5 (including this page)
SUBJECT: Register as an interested and affected party

BY E-MAIL / FAX / HAND DELIVERY

www.info@mgm.co.za

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P O Box 513
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2121

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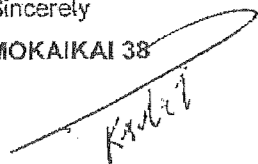
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