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1 September 2020

SAHRA

DMR File Ref Nr: (NC) 30/5/1/1/2/12567 PR

RE: NOTICE OF APPLICATION FOR PROSPECTING RIGHT BY ORION EXPLORATION NO. 4 (PTY) LTD

Orion Exploration No. 4 (Pty) Ltd has applied for a Prospecting Right to prospect for various minerals over Portion 1 (Neeldale) of the Farm Eyerdop Pan 58, Remaining Extent of Portion 2 (Witkop) of the Farm Eyerdop Pan 58, Portion 3 (a portion of Portion 2 – Eijerdop Put) of the Farm Eyerdop Pan 58 and Portion 4 (a portion of Portion 2 – Rooipan) of the Farm Eyerdop Pan 58, situated in the Prieska District, Northern Cape Province.

The application for the Prospecting Right has been accepted by the Department of Mineral Resources under application reference number (NC) 30/5/1/1/2/12567 PR.

M and S Consulting (Pty) Ltd has been appointed by Orion Exploration No. 4 (Pty) Ltd, as an independent consultant, to conduct the Prospecting Right application process on their behalf. The prospecting right application has been compiled and submitted in terms of the Mineral and Petroleum Resources Development Act, 2002 (No. 28 of 2002) as amended by Act 49 of 2008 and in terms of the National Environmental Management Act, 1998 (No. 107 of 1998) as amended.

In terms of Sections 42 to 47 of the National Environmental Management Act, 1998 (Act No. 107 of 1998), Environmental Impact Assessment Regulations, 2014 and in terms of Section 16(4) and Regulation 3 of the Mineral and Petroleum Resources Development Act, 2002 (Act 28 of 2002) Interested and / or Affected Parties must be notified and consulted with regard to the proposed activity.

You are hereby notified, as an interested / affected party, of the intent to prospect on the abovementioned properties.

Find attached hereto a response form to be completed and returned, together with any objections or inputs, within 30 days of date of this letter, to the consultants mentioned above.

The draft Basic Assessment Report and Environmental Management Programme Report is available to all registered interested and/or affected parties, upon written request thereof, for perusal and comment.

If you have any other questions or need some more information please feel free to contact us.

Yours faithfully

Ms. T. Jooste