

30 May 2013

Dr Mariagrazia Galimberti

South African Heritage Resources Agency

PO Box 4637

Cape Town

8000

Tel: 012 462 4502

Case ID: 881

Permit ID: 84

Extension of Destruction Permit 9/2/281/0007 issued in terms of Section 35 of the National Heritage Resources Act, 1999 (Act No. 25 of 1999) (NHRA)

Dear Dr Mariagrazia Galimberti,

SAHRA issued a Destruction Permit to Johan Nel as representative of Hennie van den Aardweg for Resgen South Africa on 24 July 2012.

The Permit was issued for the destruction of several sites that will be impacted on due to construction and operation of the Boikarabelo Coal Mine, located near Steenbokpan in the Limpopo Province.

Resgen is currently in the process of procuring financial funding from international lenders to initiate construction and operation of the Boikarabelo Coal Mine. This process has however taken longer than expected. Project funding has not yet been finalised. As a result, proposed activities that would impact on the sites referred to in the Permit have not yet commenced.

The Permit as issued was valid from 20 July 2013 to 1 August 2013. Due to the delay in the funding process Resgen will not be in the position to commence and finalise activities that will impact on the sites before the Permit expires.

Digby Wells and Associates (South Africa) (Pty) Ltd (Subsidiary of Digby Wells & Associates (Pty) Ltd), Co. Reg. No. 2010/008577/07, Fern Isle, Section 10, 359 Pretoria Ave Randburg Private Bag X10046, Randburg, 2125, South Africa
Tel: +27 11 789 9495, Fax: +27 11 789 9498, info@digbywells.com, www.digbywells.com

Directors: A Sing*, AR Wilke, LF Koestig, PD Tanner (British)*, AJ Reynolds (Chairman) (British)*, J Leaver*, GE Truster (C.E.O)
*Non-Executive

We therefore kindly request that consideration is given to extending the Permit by 12 months. This will ensure Resgen's compliance with the Conditions contained in the Permit and applicable sections in the NHRA.

We trust that this will meet with your approval.

Regards,



Johan Nel

Unit manager: HRM



Hennie van den Aardweg
Resgen SA (Pty) Ltd: General Manager