PROSPECTING WORK PROGRAMME

SUBMITTED FOR A PROSPECTING RIGHT APPLICATION WITH BULK SAMPLING





Department: Mineral Resources **REPUBLIC OF SOUTH AFRICA**

Name of Applicant:

VINCENT JOHN LEWIS

ID NR: 450206 5091 085

SLYPKLIP SOUTH ESTATE 36 STATE LAND 33 MORGENZON 35 NORTHERN CAPE

AS REQUIRED IN TERMS OF SECTION 16 READ TOGETHER WITH REGULATION 7(1) OF THE MINERAL AND PETROLEUM RESOURCES DEVELOPMENT ACT (ACT 28 OF 2002)

1. REGULATION 7.1 (a)

FULL PARTICULARS OF THE APPLICANT

ITEM	COMPANY CONTACT DETAILS
Name	Vincent John Lewis
	ID: 450206 5091 085
Tel no	053 385 2491
Fax no	053 963 2009
Cellular no	074 258 8907
Email address	Dino.lewis@petradiamonds.com
Postal address	48 Mozart Laan
	Kimberley
	8300

Table 1: Applicant's Contact Details

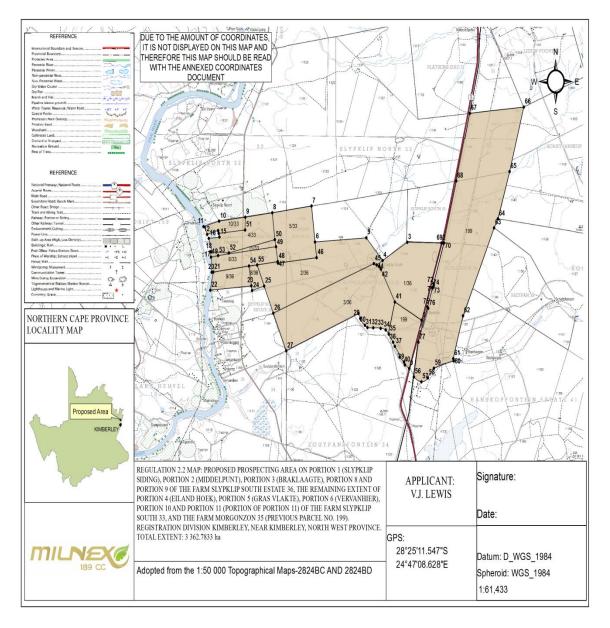
Table 2: Consultant's Details

ITEM	CONSULTANT CONTACT DETAILS
	(If applicable)
Name	Japie van Zyl Attorneys
Tel no	053 963 2008
Fax no	053 963 2009
Cellular no	082 924 6687
Email address	japie@japievzylprok.co.za
Postal address	P.O. Box 960
	Schweizer-Reneke
	2780

2. REGULATION 7(1)(b)

PLAN CONTEMPLATED IN REGULATION 2(2) SHOWING THE LAND TO WHICH

THE APPLICATION RELATES



FID	х	Y	X2	Y2
		28° 26' 40.051"" S	24.79432353	-28.44445862
1	24° 47' 55.766"" E	28° 25' 53.383"" S	24.79882376	-28.4314954
	24" 48' 21.693"" E	28° 24' 38.658"" S	24.8060258	-28.41073846
3	24 48 21.655 E	28° 24' 37.909"" S	24.79361745	-28.41073846
4	24° 47' 4.923"" E	28° 24' 57.909' S	24.78470096	-28.4153998
5	24° 46' 43.949"" E	28° 24' 33.518"" \$	24.77887482	-28.40931064
	24° 45' 37.120"" E	28° 24' 33.518 ' 3 28° 24' 37.529'''' S		
6			24.760311	-28.41042462
7	24° 45' 32.617"" E	28° 24' 2.761"" S	24.75906015	-28.40076703
8		28° 24' 9.211"" S	24.74485949	-28.40255872
9	24* 44' 6.411"" E	28° 24' 13.469"" S	24.73511404	-28.40374152
10	24° 43' 32.394"" E	28° 24' 17.482"" S	24.72566511	-28.40485609
11		28° 24' 22.594"" S	24.72006533	-28.40627614
12	24° 43' 17.012"" E	28° 24' 30.291"" S	24.72139234	-28.40841407
		28° 24' 26.376"" S	24.72532131	-28.40732662
14	24° 43' 31.730"" E	28° 24' 29.197"" S	24.72548053	-28.40811015
	24° 43' 32.846"" E	28° 24' 32.760"" S	24.7257906	-28.40910006
	24° 43' 18.982"" E	28° 24' 34.157"" S	24.72193934	-28.40948803
		28° 24' 47.084"" S	24.72296731	-28.41307889
18	24° 43' 20.789"" E	28° 24' 46.944"" S	24.72244129	-28.41303989
19	24° 43' 21.800"" E	28° 24' 52.135"" S	24.72272227	-28.41448182
20	24° 43' 22.822"" E	28° 25' 6.934"" S	24.72300619	-28.41859265
21	24° 43' 24.745"" E	28° 25' 6.732"" S	24.72354022	-28.41853666
22	24° 43' 20.896"" E	28° 25' 24.306"" S	24.72247107	-28.42341842
23	24° 44' 14.221"" E	28° 25' 19.995"" S	24.73728374	-28.42222072
- 24	24° 44' 15.402"" E	28° 25' 24.638"" S	24.73761173	-28.42351067
25	24° 44' 30.977"" E	28° 25' 20.236"" S	24.74193794	-28.42228779
26	24° 44' 42.943"" E	28° 25' 46.429"" S	24.74526194	-28.42956352
27	24° 44' 59.820"" E	28° 26' 22.942"" S	24.74994994	-28.43970613
28	24° 46' 33.713"" E	28° 25' 46.783"" S	24.77603129	-28.42966204
29	24° 46' 35.975"" E	28° 25' 51.483''' S	24.77665985	-28.43096756
30	24° 46' 41.984"" E	28° 25' 58.078''' S	24.77832888	-28.43279937
31	24° 46' 45.295"" E	28° 26' 0.331'''' S	24.77924868	-28.43342538
32	24° 46' 52.921"" E	28° 26' 0.694"" S	24.78136704	-28.43352608
33	24° 47' 2.619"" E	28° 26' 1.073"" S	24.7840609	-28.43363152
34	24° 47' 9.094"" E	28° 26' 2.796"" S	24.78585952	-28.43411
35	24° 47' 13.087"" E	28° 26' 6.695"" S	24.78696864	-28.43519296
36	24° 47' 18.627"" E	28° 26' 14.681"" S	24.78850741	-28.43741142
37		28° 26' 18.687"" S	24.78913624	-28.43852421
38	24° 47' 27.296"" E	28° 26' 28.970"" S	24,7909156	-28,44138043
39	24° 47' 32.823"" E	28° 26' 33.854"" S	24,7924509	-28.4427373
40		28° 26' 36.688"" S	24.79282637	-28.44352452
41	24° 47' 20.886"" E	28° 25' 35.563"" S	24.78913493	-28.42654539
	24° 47' 2.712"" E	28° 25' 3.817"" S	24.78408661	-28.41772698
43	24 47 2.712 E	28° 25' 1.010"" S	24.78348668	-28.41694722
44	24° 46' 57.183"" E	28° 24' 59.712"" S	24.78255084	-28.41658672
45	24 46 57.165 E	28° 24' 58.618"" S	24.78160627	-28.4162827
46	24° 45' 39.134"" E	28° 24' 52.752"" S	24.76087055	-28.4146533
46	24° 45' 39.134''' E 24° 44' 48.781''' E	28° 24' 52.752'''' 5 28° 24' 58.057'''' 5	24.76087055	-28.4146533
	24° 44' 48.781''' E 24° 44' 48.524''' E	28° 24' 58.057"" S		
48	24° 44' 48.524''' E	28° 24' 56.420''' \$	24.74681229	-28.41567217

3. REGULATION 7(1)(c)

THE REGISTERED DESCRIPTION OF THE LAND TO WHICH THE APPLICATION

RELATES

1. Portion 1 (Slypklip Siding) of the farm Slypklip South Estate 36;

Registration Division: Kimberley RD Extent: 329.0810 hectares Title Deed: T1680/2002 Province: Northern Cape

Portion 2 (Middelpunt) of the farm Slypklip South Estate 36;
 Registration Division: Kimberley RD

Extent: 471.5680 hectares Title Deed: T1678/2015 Province: Northern Cape

- Portion 3 (Braklaagte) of the farm Slypklip South Estate 36;
 Registration Division: Kimberley RD
 Extent: 546.2076 hectares
 Title Deed: T5856/1996
 Province: Northern Cape
- Portion 8 of the farm Slypklip South Estate 36;
 Registration Division: Kimberley RD
 Extent: 26.0495 hectares
 Title Deed: T1678/2015
- Portion 9 of the farm Slypklip South Estate 36, Registration Division: Kimberley RD Extent:73.1059 hectares Title Deed: T4476/2011
- Remaining extent of portion 4 (Eiland Hoek) of the farm Slypklip South 33, Registration Division: Kimberley RD Extent: 148.9107 hectares Title Deed: 2002/2014
- Portion 5 (Gras vlakte) of the farm Slypklip South 33, Registration Division: Kimberley RD
 Extent: 213.2650 hectares
 Title Deed: T784/1989
- Portion 6 (vervanhier) of the farm Slypklip South 33
 Registration Division: Kimberley RD
 Extent: 101.3335 hectares

Title Deed: T1678/2015

- Portion 10 of the farm Slypklip South 33
 Registration Division: Kimberley RD
 Extent: 40.2507 hectares
 Title Deed: T2331/1997
- Portion 11 (portion of portion 11) of the farm Slypklip South 33 Registration Division: Kimberley RD Extent: 21.5277 hectares Title Deed: T1678/2015
- The farm Morgenzon 35
 Registration Division: Kimberley RD
 Extent: 1391.4837 hectares
 Title Deed: T564/1999

4. REGULATION 7(1)(d) and (e)

THE MINERAL OR MINERALS TO BE PROSPECTED FOR

Table 4.1: Minerals to be prospected for

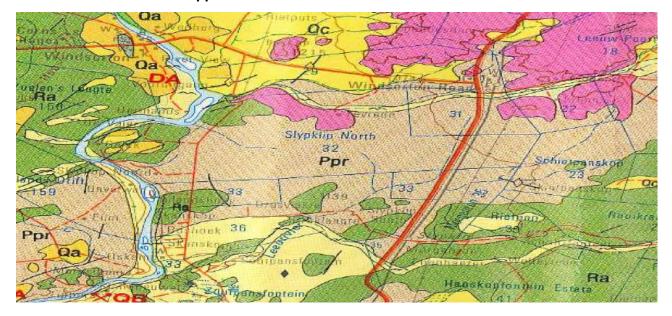
ITEM	DETAIL
Type of mineral(s)	Diamonds Alluvial (DA)
	Diamonds General (D)
Type of mineral continued	n/a
Locality	The property is located approximately
(Direction and distance from nearest	15km South East of Windsorton in the
town)	Northern Cape Province.
Extent of the area required for	3362.7833 hectares
prospecting	
Geological formation	The area is underlain by the following
	geological types. Outcrops of the
	andesitic lavas of the Ventersdorp

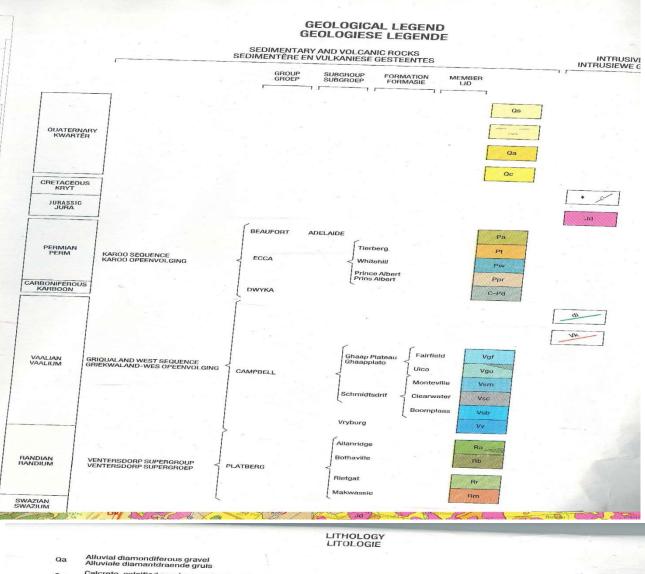
Supergroup, which is mostly overlain by calcrete, occur in isolated patches as rocky hills. Outcrops of tillite of the Dwyka Formation and shale of the Prince Albert Formation (Karoo Sequence) occur in the north-north-western part of the study area. The largest part of the study area is underlain by Aeolian sand and sometimes alluvial gravels of tertiary to recent age covering Dwyka tillite. Surface limestones occur sporadically in the area. During the 1920s relatively rich diamond deposits were found in the ancient gravel filled water course of the Vaal River within area. The heaps of mixed gravel still present in the area attest to the disturbance to which it was subjected.

The larvas are green to grey-green in colour. The non-amygdaloidal varieties occur within the study area. The amygdaloidal, which comprise quartz, agate, chalcedony and carnelian are a major source of the Vaal Rover agates. Stratigraphically the larvas belong to the Allenridge formation and represents the uppermost volcanic stage of the Ventersdorp Supergroup. Quartzites of the Bothaville formation which underlies the ilenridge formation, rarely outcrop within the study area and are usually exposed where alluvial diggings have removed the surficial deposits.

The older gravels within the study area
occur in channels or so-called "sluits".
One prominent "sluit" is found within the
study area, however there exists no
evidence in the literature to suggest that
the channels are sites of eroded
kimberlite dykes.

- 4.2 Description why the Geological formation substantiates the minerals to be prospected for (provide a justification as to why the geological formation supports the possibility that the minerals applied for could be found therein) There are various operational alluvial diamond mines adjacent to these properties on which applications for prospecting rights have been lodged. In house information exist which substantiate the reasons for this application.
- 4.3 Attach a geological map that justifies the description why there is a possibility that the minerals applied for could occur on the land concerned.





Qc	Calcrete, calcified pandune and surface limestone Kalkreet, verkalkte panduin en oppervlakkalksteen	
~~	Alluvium and scree Alluvium en glooiingspuin	
Qs	Sand: Red and grey aeolian dune sand Sand: Rooi en grys eoliese duinsand	

- Kimberlite pipe (\diamond), fissure ($-\diamond$ —) Kimberlietpyp (\diamond), -spleet ($-\diamond$ —)
- Dolerite: dolerite dyke shown as (_____) Doleriet: dolerietgang aangetoon deur (_____) Jd
- Mudstone, sandstone Moddersteen, sandsteen Pa
- Shale Skalie Ppr
- Pt
- Shale, siltstone, sandstone Skalie, sliksteen, sandsteen
- White-weathering carbonaceous shale Witverwerende koolstofhoudende skalie Pw
- Tillite, sandstone, mudstone, shale Tillitet, sandsteen, moddersteen, skalie C-Pd
- di Diabase dyke (_____) Diabaasgang (_____)
- Coarsely crystalline recrystallised dolomite with interbedded chert and limestone Grofkristallyne hergekristalliseerde dolomiet met tussengelaagde chert en kalksteen Vgf
- Vau
- Giorkistaliyie ne gekristalliseerde opfonnet met tussengelaagde onert en kaksteen Fine-grained dolomite and stromatolitic limestone with interbedded chert; banded-iron-formation marker at the top (+<<</td>Fynkorrelrige dolomiet en stromatolitiese kaksteen met tussengelaagde chert; gestreepte ysterformasiemerker aan die bokant (Quartz-porphyry dyke (_____) Kwartsporfiergang (_____) Vk
- Oolitie, pisolitic and stromatolitic limestone with interbedded dolomite, siltstone and shale Oölitiese, pisolitiese en stromatolitiese kalksteen met tussengelaagde dolomiet, silksteen en skalie Vsb
- Shale with interbedded dolomite and limestone Skalie met tussengelaagde dolomiet en kalksteen Vsc
- Dolomite with stromatolitic limestone, quartzite, shale, flagstone and chert Dolomiet met stromatolitiese kalksteen, kwartsiet, skalie, plaveisteen en chert Vsm
- vv
- Ra 团)
- Quartzite, conglomerate Kwartsiet, konglomeraat Bb
- Quartz-porphyry Kwartsporfier Bm
- Rr
- Andesite, dacite, volcanic breccia, tuff, chert Andesiet, dasiet, vulkaniese breksie, tuf, chert
- Granite, gneiss, amphibolite, pegmatite ZA

5. REGULATION 7(1)(f)

A DESCRIPTION OF HOW THE MINERAL RESOURCE AND MINERAL DISTRIBUTION OF THE PROSPECTING AREA WILL BE DETERMINED

5.1 SITE VISIT

A formal site visit will be done within 90 days after the prospecting right was executed.

5.2 DESKTOP STUDIES

Desktop studies will be undertaken after a site investigation was done to determine the target areas including the identification of any infrastructure to be build and any potential problems that may need to be addressed.

5.3 PITTING

Pits will be digged by an excavator to look for gravel. If gravel is found, the applicant will determine the composition and quality of the gravel.

5.4 TRENCHES

The applicant will proceed with this way of prospecting by means of the open cast / trenching method, simultaneously or after pitting depending on the information obtained from the earlier work done. The trenches will be digged to remove and to wash the gravel. It will be washed by 1×16 feet washing pan to determine diamond proceeds per 100 ton of gravel.

5.5 CONSOLIDATION AND INTERPRETATION OF RESULTS DATA

All data will be consolidated and processed to determine the diamond bearing resource on the property. This will be a continuous process throughout the prospecting work program.

REGULATION 7(1)(h)

ALL PLANNED PROSPECTING ACTIVITIES MUST BE CONDUCTED IN PHASES AND WITHIN SPECIFIC TIMEFRAMES

PHASE	PROSPECTING METHOD	0 - 3	4 – 6	7 - 48	49-60
1	Site Visit	х			
2	Desktop Studies		Х		
3	Pitting			Х	
4	Trenches			Х	
5	Consolidation and interpretation of results data; Preparation of mining right application or renewal of the prospecting right.				X

REGULATION 7(1)(i)

TECHNICAL DATA DETAILING THE PROSPECTING METHOD OR METHODS TO BE IMPLEMENTED AND THE MINE REQUIRED FOR EACH PHASE OF THE PROPOSED PROSPECTING OPERATION

PHASE 1 – SITE VISIT

GENERAL	A site visit will be conducted within 3 months
	after execution of the Prospecting Right. It is
	envisaged that the information will be obtained
	from the site visit to do the desktop studies and
	other prospecting activities.
TIMEFRAME	0-3 months
COSTS	R5 000
TECHNICAL SUPPORT	Environmental Consultant – Milnex 189 CC
	Geologist – Pierre de Jager

PHASE 2- DESKTOP STUDIES

1.	GENERAL	Desktop studies will be undertaken after the site
		investigation has was done to determine the
		target areas including the identification of any
		infrastructure to be build and any potential
		problems that may need to be addressed.
2.	TIMEFRAME	3 months (4 -6)
3.	COSTS	R5 000
4.	TECHNICAL SUPPORT	Environmental Consultant – Milnex 189 CC
		Geologist – Pierre de Jager

PHASE 3 – PITTING

1.	GENERAL	The information obtained from the desktop studies will be used to draw up a pitting map. The location and GPS coordinates of where pits will be digged, will be indicated on this map (pitting location map). Pits will then be digged by an excavator on these mapped coordinated points. If gravel is found the applicant will determine the composition and quality of the gravel. It is envisaged that the pits will determine the location and intersection of mineralization.
2.	TIMEFRAME	42 months
3.	NUMBER OF PITS	200
4	EXTENT	3m x 2m x 5m
5.	CALCULATION	Area: 3362.7833 hectares
		Pit every 16 hectares
6.	COSTS	R500 x 200 = R100 000.00
7.	TECHNICAL SUPPORT	Environmental Consultant – Milnex 189 CC
		Geologist – Pierre de Jager
		1 X Excavator

PHASE 4 – TRENCHES

1.	GENERAL	The applicant will proceed with this way of
		prospecting by means of the open cast /
		trenching method, simultaneously or after pitting
		and depending on the results. The location
		where the trenches will be digged, will be
		determined after the gravel has been located by
		conducting the desktop studies and the digging of
		pits. The trenches will be digged on the parts of
		the property where the gravel is located.
		Trenches will be sited on the resource map
		according to the coordinate of each of the
		trenches made. The trenches will be digged to
		remove and wash the gravel. It will be washed by
		a 16 feet washing pan to determine diamond
		proceeds per 100 ton of gravel. The trenches will
		be sited to determine the geological
		representivity. Overburden will be stripped and
		placed next to the trench as determined in the
		EMP. Gravel will be removed and transported to
		the plant to be washed. Tailings will be returned
		to the excavation to fill it up. Hereafter
		overburden will be dumped in the excavation
		where after topsoil will be placed in the
		excavation.
2.	TIMEFRAME	42 months
3.	NUMBER OF TRENCHES	50
4	EXTENT	50m x 20m x 5m
5.	CALCULATION	Area: 3362.7833 hectares
		Trench every 67 hectares
6.	COSTS	R5, 000 x 50 = R250 000.00
7.	TECHNICAL SUPPORT	2 x 30t Excavators 2 x 20t Front end Loaders
		2 x 16ft washing pans + Conveyor

		Screens
		1 x 135 kw Electrical Generator
		1 x Finlay Screen
		1 x Scrubber
		1 x Diam0nd Drill / Perishing Drill
		2 x 45t Dumpers
		DMS Sorting Plant
8.	TONS TO BE WASHED	50m x 20m x 2m x 1.8 x 50 = 180, 000 tons

PHASE 5- CONSOLIDATION AND INTERPRETATION

1.	GENERAL	All data will be consolidated and processed to	
		determine the diamond bearing resource on the	
		property. This will be a continuous process	
		throughout the prospecting work. Each phase of	
		prospecting will be followed by desktop studies	
		involving interpretation and modeling of all data	
		gathered and how the applicant will proceed with	
		the work program in terms of activity, quantity,	
		resources expenditures and duration. A pre-	
		feasibility study will be done to determine the	
		preliminary economic assessment of the resource	
		and to determine whether additional evaluation	
		of the deposit will be warranted to increase	
		confidence in the resource estimation.	
		Prospecting work will be conducted by a multi-	
		disciplinary team to determine whether the	
		resource can be viable exploited and if the results	
		can support an application for a mining right.	
2.	TIMEFRAME	12 months	
3.	COSTS	R5 000	
4.	TECHNICAL SUPPORT	Environmental Consultants,	
		Geologist – Pierre de Jager	

Table 5.1 The table below incorporates the information required in respect of Regulations 7(1)(f), 7(1)(h) and 7(1)(i):

Phase	Activity	Skill(s) required	Timeframe	Outcome	Timeframe for outcome	What technical expert will sign off on the outcome?
One	Non-Invasive Prospecting	Environmental	Month 0 – 3	Finalization of the prospecting	Month 3	Environmental Consultants –
	Site Visit	Consultant,		work to be done		Milnex
		geologist				Geologist – Pierre de Jager
Two	Non-Invasive Prospecting	Environmental	Month 4 - 6	The finalization of the map for	Month 6	Milnex – Environmental
	Desktop Studies	Consultant,		pitting		Consultants
		geologist				
Three	Invasive Prospecting	Environmental	Month 7 - 48	Obtaining information about	Month 48	Milnex - Environmental
	Pitting	Consultant,		location of the gravel and		Consultants
		geologist		where bulk samples will be		Geologist - Pierre de Jager
				made		
Four	Invasive Prospecting	Environmental	Month 7 - 48	The determination of the	Month 48	Milnex - Environmental
	Trenches	Consultant,		diamond resource bearing		Consultants
		Machine Operators,		resource, the extent of the		Geologist – Pierre de Jager
		Pan Operators,		resource, the life of mine,		
		Mine Health and		diamond proceeds per 100		
		Safety,		tons of gravel washed (cpht)		
		Environmental		and average price per carat		
				for the diamonds		
Five	Non-Invasive Prospecting	Environmental	Month 49 – 60	The extent of the resource,	Month 60	Milnex - Environmental
	Consolidation and interpretation of	Consultant, geologist		The life of mine		Consultants
	results					Geologist - Pierre de Jager

<u>A DESCRIPTION OF THE PROSPECTING METHOD OR METHODS TO BE</u> IMPLEMENTED

(i) DESCRIPTION OF PLANNED NON-INVASIVE ACTIVITIES:

(These activities do not disturb the land where prospecting will take place e.g. aerial photography, desktop studies, aeromagnetic surveys, etc)

1. Site Visit

A formal site visit will be done within 90 days after the prospecting right was executed.

2. Desktop Studies

Desktop studies will be undertaken after the site investigation has been done to determine the target areas including the identification of any infrastructure to be build and any potential problems that may need to be addressed.

3. <u>Consolidation and interpretation of results data</u>

All data will be consolidated and processed to determine the diamond bearing resource on the property. This will be a continuous process throughout the prospecting work program.

(ii) DESCRIPTION OF PLANNED INVASIVE ACTIVITIES:

(These activities result in land disturbances e.g. sampling, drilling, bulk sampling, etc)

1. <u>Pitting</u>

After the desktop studies, the applicant will use the info to draw a pitting map. The location and GPS coordinates of where the first pits will be digged, will be indicated on the map also referred to as a pitting location map. Pits will then be digged by an excavator at these mapped coordinated points. If gravel is found, the applicant will determine the composition and quality of the gravel. For proper evaluation of the composition and the quality of the gravel it is necessary for the applicant to dig these prospecting pits. It is envisaged that the pits will determine the location and intersection of mineralization. The location of the further pits to be digged will be determined as pits are digged.

2. Trenches

The applicant will proceed with this way of prospecting by means of the open cast / trenching method, simultaneously or after pitting. The location of the trenches will be determined after the gravel has been located by conducting the desktop studies and the digging of pits. The trenches will be digged on the parts of the property where the gravel is located. Trenches will be sited on the resource map according to the coordinate of each of the trenches made. The trenches will be digged to remove and wash the gravel. It will be washed by a 1 x 16 feet washing pans to determine diamond proceeds per 100 ton of gravel. The trenches will be sited to determine the geological representivity. Overburden will be stripped and placed next to the trench as determined in the EMP. Gravel will be removed and transported to the plant to be washed. Tailings will be returned to the excavation to fill it up. Hereafter overburden will be dumped in the excavation where after topsoil will be placed in the excavation.

Commitment to provide addendums in respect of additional prospecting activities

I herewith commit to provide the Department of Mineral Resources with an addendum in respect of both the EM Plan and Prospecting Work Program regarding any future infill prospecting required but not described above, prior to undertaking such activities. The addendum will cover all the Regulations as per the Prospecting Work Program.

I agree that the addendums will provide for similar activities only and if the scope changes I would be required to apply in terms of Section 102 of the MPRDA for an amendment of the Prospecting Work Program.

ACCEPT	Х

(iii) DESCRIPTION OF PRE-FEASIBILITY STUDIES

(Activities in this section includes but are not limited to: initial, geological modeling, resource determination, possible future funding models, etc)

All data will be consolidated and processed to determine the diamond bearing resource on the property. This will be a continuous process throughout the prospecting work program.

(iv) DESCRIPTION OF BULK SAMPLING ACTIVITIES

This activity requires that an application in terms of Section 20 of the Act is specifically included in your application for a prospecting right and cannot be proceeded with if such permission is not specifically granted.

See annexure "D" for an application in terms of Section 20 of the Act

ΑCTIVITY		DETAI	LS	
Number of pits/trenches pla	200 Pits	; 50 Trenche	S	
Dimensions of	Number of	Length	Width	Depth
pits/trenches, per pit/	pits/trenches			
trench	200 pits	3m	x 2m	x 5m
	50 trenches	50m	x 20m	x 5m
Locality		The loca	ality of the t	renches will only
	be dete	rmined after	the field mapping	
			n done and th	he pits have been
	dug.			
Volume Overburden (Waste	50m x 2	0m x 3m x 50	= 150 000m ³	
Volume Ore	50m x 2	0m x 2m x 50	= 100 000m ³	
Density Overburden	1.5			
Density Ore	1.8			
Phase(s) when bulk sampling will be		Phase 4		
required				

Table 6.1: Bulk Sampling Activities

Commitment to provide for an addendum in respect of additional bulk sampling activities

I herewith commit to provide the Department of Mineral Resources with an addendum to the Prospecting Work Program, and an Environmental Management Plan for approval prior to undertaking any future bulk sampling activities not described above.

ACCEPT	X
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7 REGULATION 7(1)(j)(i)

DETAILS WITH DOCUMENTARY PROOF OF THE APPLICANT'S TECHNICAL ABILITY OR ACCESS THERETO TO CONDUCT THE PROPOSED PROSPECTING OPERATION

7.1 Competencies to be employed in terms of the Mine Health and Safety Act

COMPETENCIES TO BE EMPLOYED
Mine Manager
Equipment Manager
Safety Officer
Electricians
Operators
Environmental Consultants
Geologist

I herewith confirm that I, in Table 9.1 have budgeted and financially provided for the required skills listed above.

CONFIRMED	X
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7.2 List of Appropriate equipment at your disposal (If applicable)

Table D: Appropriate Equipment available

2 x 30t Excavators 2 x 20t Front end Loaders 2 x 16ft washing pans + Conveyor Screens 1 x 135 kw Electrical Generator 1 x Finlay Screen 1 x Scrubber 1 x DiamOnd Drill / Perishing Drill 2 x 45t Dumpers DMS Sorting Plant

7.3 Technical skills provided Free of Charge

- 7.3.1 Information (CV's) in respect of skills already acquired
 - Environmental Consultants see annexure "E"
 - CV`S of workers "F"
 - Geologist Pierre de Jager "G"
- 7.3.2 Copy of the relevant contractual agreements between the service provider and the applicant relative to the duration of the planned prospecting period, where applicable
 - Environmental Consultants see annexure "E"
 - CV`S of workers "F"
 - Geologist Pierre de Jager "G"
 - Memorandum of Agreement between applicant and contractor "K"
- 7.3.3 All other evidence of Technical Ability

List of Equipment and Employees

8 REGULATION 7 (1)(j)(ii)

DETAILS WITH DOCUMENTARY PROOF OF A BUDGET AND DOCUMENTARY PROOF OF THE APPLICANT'S FINANCIAL ABILITY OR ACCESS THERETO

As proof of the applicant's financial ability or access thereto, the following documents are annexed:

- Letter of undertaking annexure "I"
- Financial statements annexure "J

9 REGULATION 7 (1)(k)

A COST ESTIMATE OF THE EXPENDITURE TO BE INCURRED FOR EACH

PHASE OF THE PROPOSED PROSPECTING OPERATION

Table 9.1

ΑCTIVITY	YEAR 1 Expenditure	YEAR 2 Expenditure	YEAR 3 Expenditure	YEAR 4+5 Expenditure
PHASE 1				
Site Visit	R5 000	-	-	-
PHASE 2				
Desktop Studies	R5 000	-	-	-
PHASE 3				
Pitting	R14, 285	R28, 570	R28, 570	R28, 570
PHASE 4				
Trenches	R35, 715	R71, 428	R71, 428	R71, 428
PHASE 5				
Pre-Feasibility				R5, 000
Labour	R30, 000	R50, 000	R65,000	R80, 000
Rehabilitation	R40, 000	R80, 000	R80, 000	R80, 000
Diesel & Maintenance	R20, 000	R40, 000	R45,000	R55,000
Annual Total	R150,000	R269,998	R289,998	R239,998
	1	1	Total Budget	R949,994

10 FINANCIAL ABILITY TO GIVE EFFECT TO THE WORK PROGRAMME

10.1 The amount required to finance the Work Program

From the proposed budget it can be assumed that the amount of R949, 994.00 would be required to finance the Work Program.

10.2 Detail regarding the financing arrangements

- Letter of undertaking "I"
- Financial Statements "J"
- Memorandum of Agreement between applicant and contractor "K"

10.3 Confirmation of supporting evidence appended

- Financial Statements "J"
- Memorandum of Agreement between applicant and contractor "K"

11 Confirmation of the availability of funds to implement the proposed project

- Financial Statements "J"
- 12 I herewith confirm that I have budgeted and financially provided for the total budget as identified in Regulation 7(1)(k).

CONFIRMED	Х
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13 REGULATION 7(1)(m)

UNDERTAKING, SIGNED BY THE APPLICANT, TO ADHERE TO THE PROPOSALS AS SET OUT IN THE PROSPECTING WORK PROGRAMME

Table 13.1

Herewith I, the person whose name and identity number is stated below, confirm that I am the Applicant or the person authorized to act as representative of the Applicant in terms of the resolution submitted with the application, and undertake to implement this prospecting work program and adhere to the proposals set out herein.

Full Names and Surname	VINCENT JOHN LEWIS
Identity Number	450206 5091 085
Date	20 SEPTEMBER 2016

ANNEXURE D

APPLICATION IN TERMS OF SECTION 20 (2) PERMISSION TO REMOVE AND DISPOSE OF MINERALS

Name of applicant:	Vincent John Lewis
ID number:	450206 5091 085
Postal address:	48 Mozart Laan
	Kimberley
	8300
Telephone number:	074 258 8907
Fax number:	053 963 2009

Description of area applied for:

- Portion 1 (Slypklip Siding) of the farm Slypklip South Estate 36; Registration Division: Kimberley RD Extent: 329.0810 hectares Title Deed: T1680/2002 Province: Northern Cape
- Portion 2 (Middelpunt) of the farm Slypklip South Estate 36; Registration Division: Kimberley RD Extent: 471.5680 hectares Title Deed: T1678/2015 Province: Northern Cape
- Portion 3 (Braklaagte) of the farm Slypklip South Estate 36;
 Registration Division: Kimberley RD
 Extent: 546.2076 hectares
 Title Deed: T5856/1996
 Province: Northern Cape
- Portion 8 of the farm Slypklip South Estate 36;
 Registration Division: Kimberley RD

Extent: 26.0495 hectares Title Deed: T1678/2015

- Portion 9 of the farm Slypklip South Estate 36, Registration Division: Kimberley RD Extent:73.1059 hectares Title Deed: T4476/2011
- Remaining extent of portion 4 (Eiland Hoek) of the farm Slypklip South 33, Registration Division: Kimberley RD Extent: 148.9107 hectares Title Deed: 2002/2014
- Portion 5 (Gras vlakte) of the farm Slypklip South 33, Registration Division: Kimberley RD
 Extent: 213.2650 hectares
 Title Deed: T784/1989
- Portion 6 (vervanhier) of the farm Slypklip South 33
 Registration Division: Kimberley RD
 Extent: 101.3335 hectares
 Title Deed: T1678/2015
- Portion 10 of the farm Slypklip South 33
 Registration Division: Kimberley RD
 Extent: 40.2507 hectares
 Title Deed: T2331/1997
- Portion 11 (portion of portion 11) of the farm Slypklip South 33 Registration Division: Kimberley RD Extent: 21.5277 hectares Title Deed: T1678/2015

The farm Morgenzon 35
 Registration Division: Kimberley RD
 Extent: 1391.4837 hectares
 Title Deed: T564/1999

The applicant hereby applies for permission to remove and dispose for own account of bulk samples of alluvial diamonds and diamonds general found on the above mentioned area.

Signed at Schweizer-Reneke on 20 September 2016.

APPLICANT

ANNEXURE G: UNDERTAKING

UNDERTAKING OF VINCENT JOHN LEWIS

It is hereby undertaken that Breeze Court Investments 47 (Pty) Ltd will fund the application for a prospecting right in terms of sections 16 and 17 of the Mineral and Petroleum Resources Development Act and to prospect for diamonds on:

- Portion 1 (Slypklip Siding) of the farm Slypklip South Estate 36; Registration Division: Kimberley RD Extent: 329.0810 hectares Title Deed: T1680/2002 Province: Northern Cape
- Portion 2 (Middelpunt) of the farm Slypklip South Estate 36; Registration Division: Kimberley RD Extent: 471.5680 hectares Title Deed: T1678/2015 Province: Northern Cape
- Portion 3 (Braklaagte) of the farm Slypklip South Estate 36; Registration Division: Kimberley RD Extent: 546.2076 hectares Title Deed: T5856/1996 Province: Northern Cape
- Portion 8 of the farm Slypklip South Estate 36;
 Registration Division: Kimberley RD
 Extent: 26.0495 hectares
 Title Deed: T1678/2015

- Portion 9 of the farm Slypklip South Estate 36, Registration Division: Kimberley RD Extent:73.1059 hectares Title Deed: T4476/2011
- Remaining extent of portion 4 (Eiland Hoek) of the farm Slypklip South 33, Registration Division: Kimberley RD Extent: 148.9107 hectares Title Deed: 2002/2014
- Portion 5 (Gras vlakte) of the farm Slypklip South 33, Registration Division: Kimberley RD
 Extent: 213.2650 hectares
 Title Deed: T784/1989
- Portion 6 (vervanhier) of the farm Slypklip South 33
 Registration Division: Kimberley RD
 Extent: 101.3335 hectares
 Title Deed: T1678/2015
- 9. Portion 10 of the farm Slypklip South 33
 Registration Division: Kimberley RD
 Extent: 40.2507 hectares
 Title Deed: T2331/1997
- Portion 11 (portion of portion 11) of the farm Slypklip South 33 Registration Division: Kimberley RD Extent: 21.5277 hectares Title Deed: T1678/2015
- The farm Morgenzon 35
 Registration Division: Kimberley RD

Extent: 1391.4837 hectares Title Deed: T564/1999

It is confirmed that there is money available for the conducting of the prospecting activities. This money will be made solely available for the conducting of the prospecting activities.

See the financial statements of Breeze Court 47 (Pty) Ltd attached to the application as proof of availability of funding.

Signed at Schweizer-Reneke on 20 September 2016

APPLICANT