

29 August 2013

SOUTH AFRICAN HERITAGE RESOURCES AGENCY

P.O. Box 4637
CAPE TOWN
8000

Att: Ms. K. Smuts

File ref nr: (NCS) 30/5/1/1/3/2/1/10905 PR

RE: ODORI INVESTMENTS (PTY) LTD
CONSULTATION IN TERMS OF SECTION 40 OF THE MINERAL AND
PETROLEUM RESOURCES DEVELOPMENT ACT, 2002 (ACT 28 OF 2002)
FOR THE APPROVAL OF A PROSPECTING RIGHT APPLICATION ON
PORTION 1 OF THE FARM HEDLEY PLAINS 266, KENHARDT DISTRICT,
NORTHERN CAPE PROVINCE

M&S Consulting acts on behalf of Odori Investments (Pty) Ltd as an independent consulting company.

Odori Investments (Pty) Ltd has applied for a Prospecting Right for Copper, Gold, Lead, Molybdenum, Nickel, Silver and Zinc on the abovementioned property. This application for a Prospecting Right has been accepted in terms of the Mineral and Petroleum Resources Development Act, 2002 (No. 28 of 2002).

The Environmental Management Plan that was submitted to the Department of Mineral Resources (DMR) on 22 July 2013 is being considered by the Department. One of the outstanding requirements from the DMR is that consultation must take place with SAHRA with regard to the proposed prospecting activities and the conducting of a Phase 1 Heritage Impact Assessment.

After discussions with Odori Investments the following was noted:

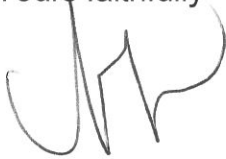
1. The extent of the application area exceeds 4 800 hectares.
2. Access to the site has not yet been obtained as the prospecting right application is still in process and negotiations with the surface owners have not been finalized.
3. The proposed number of drilling sites is 27 percussion boreholes and 8 core drilled boreholes, however their exact positions still need to be confirmed. The locality of these sites can only be confirmed once the geological mapping of the area has been done.

Pertaining to the above reasons our office hereby humbly requests that the requested Phase 1 Heritage Impact Assessment be done when the prospecting right application has been granted, drilling sites have been confirmed and before invasive

prospecting commences. At that time a thorough foot investigation surrounding each identified drill site will be conducted by an Archaeologist and the requested Phase 1 Report submitted to DMR and SAHRA. I hope the above meets with your approval, as it seems premature to assess the entire application area, without knowing the specific areas to be impacted on.

Please find attached hereto the Environmental Management Plan, on a compact disc, for perusal by your office. We invite you to make any comments or raise any concerns you wish in writing to the above mentioned address on or before 29 September 2013. If you have any other questions or need some more information please feel free to contact us.

Yours faithfully

A handwritten signature in black ink, appearing to be 'T. Jooste', written over the closing 'Yours faithfully'.

Ms. T. Jooste