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1 March 2017

South African Heritage Resource Agency
P.O. Box 4637
Cape Town
8000

PER REGISTERED LETTER

Dear Sir/Madam

NOTIFICATION OF THE PUBLIC PARTICIPATION PROCESS REGARDING AN APPLICATION FOR A PROSPECTING RIGHT ON THE FARM PLATFONTEIN 68, DISTRICT OF KIMBERLEY, PROVINCE NORTHERN CAPE REFERENCE NUMBER : NC 30/5/1/1/2/11848 PR.

Notice is hereby given of the intent of Pico Diamonds Pty) Ltd (applicant) to prospect for Gypsum on the above mentioned properties. An application for a Prospecting Right has been accepted by the Regional Manager, Department Mineral Resources, First Floor, Perm Building, 65 Phakamile Mabija Street, Kimberley, 8300 with contact number 053 807 1700 on 8 September 2016

Kindly refer to attached documentation for information on the location and extent of the area and the activities that will form part of the proposed prospecting operation.

According to Section 16(4)(b) of the Mineral and Petroleum Resources Development Act, (Act No. 28 of 2002)(as amended) and in terms of the National Environmental Management Act, 1998, the National Environmental Management Waste Act, 2008, and Regulation 40 to 43 of the National environmental Act, 1998 and the environmental Assessment Regulation 2014 the landowner or lawful occupier of the land, as well as any other interested and/or affected party must be notified and consulted with regarding the proposed project.

You are hereby invited to register as an affected or interested party, provide comments and/or concerns in writing regarding the proposed prospecting operation to LW Consultants on or before **1 April 2017**. If no correspondence is received from you within the stated period, it will be accepted that you have no objections against the proposed prospecting operation.

The prescribed Environmental Reports was submitted on **21 October 2016**. It is available for insight at/from the consultants offices.

Please feel free to contact the undersigned on 072 141 4164 should you require any further information in this regard.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Lindie', is written over a horizontal line.