

SUBMITTED

25 November 2014

The Provincial Manager
South African Heritage Resources Agency

Dear Sir/Madam,

CONSULTATION WITH INTERESTED AND AFFECTED PARTIES IN RESPECT OF AN APPLICATION FOR A PROSPECTING RIGHT ON:

- **PORTION OF THE FARM NEW KINGSTON 182,
KIMBERLEY DISTRICT, NORTHERN CAPE PROVINCE**

We wish to consult with the land owner and other affected parties in respect of the application this Company has made for a prospecting right over the aforementioned property. This letter provides background information and it would be appreciated if you would please take the time to look through this material and respond as requested below. This communication is the start of the consultation process as required by law, which will continue throughout the application process and for the duration of any prospecting right, should such be granted to us. It is thus vital that you confirm your correct contact details for future communication.

On **5 November 2014**, De Beers Consolidated Mines Proprietary Limited (“De Beers”) lodged an application for a prospecting right for diamonds, in terms of Section 16(2) of the Mineral and Petroleum Resources Development Act, No. 28 of 2002 (“the Act”), in respect of the aforementioned property. On **12 November 2014** De Beers has not received acceptance of the application from the Department Mineral Resources.

Application has also been made for permission in terms of Section 20(2) of the Act to remove and dispose of such bulk samples of any potentially diamond -bearing minerals found by De Beers in the course of prospecting operations conducted pursuant on any prospecting right issued in favour of De Beers.

It must be stressed that the application is for a prospecting right and NOT for mining

As is required by Section 16(4) of the Act, you are hereby notified of the Company’s application and are invited to comment on the proposed prospecting operation, as part of the consultation process described above. Such comments are incorporated in the Environmental Management Plan (EMPlan) for this property, which must be compiled and submitted to government for approval. In this regard, it would be appreciated if you could complete the attached form to confirm your contact details and so that any specific issues can be identified and addressed. In this way negative impacts on the property and the environment in general can be kept to a minimum. This form should then be returned to this office at the address below, preferably by fax or e-mail, by **23 December 2014** if possible.

Any comments can also be referred to the Regional Manager: Mineral Development at the Department: Minerals and Energy (Northern Cape Region), P. O. Box X6093,

Kimberley (29 Currey Street, KIMBERLEY, 8300). In terms of Section 16(4) comments in this regard are required to be lodged with the Regional Manager by **23 December 2014**. Please include the reference number for this application NC 30/5/1/1/2/11502 PR.

Thank you for your co-operation.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Anette Basson', written in a cursive style.

Anette Basson

Exploration Administrator

prospecting.rights@debeersgroup.com

Fax: 053 839 4880

Telephone: 053 839 4243

Fax to: A Dreyer / A Basson
Fax: 053 8394880
Address: De Beers Head Office
36 Stockdale Street
Kimberley
8301

E-mail: prospecting.rights@debeersgroup.com

I have received notice of the De Beers' proposed prospecting operations on the abovementioned properties, Kimberley District (Reference NC 30/5/1/1/2/11502 PR) and wish to record that-

I have no comments on the prospecting operations; or

I have the following comments on the prospecting operations.
(Kindly indicate whether any additional documentation is attached hereto or will be sent by post or fax)

SIGNATURE: _____ DATE: _____

(Affected Party - South African Heritage Resources Agency)

Full Name : _____

Postal Address: _____

E-mail Address: _____

Tel No.: _____

Fax No: _____

Cell No.: _____