

REGISTERED MAIL

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9 September 2014

The Chief Executive Officer
South African Heritage Resources Agency
437 Paul Kruger St
PRETORIA
001

Attention: Itumeleng M Masiteng

Dear Sir/Madam,

CONSULTATION WITH LAND OWNER AND OTHER AFFECTED PARTIES IN RESPECT OF AN APPLICATION FOR A PROSPECTING RIGHT ON:

- **PORTION 2 OF THEUNISSEN'S RUST 55,**
- **THE REMAINING EXTENT OF VOGELSTRUISBULT 337,**
- **PORTION 1 OF THE REMAINING EXTENT OF VOGELSTRUISBULT 337,**
- **PORTION 4 OF VOGELSTRUISBULT 337,**
- **PORTION 5 OF PORTION 2 OF VOGELSTRUISBULT 337 AND**
- **THE FARM VOGELSTRUISBULT 538**

BOSHOF, FREE STATE PROVINCE

We wish to consult with the land owner and other affected parties in respect of the application this Company has made for a prospecting right over the aforementioned property. This letter and its attachments provide background information and it would be appreciated if you would please take the time to look through this material and respond as requested below. This communication is the start of the consultation process as required by law, which will continue throughout the application process and for the duration of any prospecting right, should such be granted to us. It is thus vital that you confirm your correct contact details for future communication.

On 30 July 2014, De Beers Consolidated Mines Proprietary Limited ("De Beers") lodged an application for a prospecting right for diamonds, in terms of Section 16(2) of the Mineral and Petroleum Resources Development Act, No. 28 of 2002 ("the Act"), in respect of the aforementioned property. De Beers has received acceptance of the application on 12 August 2014 from the Department of Mineral Resources.

DE BEERS CONSOLIDATED MINES PROPRIETARY LIMITED

36 Stockdale Street Kimberley 8301 PO Box 616 Kimberley 8300 South Africa
Tel +27 (0)53 839 4111 | Fax +27 (0)53 839 4210 | www.debeersgroup.com
Incorporated in the Republic of South Africa | Registration number 1888/000007/07

A member of the Anglo American plc group

Application has also been made for permission in terms of Section 20(2) of the Act to remove and dispose of such bulk samples of any potentially diamond -bearing minerals found by De Beers in the course of prospecting operations conducted pursuant on any prospecting right issued in favour of De Beers.

It must be stressed that the application is for a prospecting right and NOT for mining

As is required by Section 16(4) of the Act, you are hereby notified of the Company's application and are invited to comment on the proposed prospecting operation, as part of the consultation process described above. Such comments are incorporated in the Environmental Management Plan (EMPlan) for this property, which must be compiled and submitted to government for approval. In this regard, it would be appreciated if you could complete the attached form to confirm your contact details and so that any specific issues can be identified and addressed. In this way negative impacts on the property and the environment in general can be kept to a minimum. This form should then be returned to this office at the address below, preferably by fax or e-mail, by **17 September 2014** if possible.

Any comments can also be referred to the Regional Manager, Department of Minerals Resources, (Free State Region), Private Bag X33, WELKOM, 9460, (The STRIP Building 314, Cnr Stateway and Bok Street, WELKOM, 9459). In terms of Section 16(4) comments in this regard are required to be lodged with the Regional Manager by **17 September 2014**. Please include the reference number for this application FS 30/5/1/1/2/10302 PR.

Thank you for your co-operation.

Yours faithfully



Anette Basson

Exploration Administrator

prospecting.rights@debeersgroup.com

Fax: 053 839 4880

Telephone: 053 839 4243

Fax to: A Dreyer / A Basson

Fax: 053 8394880

**Address: De Beers Head Office
36 Stockdale Street
Kimberley
8301**

E-mail: prospecting.rights@debeersgroup.com

I have received notice of the De Beers' proposed prospecting operations on the **abovementioned properties, Boshof District (Reference FS 30/5/1/1/2/10302 PR)** and wish to record that-

I have no comments on the prospecting operations; or

I have the following comments on the prospecting operations.
(kindly indicate whether any additional documentation is attached hereto or will be sent by post or fax)

SIGNATURE: _____ DATE: _____

(Affected Party - South African Heritage Resources Agency)

Full Name : _____

**Postal Address: _____
_____**

E-mail Address: _____

Tel No.: _____

Fax No: _____

Cell No.: _____