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23 August 2011

Att: Rudi Gerber

Elitheni Coal

1 Dunn Street

INDWE

5445

Dear Sir

PROPOSED MINING PERMIT AREA: ADMINISTRATIVE AREA MACUBENI NO 3 GLEN GREY

I hereby confirm that the plans and coordinates that have been provided to me by the developers of the mining area, sufficiently indicate that the 1,5 hectares mining permit area falls well within Macubeni Administrative Area No 3 in the Glen Grey Districts of the former Transkei.

Macubeni Administrative Area is unsurveyed and unregistered state land.

Yours faithfully



I. HANSEN