

SAHRIS Submission

28 October 2014

South African Heritage Resources Agency (SAHRA) Head Office 111 Harrington Street CAPE TOWN 8001

Dear Sir/Madam,

CONSULTATION WITH LAND OWNER AND OTHER AFFECTED PARTIES IN RESPECT OF AN APPLICATION FOR A PROSPECTING RIGHT ON:

• PORTION 13 (PTN OF PTN 2) MACHOROGAN 106 BARKLY WEST DISTRICT, NORTHERN CAPE PROVINCE

We wish to consult with the land owner and other affected parties in respect of the application this Company has made for a prospecting right over the aforementioned property. This letter provides background information and it would be appreciated if you would please take the time to look through this material and respond as requested below. This communication is the start of the consultation process as required by law, which will continue throughout the application process and for the duration of any prospecting right, should such be granted to us. It is thus vital that you confirm your correct contact details for future communication.

On 30 September 2014, De Beers Consolidated Mines Proprietary Limited ("De Beers") lodged an application for a prospecting right for diamonds, in terms of Section 16(2) of the Mineral and Petroleum Resources Development Act, No. 28 of 2002 ("the Act"), in respect of the aforementioned property. To date De Beers has not received acceptance of the application from the Department Mineral Resources.

Application has also been made for permission in terms of Section 20(2) of the Act to remove and dispose of such bulk samples of any potentially diamond -bearing minerals found by De Beers in the course of prospecting operations conducted pursuant on any prospecting right issued in favour of De Beers.

It must be stressed that the application is for a prospecting right and NOT for mining

DE BEERS CONSOLIDATED MINES PROPRIETARY LIMITED

36 Stockdale Street Kimberley 8301 PO Box 616 Kimberley 8300 South Africa Tel +27 (0)53 839 4111 | Fax +27 (0)53 839 4210 | www.debeersgroup.com Incorporated in the Republic of South Africa | Registration number 1888/000007/07

As is required by Section 16(4) of the Act, you are hereby notified of the Company's application and are invited to comment on the proposed prospecting operation, as part of the consultation process described above. Such comments are incorporated in the Environmental Management Plan (EMPlan) for this property, which must be compiled and submitted to government for approval. In this regard, it would be appreciated if you could complete the attached form to confirm your contact details and so that any specific issues can be identified and addressed. In this way negative impacts on the property and the environment in general can be kept to a minimum. This form should then be returned to this office at the address below, preferably by fax or e-mail, by 30 November 2014 if possible.

Any comments can also be referred to the Regional Manager: Mineral Development at the Department: Minerals and Energy (Northern Cape Region), P. O. Box X6093, Kimberley (29 Currey Street, KIMBERLEY, 8300). In terms of Section 16(4) comments in this regard are required to be lodged with the Regional Manager by 30 November 2014. Please include the reference number for this application NC 30/5/1/1/2/11441 PR.

Thank you for your co-operation.

Yours faithfully

Anette Basson

Exploration Administrator

prospecting.rights@debeersgroup.com

Fax: 053 839 4880

Telephone: 053 839 4243

| Fax: | 053 8394880 |
|----------------|---|
| Address: | De Beers Head Office 36 Stockdale Street Kimberley 8301 |
| E-mail: pro | ospecting.rights@debeersgroup.com |
| abovement | eived notice of the De Beers' proposed prospecting operations on the ioned properties, Barkly West District (Reference NC 30/5/1/1/2/11441 sh to record that- |
| I have | no comments on the prospecting operations; or |
| (Kindly | the following comments on the prospecting operations. indicate whether any additional documentation is attached hereto or wil t by post or fax) |
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| SIGNATURE | E:DATE: |
| (Affected Page | arty - South African Heritage Resources Agency) |
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| Full Name: | · |
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| E-mail Addr | ress: |
| Tel No.: | |
| Fax No: | |
| Cell No.: | |

Fax to: A Dreyer / A Basson